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NATIONAL BROILER MARKET-AT-A-GLANCE



Trade sentiment was mostly steady. Retail and food service demand was light to moderate with best movement for active retail ads, caterers, and fast food. Supplies of lighter weights were in balance to limited, but heavier sizes were adequate to ample. In the parts structure, interest was fair to moderate. Dark meat was in the best position, balanced to short, and wings were easy to obtain. Breast items were adequate to fully adequate, longest for boneless skinless, with discounts reported. In production areas, live supplies were moderate at mostly desirable weights.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 68.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 74.50 cents last year on June 8, 2005.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

DOCK PRICE (CENTS PER POUND)

ITEM
LINE RUN TENDERS
BREASTS - B/S
BREASTS - WHOLE
THIGH MEAT - B/S
LEG QUARTERS
WINGS

143.50
137.00
69.50
86.00
31.00
82.00

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was generally steady. Retail demand was light to fair with first of the month business limited. Food service was fair to moderate, best for fast food promotions. Supplies of smaller sized product were in balance, but heavier weights were more available. In the parts structure, interest was fair to moderate. Dark meat was balanced to well cleared, best for leg quarters. Breast items and wings were at least adequate with light interest. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers slowed somewhat and was noted as no better than fair for midweek trading. Offerings of 3 pound and smaller sizes were clearing satisfactorily; heavier sizes were at least adequate. Retail and distributive movement was mostly fair. The market tone was generally steady. In the parts complex, boneless skinless breasts were readily available and discounted where product was in excess. Leg cuts were in good balance. Other items were adequate and clearing satisfactorily.

MIDWEST REGION The market tone on whole broiler/fryers was steady with a cautious undertone. Offerings remained limited on smaller birds and ample on heavy weight birds. Fill-in trade on 3 up wogs into the Chicago area reported at 52 cents. Retail and food service demand overall was disappointing for first of month according to industry participants. Movement was mostly light to moderate, best into catering and some retail features. Floor stocks were adequate, weights desirable. Supplies of dark meat items were in close balance and clearing well, while white meat lines were building and discounted to help stimulate trade call. The market tone was steady to firm on leg items and steady to weak on breast cuts and wings.

WESTERN REGION The market tone was generally steady overall. Offerings were adequate with sized product in the best position. Buying activity was only fair and focused on immediate needs. Retailer demand was fair to fairly good with best interest noted where promotions planned or in progress. Floor stocks generally adequate. Trade sentiment was mainly steady on parts.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES DOWN 1 PERCENT

Commercial hatcheries in the 19-State weekly program set 213 million eggs in incubators during the week ending June 3, 2006. This was down 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 2 PERCENT

Broiler growers in the 19-State weekly program placed 175 million chicks for meat production during the week ending June 3, 2006. Placements were down 2 percent from the comparable week a year earlier. Cumulative placements from January 1, 2006 through June 3, 2006 were 3.84 billion, down 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 06/03/06	<u>2006</u>	<u>2005</u>	<u>PERCENT CHANGE</u> <u>PREVIOUS YEAR</u>
EGGS SET	213,097	215,857	-01
CHICKS PLACED	175,373	178,299	-02

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 15-Jul-06 is estimated at 160.6 million head. This compares to 159.3 million head the previous week and to 166.6 million head the same week a year ago, when the slaughter was 170.5 million head and the composite weighted average price was 72.93 cents per pound.

JUNE 06, 2006

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 07, 2006

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	743	115.00-175.00	-	127.14	BREAST - B/S	733	105.00-177.00	-	124.40
TENDERLOINS	183	93.00-157.00	95-100	98.20	TENDERLOINS	176	90.00-157.00	-	97.37
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	163	36.00-44.00	38-40	39.09	LEGS	188	37.00-44.00	38-39	38.68
LEG QUARTERS (BULK)	592	27.00-31.00	28-29	28.38	LEG QUARTERS (BULK)	600	25.00-30.00	28-29	28.27
LEG QUARTERS (4/10)	908	29.00-33.00	30-31	30.40	LEG QUARTERS (4/10)	948	27.00-33.00	30-31	30.37
WINGS (WHOLE)	295	60.00-75.00	64-67	66.78	WINGS (WHOLE)	295	59.00-75.00	-	65.31
WINGS (CUT)	290	80.00-96.00	-	89.17	WINGS (CUT)	330	79.00-96.00	-	88.97
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			
*****					*****				
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK.					*****				
		RANGE	TODAY'S AVERAGE				RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
		45.50-49.00	47.53				42.50-48.00	45.81	43.74

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS

Trucklot buying activity remained fair to moderate during midweek trading. Offerings of boneless skinless breasts were fully adequate to readily available and competitively priced; bone-in breasts were at least adequate for current needs. Leg cuts were adequate to well cleared. Wings were at least sufficient for current trade needs. Movement through retail and distributive channels was fair to moderate. The market tone was barely steady to weak for boneless skinless breasts; fully steady to firm for legs and leg quarters. The balance of items were generally steady.

*ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUNE 06, 2006 ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	JUNE 07, 2006 ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
TENDERLOINS	100	101.72	162,917	TENDERLOINS	100	92.64	192,860
BREAST - WITH RIBS	71-72	81.51	75,440	BREAST - WITH RIBS	71-72	81.29	73,840
BREAST - LINE RUN	71	73.28	77,400	BREAST - LINE RUN	71	73.76	88,200
LEGS	40-41	41.94	125,640	LEGS	41-42	40.43	176,360
LEG QUARTERS (BULK)	28-29	28.35	385,440	LEG QUARTERS (BULK)	29-30	28.94	290,800
DRUMSTICKS	33-34	41.66	67,580	DRUMSTICKS	33-34	37.45	121,080
THIGHS	28-29	38.08	71,710	THIGHS	28-29	38.58	68,800
B/S THIGHS	83-84	84.14	58,480	B/S THIGHS	83-84	80.58	113,920
WINGS (WHOLE)	70-71	64.30	164,080	WINGS (WHOLE)	70-71	70.50	252,280
BACKS AND NECKS (STRIPPED)	10-12	11.31	19,320	BACKS AND NECKS (STRIPPED)	10-12	11.97	19,400
LIVERS (5 POUND TUBS)	30-35	23.87	23,520	LIVERS (5 POUND TUBS)	30-35	22.68	7,320
GIZZARDS (HEARTS)	40-45	44.97	24,400	GIZZARDS (HEARTS)	40-45	44.70	22,560

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)									SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY		
ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	DELIVERED TO RETAILERS		RANGE
(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)			
Alabama	4,135	4,127	4,074	4,690	5.44	5.36	4,128	(A)	FRESH FRYERS	ICE PACK	89-103
Arkansas	5,322	5,420	5,318	5,994	5.40	5.16	5,356	(A)	ROASTERS 4# & UP	DRY PACK	108-114
Delmarva	2,297	2,328	2,292	2,559	5.78	5.59	2,257	Holiday	HENS UNDER 5#	ICE PACK	100
KY-LA-TN	2,332	2,325	2,263	2,249	5.21	5.15	2,270	(A)	HENS OVER 5#	ICE PACK	111-118
Mississippi	2,920	2,876	2,948	3,076	5.85	5.47	2,965	(A)	DUCKS	ICE PACK	88-102
North Car	2,645	2,661	2,598	2,902	6.85	6.79	2,504	(A)	RABBITS-WHOLE	DRY PACK	102-109
Texas	2,491	2,489	2,553	2,461	5.28	5.15	2,475	Holiday	RABBITS-CUT UP	DRY PACK	185-190
Total	22,142	22,226	22,046	23,685	5.64	5.48	21,955	5.28	SAN FRANCISCO PROCESSED POULTRY		
Mon-Wed	66,554(A)						52,095(A)		DELIVERED TO RESTAURANTS AND INSTITUTIONS		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-Jun-06 is estimated to be 33,127,000 head up 0.55 percent from a week ago and down -1.16 percent from a year ago. (Last week 32,946,000, last year 33,515,000)

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 10-Jun-06

CLASS	CURRENT WEEK		PREVIOUS WEEK	
	06/10/06 (1)	THOUSAND HEAD	06/03/06	THOUSAND HEAD
Broiler/fryer	168,873 (2)		148,585	
Light hens	1,138		840	
Heavy hens	1,507		1,271	
Total	171,518		150,696	

(1)ESTIMATED (2)The estimated number of broiler-fryers available for slaughter the week ending 10-Jun-06 is 165.4 million head compared to 169.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 169.2 million head or 3.8 million more than estimated available. For the week of 17-Jun-06 the estimated available is 166.0 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 06/05/06	97,664		65,612	
AM 05/01/06	75,818		75,982	
CHG	21,846		-10,370	
PCT CHG	29		-14	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/05/06	05/29/06	06/06/05	06/05/06	05/29/06	06/06/05
PACIFIC COAST	525	480	4,110	7,683	7,528	6,072
LOS ANGELES	143	108	81	2,818	3,001	3,448

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF JUNE 5, 2006

HENS	ICE PACKED (12 PER BOX)	RANGE
	VACUUM PACKED (6-9 PER BOX)	69-76 72-79

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	FOR 06/06/06			FOR 06/06/06		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	4.00
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.75	5.00
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	1.50	2.25
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	80	-	DUCKS ea.	-	-
RABBITS lb.	80	1.65	1.16	RABBITS ea.	1.25	1.50
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	6.25
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	2.00
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	28					

MAJOR WHOLESALE MARKETS - Mexico City

Cents per pound for the week ending June 2, 2006

	Whole		Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens	Breasts				
RAYON						
Low	58.05	148.14	96.09	20.02	4.00	69.66
High	73.27	156.14	100.09	20.02	8.01	69.66
Mostly	58.05	152.14	100.09	20.02	4.00	69.66
SAN JUAN						
Low	60.06	156.14	96.09	16.01	4.00	70.06
High	74.07	160.15	96.09	20.02	4.00	70.06
Mostly	60.06	156.14	96.09	20.02	4.00	70.06
NEW SAN JUAN						
Low	56.05	152.14	92.09	16.01	4.00	68.06
High	72.87	156.14	96.09	20.02	8.01	68.06
Mostly	60.06	152.14	92.09	20.02	4.00	68.06
BECERRA						
Low	58.05	156.14	100.09	20.02	8.01	70.06
High	74.07	160.15	108.10	24.02	8.01	70.06
Mostly	60.06	160.15	104.10	20.02	8.01	70.06

DELMARVA

Movement of ready-to-cook whole birds slowed at several points and was often no better than fair. Seller offerings were in balance to fully adequate and were generally in the closer, tighter balance on the smaller sizes. Live supplies were moderate; weights were mostly desirable to heavy. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 57 to 75 cents. Trade sentiment was steady. In the parts complex, offerings of boneless/skinless breasts were ample. Bone-in breasts were adequate. Leg cuts were adequate to tight on leg quarters and drums. Wings were fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	57-76
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A)Not reported to avoid disclosing individual operations.

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