



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited trading was reported. Demand light to moderate. Parts and meats trading was slow. Offerings light to adequate. Trading was slow. Offerings light to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, balance slow. Demand and trading was light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 04, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68	-	-	-	-	-	-	1000	APR-OCT
16-24 LB TOMS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68	-	-	-	-	-	-	4000	APR-OCT

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 05, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	80	APR
WESTERN REGION 5/	68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-70	69	69.00	40	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 APRIL 2006.

The market tone on white meat was steady to instances firm. Demand moderate for the light to adequate offerings. Trading slow. Continued caution was noted on tom drums and thigh meat into export channels as processors attempt to meet Mexico's new testing requirements. Inquiry was noted from Russia, however, offerings were short of buyers' needs due to the limited number of approved suppliers. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	117.00		117.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	135.00-140.00		138.88	98
BREASTS, 4-8 LBS PLANT GRADE 2/		W	99.00	40
DRUMSTICKS, TOM		W	46.00	14
DRUMSTICKS, TOM--FRESH		W	46.00	200
DRUMSTICKS, HEN		W	42.00	20
WINGS, FULL-CUT, TOM	25.00		25.00	12
WINGS, FULL-CUT, HEN		F	24.00	41
WINGS, V-TYPE, TOM	37.00-38.00		37.50	80
WINGS, V-TYPE, HEN		W	112.00	20
NECKS, TOM	34.00-35.00		34.40	67
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	165.00	54
BREASTS, B/S, TOM--FRESH 3/		M	169.00	40
THIGH MEAT		F	69.00	40
THIGH MEAT--FRESH		F	73.22	188
BREAST TRIM MEAT		W	116.00	40
SCAPULA MEAT		F	117.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	173.00		173.00	12
WING MEAT WITH SKIN		M	77.00	10
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	47.00	80
WINGS FULL-CUT - TOMS		F	25.50	40
WINGS, V-TYPE, TOM				
TAILS	36.00		36.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	65.51	236

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	89-97
FRESH TURKEYS Y TOMS 14-24#	89-97
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	68-73
FROZEN TURKEYS Y TOMS 24-28#	68-80

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 APRIL 2006.

The market tone on tom tails was steady to fully steady, balance of tom bulk parts steady to barely steady. Demand light to instances moderate. Offerings of tom tails light, balance adequate to fully adequate. The market tone on rib breasts was steady to fully steady. Demand light to moderate for the light to adequate offerings. Trading slow to instances moderate. Plant grade basted 16-18 lb. basted breasts 158 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	117.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	138.88	98
BREASTS, 4-8 LBS PLANT GRADE 2/		W	99.00	40
DRUMSTICKS, TOM		W	46.00	14
DRUMSTICKS, TOM--FRESH		W	46.00	200
DRUMSTICKS, HEN		W	42.00	20
WINGS, FULL-CUT, TOM		T	25.00	12
WINGS, FULL-CUT, HEN		F	24.00	41
WINGS, V-TYPE, TOM		T	37.50	80
WINGS, V-TYPE, HEN	112.00		112.00	40
NECKS, TOM		T	34.40	67
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	165.00	54
BREASTS, B/S, TOM--FRESH 3/	164.00		164.00	80
THIGH MEAT		F	69.00	40
THIGH MEAT--FRESH		F	73.22	188
BREAST TRIM MEAT	117.00		117.00	40
SCAPULA MEAT	117.00		117.00	40
TENDERLOINS				
DESTRAPPED TENDERS	167.00-168.00		167.33	120
DESTRAPPED TENDERS--FRESH		T	173.00	12
WING MEAT WITH SKIN		M	77.00	10
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	21.00-25.00		22.47	264
EXPORT TRADING				
DRUMSTICKS, TOMS		F	47.00	80
WINGS FULL-CUT - TOMS		F	25.50	40
WINGS, V-TYPE, TOM				
TAILS		T	36.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	71.00		71.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 03/29/06

SEASON	POULTRY HEALTH BOARD CUMULATIVE		
	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30 2005-2006	WHITE	WHITE	
2004-2005	9,460	206,943	206,943