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NATIONAL BROILER MARKET-AT-A-GLANCE



Trade sentiment was fully steady to firm. Retail and food service demand was light to moderate with expectations of increased interest towards week's end for Memorial Day. Supplies were in good balance to closely cleared for trade needs. In the parts structure, movement was moderate to good with product being secured for the holiday. Wings and tenders were readily available, and dark meat was sufficient to short. Breast items were balanced to tight with boneless skinless cuts in the best position. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 68.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 74.50 cents last year on May 25, 2005.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	143.50
BREASTS - B/S	130.00
BREASTS - WHOLE	65.00
THIGH MEAT - B/S	84.00
LEG QUARTERS	28.00
WINGS	83.00

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was fully steady to firm. Demand into all channels was fair to moderate, best into fast food, active retail ads, and to cover upcoming holiday needs. Supplies of all sizes were close balanced to short of full trade needs. In the parts structure, interest was moderate to good. Wings and tenders were available, depending on size, but the remaining breast items and dark meat were no more than adequate to tight and continued to move at premium levels. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was good during midweek trading. Offerings of all sizes were no more than adequate to closely cleared. Retail and distributive movement was moderate to good. The market tone was firm. In the parts complex, breast items were in good balance to short. Drums, legs and leg quarters were well cleared. Wings and tenderloins were at least adequate to fully adequate.

MIDWEST REGION Whole broiler/fryer trade sentiment was fully steady to firm. Offerings varied on light to moderate trade inquiry. Fill-in trade was noted on 3 up wogs delivered into the Chicago area at 52 cents. All sectors noted demand light to moderate at best over first three days this week. Several receivers were anticipating an increase in movement over next two days for the holiday weekend, especially into catering and retail. Floor stocks were generally in balance to occasionally short; weights were desirable. Parts offerings were light with wings readily available. The market tone was fully steady to firm on boneless skinless breasts and dark meat cuts, about steady to weak on wings and steady remaining parts.

WESTERN REGION The market tone was fully steady. Offerings in good balance. Retailer demand good to cover the holiday weekend. Floor stocks adequate.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES DOWN 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 213 million eggs in incubators during the week ending May 20, 2006. This was down 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 3 PERCENT

Broiler growers in the 19-State weekly program placed 173 million chicks for meat production during the week ending May 20, 2006. Placements were down 3 percent from the comparable week a year earlier. Cumulative placements from January 1, 2006 through May 20, 2006 were 3.50 billion, down 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 05/20/06	2006	2005	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	212,935	216,555	-02
CHICKS PLACED	172,530	177,385	-03

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 01-Jul-06 is estimated at 159.7 million head. This compares to 161.3 million head the previous week and to 167.2 million head the same week a year ago, when the slaughter was 177.0 million head and the composite weighted average price was 71.76 cents per pound.

MAY 23, 2006

SOUTHERN STATES BROILER/FRYER PARTS

MAY 24, 2006

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	762	115.00-174.00	125-129	126.61	BREAST - B/S	572	117.00-135.00	129-132	130.32
TENDERLOINS	258	82.00-147.00	87-92	93.38	TENDERLOINS	213	85.00-146.00	89-93	94.22
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	170	34.00-38.00	35-36	35.41	LEGS	176	35.00-38.00	36-37	36.64
LEG QUARTERS (BULK)	590	24.00-28.00	25	25.15	LEG QUARTERS (BULK)	312	25.00-28.00	26	26.28
LEG QUARTERS (4/10)	1,120	25.00-29.00	26-28	26.88	LEG QUARTERS (4/10)	960	27.00-30.00	28	27.88
WINGS (WHOLE)	285	60.00-83.00	65-69	68.39	WINGS (WHOLE)	315	60.00-80.00	66-69	69.40
WINGS (CUT)	305	80.00-96.00	89-92	89.28	WINGS (CUT)	305	80.00-96.00	88-92	89.02
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	126	80.00-86.00	-	83.50	B/S THIGHS	TOO FEW TO REPORT			
*****					*****				
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR					F.O.B. DOCK.				
		RANGE	TODAY'S AVERAGE				RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
		41.50-46.50	43.88				42.50-48.00	45.81	43.74

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS

Trucklot buying activity remained mostly good during midweek trading as dealers were attempting to secure product for the upcoming holiday weekend. Offerings of breast items were in good balance to short of current needs. Leg cuts were well cleared. Wings were fully adequate. Movement through retail and distributive channels was moderate. The market tone was firm for breast items; fully steady to firm for most dark meat cuts. The balance of items were generally steady.

*ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAY 23, 2006 ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	MAY 24, 2006 ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
TENDERLOINS	100-105	99.71	123,960	TENDERLOINS	100	98.84	168,260
BREAST - WITH RIBS	68-69	76.05	62,960	BREAST - WITH RIBS	69-70	76.57	76,880
BREAST - LINE RUN	68	70.56	81,000	BREAST - LINE RUN	69	72.20	90,000
LEGS	38-39	38.56	122,360	LEGS	39-40	38.06	241,680
LEG QUARTERS (BULK)	26-27	26.31	375,560	LEG QUARTERS (BULK)	26-27	26.41	328,040
DRUMSTICKS	33-34	38.30	88,800	DRUMSTICKS	33-34	35.06	167,080
THIGHS	28-29	35.00	85,510	THIGHS	28-29	36.51	54,120
B/S THIGHS	83-84	82.64	72,480	B/S THIGHS	83-84	80.14	109,200
WINGS (WHOLE)	70-71	70.47	148,860	WINGS (WHOLE)	70-71	70.71	281,960
BACKS AND NECKS (STRIPPED)	10-12	11.23	22,400	BACKS AND NECKS (STRIPPED)	10-12	11.25	26,000
LIVERS (5 POUND TUBS)	30-35	22.12	24,440	LIVERS (5 POUND TUBS)	30-35	29.23	6,880
GIZZARDS (HEARTS)	40-45	43.52	21,160	GIZZARDS (HEARTS)	40-45	44.48	16,280

