



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited trading was reported for prompt and light trading was reported for deferred shipments. Demand was light to moderate with the most interest for deferred shipments. Offerings are limited and held with confidence. Parts and meats trading was light to moderate for the short to instances adequate offerings.

EXPORT MARKET HIGHLIGHTS

Trading was light to moderate. Demand was in a full range from light to good. Offerings were short to adequate.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	69-80
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	69-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70-72	-	-	-
CENTRAL REGION 4/	69.5-71	69.5	69.50	40
WESTERN REGION 5/	70-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-71	-	-	-
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION	70-71	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
72.00	640	JUN-JUL
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 MAY 2006.

The market tone on tom drums was steady to barely steady, tom full-cut wings steady to instances fully steady, tom 2-joint wings and necks steady to barely steady. Demand light to moderate. Offerings of tom drums ranged from short on select sized product for export to fully adequate, mostly adequate to fully adequate. Offerings of tom full-cut wings light and being held with increasing confidence due in part to the strong wing meat demand. Offerings of tom 2-joint wings and necks mixed ranging from light to instances ample. Trading was active on tom drums for export, moderate on Grade A 4-8 lb. breasts for domestic shipments, balance slow. For domestic: tails 35, fresh wing meat with skin 92-95, plant grade basted 16-18 lb. breasts 158 cents delivered. For export: tom defatted gizzards 58, fresh thigh meat 73 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	115.00		115.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		T	106.00	400
DRUMSTICKS, TOM	41.00		41.00	20
DRUMSTICKS, TOM--FRESH		F	40.50	40
DRUMSTICKS, HEN	36.00		36.00	20
WINGS, FULL-CUT, TOM	24.00		24.00	80
WINGS, FULL-CUT, HEN		W	23.00	20
WINGS, V-TYPE, TOM	37.00-40.00		38.50	80
WINGS, V-TYPE, HEN		W	110.40	100
NECKS, TOM	29.00		29.00	2
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	188.00		188.00	80
THIGH MEAT	70.00		70.00	60
THIGH MEAT--FRESH		F	72.50	80
BREAST TRIM MEAT		W	116.00	40
SCAPULA MEAT		F	127.00	20
TENDERLOINS	165.00		165.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	180.77	61
WING MEAT WITH SKIN	91.00		91.00	40
MECHANICALLY SEPARATED 4/		F	21.00	80
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00-40.00		39.78	664
WINGS FULL-CUT - TOMS		F	22.00	20
WINGS, V-TYPE, TOM	35.00		35.00	104
TAILS				
MECHANICALLY SEPARATED 4/	26.00		26.00	52
THIGH MEAT - FROZEN	67.00-69.00		68.00	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.