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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, but lower in the East and Midwest when compared to previous week. Trade sentiment was mixed, but overall steady at best in all areas. Retail demand was light to moderate with some improvements for first of the month. Food service was fair to moderate, best into fast food channels. Supplies were adequate to ample with heavier weights in the longest position. In the parts structure, movement was light to fair. Supplies were more manageable and in a better balance, but were still readily available if needed. In production areas, live supplies were mostly moderate; weights were desirable to heavy, mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 03-APR-2006 (cents per lb)

| AREAS | US GRADE A | | COMPOSITE | | |
|--------------------|-------------|-------|-----------|-------|-------|
| | MAJORITY | WTD | LOADS | WTD | LOADS |
| | | AVG | | AVG | |
| Boston/New England | TFEWR | : | | 55.95 | 41 |
| Chicago | 46.00-49.00 | 49.61 | 35 | 51.03 | 71 |
| Ohio Cities | TFEWR | : | | 51.73 | 20 |
| Denver | 74.50 | 74.27 | 14 | 74.98 | 15 |
| Detroit | 48.00-52.00 | 51.00 | 8 | 55.23 | 51 |
| Los Angeles | 75.00 | 72.24 | 68 | 69.20 | 147 |
| New York | 48.00-51.00 | 49.61 | 23 | 51.54 | 43 |
| Philadelphia | 47.50-49.00 | 47.45 | 11 | 48.34 | 22 |
| Pittsburgh | 47.00-50.00 | 48.64 | 11 | 57.42 | 56 |
| St. Louis | 47.75-48.00 | 47.33 | 20 | 49.68 | 53 |
| San Francisco | 75.50 | 74.12 | 33 | 75.77 | 70 |

Composite Weighted Average

| Loads | 04/03/06 | Change/Last Wk | 03/27/06 | 04/04/05 |
|-------|----------|----------------|----------|----------|
| 589 | 58-92 | -1.63 | 60.55 | 73.75 |

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

| REGIONS | Majority | Wtd Avg | Loads |
|---|-------------|---------|-------|
| Eastern | 53.00-55.00 | 54.05 | 35 |
| Central | 48.00-56.00 | 53.31 | 74 |
| Western | 51.00-61.00 | 58.66 | 37 |
| Southeast Area FOB Dock Equivalent | | | |
| Mississippi | 65.00-68.00 | 66.48 | 93 |

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 67.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

| LOADS | RANGE | MONDAY FINAL WTD AVG |
|--|-------------|------------------------|
| | | FOB DOCK OR EQUIVALENT |
| 1,079 | 46.00-70.00 | 66.37 |
| The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts: | | |
| | WTD AVG | VOLUME |
| LINE RUN TENDERS | 139.00 | 1,480 |
| BREASTS - B/S | 110.00 | 6,120 |
| BREASTS - WHOLE | 57.50 | 1,546 |
| THIGH MEAT - B/S | 67.50 | 1,192 |
| LEG QUARTERS | 16.50 | 9,558 |
| WINGS | 86.50 | 3,084 |

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying interest was mostly light to fair for early week business. Offerings of all sizes were adequate to available for current trade needs. Movement through retail and distributive channels was light. The market tone was unsettled, but a tad steadier. In the parts complex, breast items were adequate to fully adequate. Leg, wings and boneless skinless thigh meat were adequate to available. Tenders were at least sufficient.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Demand was fair to moderate, aided by first of the month business, and showed improvement over the weekend. Supplies of all sizes were at least adequate for trade needs. In the parts structure, movement was fair to moderate, best for active retail ads and into further processing. Availability was mixed, ranging better balanced to readily available. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged throughout the region. Trade sentiment was barely steady. Trading reported at generally unchanged prices on regular commitments and unchanged to generally lower on new negotiations. Offerings were adequate to ample. Sizes, although in a full range, were longest on heavy weights. Buying activity was moderate overall. Retail demand was moderate. Dealers reported moderate weekend clearances. The Los Angeles negotiated WOG weighted average was 52.75 down 1.46, with the volume reported at 28 loads down 3 percent.

