



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### **DOMESTIC MARKET HIGHLIGHTS**

The trade sentiment on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported for prompt shipments and moderate trading was reported for deferred arrivals. Demand was light to moderate. Parts and meats trading was slow to moderate. Demand was mixed. Offerings moderate.

### **EXPORT MARKET HIGHLIGHTS**

No trading was reported. Interest noted from Russia, Mexico, South Africa, South America and Central America. Demand was light to adequate. Supplies were adequate for current interest.



### **SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

### **LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-80
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	89-97
FRESH TURKEYS Y TOMS 14-24#	89-97
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	68-73
FROZEN TURKEYS Y TOMS 24-28#	68-80

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	68-70	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	68-70	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION	68	-	-	-

### **FORWARD SHIPMENTS 6/**

<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
74.00	1300	SEP-OCT
-	-	-
-	-	-
74.00	1300	SEP-OCT
-	-	-
-	-	-

### **OPEN COMMITMENTS 7/**

<u>VOLUME (000)</u>	<u>DEL. PER</u>
700	AUG
-	-
-	-
700	AUG
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 APRIL 2006.

The market tone on white meat was steady to instances firm with breast trim held with the least confidence and continued isolated unsettledness noted on fresh tom breast meat. Demand in a full range, mostly moderate. Offerings light to instances fully adequate, mostly light to adequate. Trading slow. Fresh wing meat with skin traded at 80 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	117.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	138.88	98
BREASTS, 4-8 LBS PLANT GRADE 2/		R	106.00	800
DRUMSTICKS, TOM		F	46.00	64
DRUMSTICKS, TOM--FRESH		F	46.00	40
DRUMSTICKS, HEN		F	40.10	195
WINGS, FULL-CUT, TOM	25.00		25.00	6
WINGS, FULL-CUT, HEN		F	23.00	20
WINGS, V-TYPE, TOM		F	38.00	160
WINGS, V-TYPE, HEN		F	109.00	40
NECKS, TOM		F	35.00	2
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	162.00	200
BREASTS, B/S, TOM--FRESH 3/	164.00-170.00		167.00	80
THIGH MEAT		F	69.50	40
THIGH MEAT--FRESH		F	72.00	108
BREAST TRIM MEAT		F	115.00	40
SCAPULA MEAT		F	117.00	40
TENDERLOINS		F	162.00	4
DESTRAPPED TENDERS		F	168.00	40
DESTRAPPED TENDERS--FRESH	169.00		169.00	80
WING MEAT WITH SKIN		M	77.00	10
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	46.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	25.00	104
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	67.02	2,372

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.