



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady, instances firm. Demand was light to moderate, best for deferred shipments. Trading was reported on 30 loads of hens and 35 loads of toms, packer label, basted netted and timed(BNT) with price ceiling's: June hens 74, toms 73, July hens and toms 75, August hens 78 and toms 77. Offerings light to adequate. Parts and meats trading was slow to start after the Easter holiday weekend. Demand was light to moderate, instance good on white meat. Offerings short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on light volumes of tom drums, 2-joint wings and thigh meat, balance slow. Demand was cautious and selective. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-80
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	69-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	69-71	-	-	-
CENTRAL REGION 4/	69-70	-	-	-
WESTERN REGION 5/	69	-	-	-
16-24 LB TOMS				
EASTERN REGION	69-71	-	-	-
CENTRAL REGION 4/	69-70	-	-	-
WESTERN REGION	69	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
75.00	160	JUL
-	-	-
-	-	-
75.00	160	JUL
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
1200	JUN-AUG
-	-
-	-
1400	JUN-AUG
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 APRIL 2006.

The market tone was steady to instances firm on white meat due in part to last week's holiday processing schedules and a few closed today due to the holiday. Demand light to good, mostly moderate. Offerings generally short to adequate. The market tone on tom 2-joint wings was steady to instances weak, tom full-cut wings and necks mostly steady, tails mixed. Demand on tom 2-joint wings extremely light to light, balance of tom bulk parts light to moderate. Offerings of tom 2-joint wings adequate to instances burdensome, tom drums adequate to fully adequate, balance light to adequate. Trading slow. For domestic: tails 36, fresh breast trim 122 cents delivered. For export: fresh tom drums 44, fresh thigh meat 72 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	44.39	61
DRUMSTICKS, TOM--FRESH	43.00-44.00		43.50	80
DRUMSTICKS, HEN		F	39.00	4
WINGS, FULL-CUT, TOM	21.00-25.00		21.64	25
WINGS, FULL-CUT, HEN		W	23.00	20
WINGS, V-TYPE, TOM	34.00		34.00	40
WINGS, V-TYPE, HEN		W	112.00	20
NECKS, TOM	33.00		33.00	19
NECKS, HEN		W	35.00	20
BREASTS, B/S, TOM 3/		F	164.00	20
BREASTS, B/S, TOM--FRESH 3/	169.00-170.00		169.75	160
THIGH MEAT		W	65.00	120
THIGH MEAT--FRESH				
BREAST TRIM MEAT		F	115.41	41
SCAPULA MEAT		F	121.17	60
TENDERLOINS				
DESTRAPPED TENDERS		F	168.00	40
DESTRAPPED TENDERS--FRESH		F	168.45	11
WING MEAT WITH SKIN		F	89.20	50
MECHANICALLY SEPARATED 4/		W	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	46.00		46.00	40
WINGS FULL-CUT - TOMS		F	21.00	160
WINGS, V-TYPE, TOM	30.00		30.00	104
TAILS		F	25.00	104
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	70.00-71.00		70.25	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.