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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in all areas when compared to previous week. Trade sentiment was irregular ranging steady in the East, about steady in the Midwest, but fully steady in the West. Retail demand following the weekend was fair to good, best for active retail ads and first of the month business. Food service was fair to moderate, best into fast food channels. Supplies were usually sufficient with smaller sizes in the best balance. In the parts structure, movement was mostly fair. Breast items and wings were at least adequate, and dark meat was in the best position and moving satisfactorily. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 05-JUNE-2006 (cents per lb)

	US GRADE A		COMPOSITE		AREAS	
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS	
Boston/New England		TFEWR	:	64.41		28
Chicago	57.00-60.00	58.86	36 :	60.20		66
Ohio Cities		TFEWR	:	59.04		20
Denver	75.50	75.50	13 :	76.32		14
Detroit	59.00-61.00	62.78	9 :	62.86		45
Los Angeles	76.00	74.35	65 :	69.12		150
New York	57.00-60.00	58.87	23 :	61.71		79
Philadelphia	56.50-58.00	57.45	11 :	59.00		24
Pittsburgh	56.00-59.00	58.33	12 :	64.42		58
St. Louis	58.75	58.30	20 :	59.47		32
San Francisco	76.50	75.68	31 :	75.97		66

Composite Weighted Average

Loads	06/05/06	Change Last Wk	05/29/06	06/06/05
582	64.81	.75	64.06	72.47

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	62.00-64.00	63.68	38
Central	57.00-65.00	62.01	61
Western	62.00-68.00	66.04	34
Southeast Area FOB Dock Equivalent			
Mississippi	68.00-70.00	68.06	93

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 68.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,125	57.00-72.00	67.11
The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:		
	WTD AVG	VOLUME
LINE RUN TENDERS	145.00	1,463
BREASTS - B/S	135.50	6,028
BREASTS - WHOLE	68.00	1,532
THIGH MEAT - B/S	85.50	1,178
LEG QUARTERS	30.00	9,466
WINGS	83.00	3,042

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to moderate as dealers assess market conditions entering the week. Offerings of 3 pound and smaller sizes were in good balance to well cleared; heavier sizes were adequate to fully adequate. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, breast items were at least adequate; leg cuts were adequate and clearing satisfactorily. Wings were at least sufficient.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mostly steady. Demand into all channels following the weekend was mostly light to moderate. Supplies of all sizes were usually sufficient with smaller sizes in the best balance. In the parts structure, movement was light to fair with availability of all items at least adequate or available with mixed interest. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were 1 cent higher throughout the region. Trading reported, for this week's delivery, at generally higher prices on regular commitments and new negotiations. Offerings were adequate overall. Retailer demand mixed best to cover promotions. Dealers reported satisfactory weekend clearances. Trade sentiment was about steady on parts with trading reported at 31-38 on leg quarters, 86-90 on thigh meat, 81-82.5 on leg meat, drumsticks 36- 52, bone-in breast 77-94, boneless breast 123-132 and wings 74-81. The Los Angeles negotiated WOG weighted average was 63.00 up 1.52, with the volume reported at 26 loads down 16 percent.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's delivery increased slightly to one cent from last Monday's final; Ohio cities were TFEWR. The whole fryer market tone was about steady with adequate offerings. Demand into retail channels was moderate to good, best into features. Food service movement was generally moderate with fast food supplying best draw. Floor stocks were balanced; sizes desirable. Parts supplies were in close balance to available with trading limited to immediate needs only. The trade sentiment was barely steady to weak on bone-in and boneless skinless breasts and wings, and steady to fully steady on dark meat items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate. Seller offerings were adequate to closely cleared on the 2.50 and 3.00 pound sizes; adequate to fully adequate on the heavier weights. Live supplies were moderate; weights were mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 57 to 75 cents. Trade sentiment was steady. In the parts complex, breast items were at least adequate. Leg quarters were adequate and clearing satisfactorily. Other cuts were barely adequate at some points, fully adequate at others.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	48-78
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair as dealers assess market conditions following the week-end. Offerings of breast items were at least adequate to fully adequate for current needs. Dark meat cuts were adequate and clearing satisfactorily. Wings were at least adequate. Movement through retail and distributive channels was fair to moderate. The market tone was about steady for breast items; balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	140	120.28	680,200
TENDERLOINS	100	92.64	219,940
BREAST - WITH RIBS	71-72	80.71	59,600
BREAST - LINE RUN	71	73.30	90,000
LEGS	40-41	39.86	124,760
LEG QUARTERS (BULK)	27-28	28.52	348,160
DRUMSTICKS	33-34	39.59	110,440
THIGHS	28-29	35.11	56,480
B/S THIGHS	83-84	83.55	139,320
WINGS (WHOLE)	70-71	69.64	243,600
BACKS AND NECKS (STRIPPED)	10-12	11.99	15,200
LIVERS (5 POUND TUBS)	30-35	25.09	13,080
GIZZARDS (HEARTS)	40-45	41.42	11,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,305	120.00-198.00	131-139	133.52
TENDERLOINS		TOO FEW TO REPORT		
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QRTRS (BULK)	1,529	25.00-31.00	27-29	28.46
LEG QRTRS (4/10)	328	29.00-30.00	29	29.15
WINGS (WHOLE)	559	57.00-90.00	-	72.92
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	2,441	22.00-32.00	26	25.81