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS
Alabama	4,104	4,146	4,045	4,466	5.40	5.24	4,068	5.53	
Arkansas	5,422	5,402	5,297	5,547	5.33	4.94	5,399	5.44	
Delmarva	2,215	2,257	2,220	2,559	5.88	5.63	2,204	5.83	
KY-LA-TN	2,287	2,316	2,273	2,650	5.31	5.15	2,255	5.07	
Mississippi	2,879	2,958	2,915	3,564	5.87	5.54	2,825	5.86	
North Car	2,631	2,623	2,570	3,508	6.98	6.55	2,602	6.99	
Texas	2,521	2,498	2,505	2,534	5.35	5.19	2,497	5.32	
Total	22,059	22,200	21,825	24,765	5.67	5.43	21,850	5.68	
Mon-Wed	66,501 (A)						65,371 (A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-May-06 is estimated to be 33,003,000 head up 0.66 percent from a week ago and up 3.80 percent from a year ago. (Last week 32,788,000, last year 31,796,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY

DELIVERED TO RETAILERS	RANGE
FRESH FRYERS	94-98
ROASTERS 4# & UP	97-105
HENS UNDER 5#	-
HENS OVER 5#	65-73
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS		RANGE
FRESH FRYERS	ICE PACK	89-103
	DRY PACK	108-114
ROASTERS 4# & UP	ICE PACK	100
	DRY PACK	111-118
HENS OVER 5#	ICE PACK	88-102
	DRY PACK	102-109
DUCKS		185-190

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 27-May-06

CLASS	CURRENT WEEK		PREVIOUS WEEK	
	05/27/06 (1)	05/20/06	05/27/06 (2)	05/20/06
	THOUSAND HEAD			
Broiler/fryer	175,047	166,266	175,047	166,266
Light hens	1,153	1,254	1,153	1,254
Heavy hens	1,568	1,533	1,568	1,533
Total	177,768	169,053	177,768	169,053

(1)ESTIMATED (2)The estimated number of broiler-fryers available for slaughter the week ending 27-May-06 is 162.8 million head compared to 164.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 175.4 million head or 12.6 million more than estimated available. For the week of 03-Jun-06 the estimated available is 163.1 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS	LBS	LBS	LBS
AM 05/22/06	95,914	69,931	95,914	69,931
AM 05/01/06	75,818	75,982	75,818	75,982
CHG	20,096	-10,051	20,096	-10,051
PCT CHG	27	-13	27	-13

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	05/22/06	05/15/06	05/23/05	05/22/06	05/15/06	05/23/05
PACIFIC COAST	413	400	4,186	7,318	10,600	6,147
LOS ANGELES	54	64	93	2,931	3,261	3,607

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF MAY 22, 2006

HENS	ICE PACKED (12 PER BOX)	RANGE
	VACUUM PACKED (6-9 PER BOX)	69-76
		72-79

HACKETTSTOWN POULTRY SALES

FOR 05/23/06
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.40	1.70	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	1.50	2.00	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	1.30	2.25	1.72	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	4.25	9.00	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	1.00	2.50	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	1.00	1.20	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-				
TOTAL COOPS	35						

MAJOR WHOLESALE MARKETS - Mexico City

Cents per pound for the week ending May 19, 2006

	Whole		Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens	Breasts				
RAYON						
Low	59.46	157.74	97.07	16.18	4.04	72.80
High	72.80	161.78	101.12	20.22	8.09	72.80
Mostly	72.80	157.74	97.07	20.22	8.09	72.80
SAN JUAN						
Low	60.67	153.69	97.07	16.18	4.04	72.80
High	73.61	161.78	101.12	20.22	4.04	72.80
Mostly	60.67	157.74	97.07	20.22	4.04	72.80
NEW SAN JUAN						
Low	56.62	157.74	93.03	16.18	4.04	76.85
High	74.02	157.74	101.12	20.22	8.09	76.85
Mostly	60.67	157.74	97.07	20.22	4.04	76.85
BECERRA						
Low	59.86	161.78	97.07	20.22	8.09	76.85
High	76.85	165.83	105.16	24.27	8.09	76.85
Mostly	72.80	161.78	101.12	24.27	8.09	76.85

DELMARVA

Movement of ready-to-cook whole birds continued good and seller offerings were generally no more than adequate for both immediate and late week delivery. Live supplies were moderate; weights were desirable to light. Processor schedules were mostly moderate. Less than trucklot asking prices were 1 cent higher at 55 to 72 cents. Trade sentiment remained firm. In the parts complex, boneless/skinless and bone-in breast were adequate to short. Legs, leg quarters and thighs were adequate to barely adequate. Drums and wings were fully adequate. Tenders were fully adequate to ample.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	45-72
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A)Not reported to avoid disclosing individual operations.



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