MIDWEST REGION BROILER/FRYER Majority prices on whole broiler/fryers moved lower from last Monday's final; Ohio cities TFEWR. The whole broiler/fryer market tone was barely steady to weak. Trade inquiry was lackluster on ample offerings. Food service and retail movement was light to moderate, at times fairly good in some Michigan locations. Floor stocks were adequate to burdensome; sizes desirable. Supplies of parts were available, with sellers more confident as supplies trending more in line with trade needs. The trade sentiment was steady to weak on leg items and wings and barely steady on breast cuts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was irregular, fairly good at some points, quiet at others. Seller offerings for immediate delivery were adequate to tight on the 2.50 and 3.00 pound sizes, adequate to ample on the larger. Live supplies were moderate; weights were desirable to heavy. Processor schedules were moderate to moderately heavy, however, some inplant mechanical problems had closed some operations early for repairs. Less than trucklot asking prices were unchanged at 48 to 65 cents. Trade sentiment was about steady. In the parts complex, offerings were generally noted as at least adequate and in a closer better balance with short term early week needs.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

| BRANDED U.S. GRADE A | |
|----------------------|-------|
| RANGE | 36-66 |
| WEIGHTED AVERAGE | (A) |
| NO. OF BOXES | (A) |

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to fair for early week and first-of-the month interest. Offerings of breast items and dark meat were still at least sufficient for current needs, but not as available as last week. Wings were fully adequate, but also in a slightly better position. Tenders were clearing satisfactorily. Movement through retail and distributive channels was light to moderate, best where specials were in progress. The market tone was mostly steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

| ITEM | CURRENT NEGOTIATED TRADING | WTD AVG | VOLUME /LBS |
|----------------------------|-------------------------------|------------|----------------|
| BREAST - B/S | 100-105 | 96.87 | 666,600 |
| TENDERLOINS | 95-100 | 94.01 | 138,500 |
| BREAST - WITH RIBS | 56-57 | 66.01 | 49,840 |
| BREAST - LINE RUN | 56 | 57.67 | 81,000 |
| LEGS | 29-30 | 24.48 | 301,900 |
| LEG QUARTERS (BULK) | 14-15 | 15.99 | 279,800 |
| DRUMSTICKS | 20-21 | 23.53 | 81,200 |
| THIGHS | 23-24 | 30.23 | 42,040 |
| B/S THIGHS | 69-70 | 65.86 | 167,160 |
| WINGS (WHOLE) | 70-71 | 73.40 | 164,880 |
| BACKS AND NECKS (STRIPPED) | 10-12 | 11.95 | 15,000 |
| LIVERS (5 POUND TUBS) | 25-30 | 24.42 | 17,200 |
| GIZZARDS (HEARTS) | 45-50 | 47.30 | 17,800 |

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

| ITEM | LBS (000) | RANGE | MAJORITY | WT. AVG |
|---------------------|-----------|-------------------|----------|---------|
| BREAST - B/S | 866 | 80.00-150.00 | 90-100 | 101.56 |
| TENDERLOINS | 366 | 79.00-209.00 | - | 103.16 |
| BREAST - WITH RIBS | | TOO FEW TO REPORT | | |
| FRONT HALVES | | TOO FEW TO REPORT | | |
| LEGS | | TOO FEW TO REPORT | | |
| LEG QUARTERS (BULK) | 1,280 | 12.00-14.00 | 12-13 | 12.47 |
| LEG QUARTERS (4/10) | 720 | 13.00-19.00 | 14-19 | 15.06 |
| WINGS (WHOLE) | | TOO FEW TO REPORT | | |
| DRUMSTICKS | | TOO FEW TO REPORT | | |
| THIGHS | 1,248 | 18.00-33.00 | 18-19 | 18.78 |

