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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, but higher elsewhere when compared to previous week. Trade sentiment was fully steady to firm. Demand following the extended holiday weekend was mostly moderate to good with pipelines being refilled and market conditions monitored. Supplies of all sizes were in good balance to well cleared for trade needs. In the parts structure, movement was at least moderate to good. Dark meat was adequate to short, breast items were usually in good balance, and wings were readily available. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 29-MAY-2006 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	62.89	26
Chicago	56.00-59.00	57.56	39 :	59.41	63
Ohio Cities	TFEWR		:	59.38	19
Denver	74.50	74.30	14 :	75.16	16
Detroit	58.00-60.00	59.40	10 :	62.40	49
Los Angeles	75.00	73.42	64 :	69.12	152
New York	56.00-59.00	57.96	24 :	59.93	48
Philadelphia	55.50-57.00	56.67	12 :	58.08	24
Pittsburgh	55.00-58.00	57.18	11 :	63.61	58
St. Louis	57.25-57.50	56.90	20 :	58.83	34
San Francisco	75.50	74.55	32 :	73.64	81

Composite Weighted Average

Loads	05/29/06	Change/Last Wk	05/22/06	05/30/05
570	64.06	2.79	61.27	71.69

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	62.00-64.00	62.86	34
Central	57.00-64.00	62.34	61
Western	61.00-66.00	65.83	43
Southeast Area FOB Dock Equivalent			
Mississippi	67.00-69.00	67.24	90

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 68.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,080	56.00-71.00	67.40
The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:		
	WTD AVG	VOLUME
LINE RUN TENDERS	144.50	1,400
BREASTS - B/S	131.50	5,874
BREASTS - WHOLE	66.50	1,496
THIGH MEAT - B/S	84.00	1,133
LEG QUARTERS	28.50	9,220
WINGS	83.00	2,986

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly good as dealers assess market conditions following the long holiday weekend. Offerings of all sizes were well cleared. Movement through retail and distributive channels was moderate to good. The market tone was firm. In the parts complex, breast items were in good balance; leg cuts were adequate and clearing satisfactorily. Wings were fully adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was at least steady. Demand following the extended holiday weekend was moderate to fairly good with good clearances. Now, restocking is vital to prepare for upcoming first of the month business. Supplies of all sizes were well cleared to short of full trade needs. In the parts structure, interest was moderate to good. Wings were available, but all other items were close balanced to tight and held with high levels of confidence. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trading reported at unchanged to higher prices on regular commitments and at generally higher prices on new negotiations. The market tone was fully steady to firm. Offerings were adequate with sized product confidently held. Retailer demand was in a full range with best interest to cover features planned or in progress. Dealers reported overall good weekend clearances. Parts were steady to firm with prices reported for this weeks' delivery at 31-38 on leg quarters, high 80's on thigh meat, low 80's on leg meat, 75-94 on bone-in breast, 130-135 on boneless breast and 74-81 on wings. The Los Angeles negotiated WOG weighted average was up 6.07 to 61.48, with the volume reported at 31 loads up 15 percent.

MIDWEST REGION BROILER/FRYER Final majority prices on whole broiler/fryers increased from last Monday's final; Ohio cities were TFEWR. Whole fryer market tone was fully steady to firm. Offerings were light to adequate at higher price levels. Holiday demand and fill-in trade were noted as mixed; some record high temperatures and end of month holiday were most frequently noted as cause and effect. Overall, demand was moderate to good. Floor stocks were in a full range; sizes desirable. Parts supplies were in close balance to available. The market tone was fully steady to firm on dark meat cuts, bone-in and boneless/skinless breasts with wings and tenderloins barely steady.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to mostly good for early week business. However, traders were trying to evaluate further market developments. Seller offerings were reported as well cleared to very close balance, due in part to Monday's down time. Live supplies were moderate; weights were mostly desirable. Processor schedules were moderately heavy. Less than trucklot asking prices were unchanged at 57 to 74 cents. Trade sentiment continued firm. In the parts complex, offerings were reported as close balance for immediate needs at values on the firm side to at least steady. However, overall demand was irregular.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	50-75
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was at least moderate to mostly good as dealers look to replenish pipelines following the holiday weekend. Offerings of breast items were generally sufficient for current needs. Leg cuts were adequate to well cleared. Wings were fully adequate. Movement through retail and distributive channels was moderate to at least moderate. The market tone was fully adequate for breast items; fully steady to instances firm for most leg cuts. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	145	126.98	711,400
TENDERLOINS	100	97.76	72,600
BREAST - WITH RIBS	71-72	79.96	73,080
BREAST - LINE RUN	71	74.18	94,600
LEGS	40-41	42.47	102,400
LEG QUARTERS (BULK)	27-28	28.05	415,840
DRUMSTICKS	33-34	35.75	121,010
THIGHS	28-29	36.67	83,600
B/S THIGHS	83-84	82.88	123,000
WINGS (WHOLE)	70-71	66.75	210,600
BACKS AND NECKS (STRIPPED)	10-12	11.36	12,240
LIVERS (5 POUND TUBS)	30-35	33.47	2,480
GIZZARDS (HEARTS)	40-45	44.66	15,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,443	92.00-198.00	124-130	128.33
TENDERLOINS		TOO FEW TO REPORT		
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	592	23.00-27.50	27-27.5	26.78
LEG QUARTERS (4/10)	1,230	24.00-30.50	28.5-29	29.10
WINGS (WHOLE)	738	50.00-88.00		72.60
DRUMSTICKS	282	31.00-34.00	31-33	32.01
THIGHS	1,684	24.00-32.00	24	24.50