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE (1,000)	ACTUAL (1,000)	AVG WTS 06/01	ACTUAL (1,000)	AVG WTS 05/29	AVG WTS 05/25
Alabama	3,994	3,991	5.26	(A)	(A)	5.29
Arkansas	5,497	5,434	5.27	(A)	(A)	5.21
Delmarva	2,288	2,221	5.67	Holiday	(A)	5.61
KY-LA-TN	2,336	2,252	5.39	(A)	(A)	4.97
Mississippi	2,965	2,978	5.75	(A)	(A)	5.81
North Carolina	2,622	2,594	6.70	(A)	(A)	6.80
Texas	2,484	2,561	5.21	(A)	(A)	5.18
Total	22,186	22,031	5.55	8,275	5.50	
Mon	22,186(B)			8,275(B)		

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Jun 2005 is estimated to be 33,193,000 up 167.32 percent from a week ago and up 2.4 percent from a year ago.

(last week 12,417,000 last year 32,416,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	733	117.00-167.00	120-125	127.36
TENDERLOINS	168	92.00-157.00	-	97.48
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	108	38.00-44.00	39-40	39.19
LEG QUARTERS (BULK)	552	27.00-31.00	29	28.54
LEG QUARTERS (4/10)	800	28.00-32.00	30	29.98
WINGS (WHOLE)	320	55.00-75.00	62-65	64.61
WINGS (CUT)	335	80.00-96.00	86-89	88.54
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	120	78.00-91.00	-	82.17

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUN 05, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
46.00 - 49.50	47.61	47.19

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 05-JUN-TO 09-JUN-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	114.00 - 137.00	127.00 - 137.00
BREAST - LINE RUN	67.50 - 95.00	70.00 - 75.00
LEGS	38.00 - 46.00	-
LEG QUARTERS (BULK)	23.00 - 37.00	29.00 - 31.00
LEG QUARTERS (4/10)	29.00 - 39.00	30.00 - 32.00
DRUMSTICKS	30.00 - 43.00	-
THIGHS	28.00 - 41.00	-
WINGS (WHOLE)	57.00 - 100.00	81.00 - 87.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81-99
WOGS 2# & UP - CUT UP 8&9 PIECES	84.5-101.5
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	94-98
ROASTERS 4# & UP	97-105
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 02, 2006				
CHICKEN WITH SKIN ADDED				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.50	15.00-16.00	441,000	-
WTD AVERAGE	15.50	15.67		
15-20%				
RANGE	14.75-20.00	11.00-15.00	1,512,000	832,000
WTD AVERAGE	17.00	13.21		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 02, 2006				
CHICKEN WITH SKIN ADDED				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	13.00-20.00	16.00	421,200	-
WTD AVERAGE	14.72	16.00		
15-20%				
RANGE	13.00-19.50	12.00-16.00	871,600	163,200
WTD AVERAGE	16.57	13.83		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was no better than fair for the adequate to fully adequate offerings of spent hens. Processing schedules were mostly normal. Sales of finished product was light to fair. The undertone was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-JUN-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-14	11-12	11.37
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were lower compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-JUN-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-14.5	11-12	11.35

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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