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

| | ESTIMATE (1,000) | ACTUAL (1,000) | AVG WTS | ACTUAL (1,000) | AVG WTS |
|----------------|---------------------|-------------------|---------|-------------------|---------|
| | 04/03 | 03/30 | 03/30 | 03/27 | 03/23 |
| Alabama | 4,105 | 4,094 | 5.26 | 4,027 | 5.25 |
| Arkansas | 5,422 | 5,322 | 5.19 | 5,063 | 5.16 |
| Delmarva | 2,283 | 2,266 | 5.70 | 2,244 | 5.76 |
| KY-LA-TN | 2,293 | 2,278 | 5.04 | 2,273 | 4.94 |
| Mississippi | 2,878 | 2,847 | 5.85 | 2,914 | 5.73 |
| North Carolina | 2,358 | 2,266 | 6.79 | 2,303 | 6.72 |
| Texas | 2,493 | 2,526 | 5.25 | 2,526 | 5.29 |
| Total | 21,832 | 21,599 | 5.50 | 21,350 | 5.49 |
| Mon | 21,832(A) | | | 21,350(A) | |

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 03-Apr 2005 is estimated to be 32,663,000 up 1.95 percent from a week ago. and up 4.1 percent from a year ago. (last week 32,038,000 last year 31,385,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

| ITEM | POUNDS (000) | RANGE | MAJORITY | WTD AVG |
|---------------------|-----------------|-------------------|----------|------------|
| BREAST - B/S | 495 | 80.00-155.00 | 82-87 | 90.96 |
| TENDERLOINS | 150 | 88.00-145.00 | - | 94.20 |
| BREAST - LINE RUN | | TOO FEW TO REPORT | | |
| FRONT HALVES | | TOO FEW TO REPORT | | |
| LEGS | 148 | 16.00-38.00 | 17-18 | 18.95 |
| LEG QUARTERS (BULK) | 562 | 11.00-16.00 | 12-13 | 12.94 |
| LEG QUARTERS (4/10) | 1,180 | 13.00-25.00 | 14-15 | 16.31 |
| WINGS (WHOLE) | 263 | 68.00-96.00 | - | 82.09 |
| WINGS (CUT) | 265 | 85.00-96.00 | - | 92.47 |
| DRUMSTICKS | | TOO FEW TO REPORT | | |
| THIGHS | | TOO FEW TO REPORT | | |
| B/S THIGHS | | TOO FEW TO REPORT | | |

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR APRIL 03, 2006 — F.O.B. DOCK.

| RANGE | TODAY'S AVERAGE | 5-DAY AVERAGE |
|---------------|-----------------|---------------|
| 32.50 - 37.00 | 34.14 | 34.22 |

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 03-APR-TO 07-APR-2006

| | Price (Cents) Per Lb. | Mostly |
|----------------------------|-----------------------|----------------|
| BREAST - B/S | 85.00 - 108.00 | 88.00 - 100.00 |
| BREAST - LINE RUN | 54.00 - 81.00 | 57.00 - 62.00 |
| LEGS | 16.00 - 34.00 | - |
| LEG QUARTERS (BULK) | 10.00 - 24.00 | 16.00 - 18.00 |
| LEG QUARTERS (4/10) | 16.00 - 26.00 | 18.00 - 20.00 |
| DRUMSTICKS | 15.00 - 29.00 | - |
| THIGHS | 22.00 - 33.00 | - |
| WINGS (WHOLE) | 55.00 - 98.00 | 81.00 - 87.00 |
| BACKS AND NECKS (STRIPPED) | 12.00 - 23.00 | - |
| LIVERS | 30.00 - 48.00 | - |
| GIZZARDS (HEARTS) | 40.00 - 58.00 | - |

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | RANGE |
|----------------------------------|--------------|
| WOGS 2# & UP - WHOLE | 80.25-98.25 |
| WOGS 2# & UP - CUT UP 8&9 PIECES | 83.75-100.75 |