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	05/30	05/26	05/26	05/23	05/19
Alabama	4,195	4,867	5.16	4,009	5.24
Arkansas	5,414	5,855	5.12	5,342	4.94
Delmarva	2,301	2,953	5.86	2,266	5.63
KY-LA-TN	2,313	3,061	4.85	2,281	5.15
Mississippi	3,027	3,477	5.63	2,987	5.54
North Carolina	2,573	3,336	6.86	2,551	6.55
Texas	2,482	2,424	5.12	2,528	5.19
Total	22,305	25,973	5.47	21,964	5.43
Mon-Tue	28,767(A)			43,789(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 30-May 2005 is estimated to be 33,371,000 up 1.25 percent from a week ago. and up 5.2 percent from a year ago. (last week 32,959,000 last year 31,719,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	663	125.00-188.00	130-135	135.14
TENDERLOINS	253	93.00-166.00	97-102	99.56
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	148	36.00-44.00	38-39	38.32
LEG QUARTERS (BULK)	600	25.00-30.00	27-28	27.60
LEG QUARTERS (4/10)	908	25.00-33.00	29-31	29.59
WINGS (WHOLE)	295	60.00-75.00	64-68	67.12
WINGS (CUT)	301	80.00-96.00	90-94	89.71
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	120	82.00-91.00	-	85.50

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR MAY 30, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
44.00 - 49.50	47.30

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 29-MAY-TO 02-JUN-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	122.00 - 137.00	127.00 - 137.00
BREAST - LINE RUN	65.00 - 93.00	70.00 - 75.00
LEGS	39.00 - 46.00	-
LEG QUARTERS (BULK)	20.00 - 36.00	29.00 - 30.00
LEG QUARTERS (4/10)	26.00 - 38.00	30.00 - 32.00
DRUMSTICKS	29.00 - 42.00	-
THIGHS	28.00 - 42.00	-
WINGS (WHOLE)	58.00 - 100.00	81.00 - 87.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	80.75-98.75
WOGS 2# & UP - CUT UP 8&9 PIECES	84.25-101.25

FROZEN HENS 5# & UP
FROZEN DUCKS
FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	94-98
ROASTERS 4# & UP	97-105
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MAY 26, 2006				
CHICKEN WITH SKIN ADDED				
— PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	15.50	15.00	446,000	-
WTD AVERAGE	15.50	15.00		
15-20% RANGE	14.75-20.00	12.00-15.00	1,396,000	676,000
WTD AVERAGE	17.29	13.33		
20% OR MORE RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MAY 26, 2006				
CHICKEN WITH SKIN ADDED				
— PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	19.50	16.00	80,800	-
WTD AVERAGE	19.50	16.00		
15-20% RANGE	12.00-13.00	10.00-15.00	1,138,800	40,800
WTD AVERAGE	12.33	13.40		
20% OR MORE RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was fair at best for the mostly fully adequate offerings of spent hens. Processing schedules were less than normal due to the Memorial Day holiday. Sales of finished product was light to fair. The undertone was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 29-MAY-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-14	11-12	11.45
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged from the past week. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Sales of finished product were slow. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 29-MAY-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-14.75	11-12.5	11.62

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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