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

| | |
|------------------|--------|
| FRESH FRYERS | 94-98 |
| ROASTERS 4# & UP | 97-105 |
| HENS UNDER 5# | |
| HENS OVER 5# | 65-73 |

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|------------------|------------------|
| FRESH FRYERS | ICE PACK 89-103 |
| | DRY PACK 108-114 |
| ROASTERS 4# & UP | ICE PACK 100 |
| | DRY PACK 111-118 |
| HENS OVER 5# | ICE PACK 88-102 |
| | DRY PACK 102-109 |
| DUCKS | 185-190 |

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

| | | MARCH 31, 2006 | | |
|--------------------------------|---------------|-------------------|--------------|---------------|
| CHICKEN WITH SKIN ADDED | | PRICES | | VOLUME |
| | | (Cents per Pound) | | |
| FAT CONTENT | FROZEN | FRESH | TOTAL | EXPORT |
| 15% OR LESS | | | | |
| RANGE | - | 15.00-17.00 | 482,000 | - |
| WTD AVERAGE | | 16.09 | | |
| 15-20% | | | | |
| RANGE | 12.50-21.00 | 12.00-15.00 | 1,900,000 | 1,300,000 |
| WTD AVERAGE | 17.04 | 13.20 | | |
| 20% OR MORE | | 14.00 | 120,000 | - |
| WTD AVERAGE | | 14.00 | | |

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

| | | MARCH 31, 2006 | | |
|--------------------------------|---------------|-------------------|--------------|---------------|
| CHICKEN WITH SKIN ADDED | | PRICES | | VOLUME |
| | | (Cents per Pound) | | |
| FAT CONTENT | FROZEN | FRESH | TOTAL | EXPORT |
| 15% OR LESS | | | | |
| RANGE | - | 16.00 | 61,200 | - |
| WTD AVERAGE | | 16.00 | | |
| 15-20% | | | | |
| RANGE | 20.00 | 11.00-16.00 | 792,400 | 80,000 |
| WTD AVERAGE | 20.00 | 13.17 | | |
| 20% OR MORE | | - | - | - |
| RANGE | | - | - | - |
| WTD AVERAGE | | | | |

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was generally fair to moderate for the adequate to fully adequate offerings of spent hens. Processing schedules were noted as mostly normal. The undertone was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-APR-06

| | RANGE | MAJORITY | WTD AVG |
|--------------------------|--------------|-------------------|--------------------|
| AT FARM BUYER LOADING | 9.5-15.25 | 12-13 | 12.57 |
| AT FARM PRODUCER LOADING | | TOO FEW TO REPORT | |
| FOB PLANT | | TOO FEW TO REPORT | |

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Majority prices were unchanged from a week earlier. However, the undertone was barely steady. Demand was moderate for fully adequate offerings of spent hens. Schedules were about normal.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-APR-06

| | RANGE | MAJORITY | WTD AVG |
|-----------------------|--------------|-----------------|--------------------|
| AT FARM BUYER LOADING | 9-15.5 | 11-13 | 12.39 |

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

| | | | |
|----------------|----------|---------------|--------------------------------------|
| Washington, DC | Voice | (202)720-6911 | Mike Sheats |
| | Fax | (202)720-2403 | (Branch Chief) |
| Atlanta, GA | Voice | (404)562-5850 | Johnny Freeman |
| | Fax | (404)562-5875 | (Officer-In-Charge) |
| Jackson, MS | Voice | (601)965-4662 | Gary Brown |
| | Fax | (601)359-1175 | (Southern States Area Supervisor) |
| Des Moines, IA | Voice | (515)284-4471 | Mary L. Adkins |
| | Fax | (515)284-4468 | (Officer-In-Charge) |
| | Recorded | (515)284-4545 | |
| Long Beach, CA | Voice | (562)388-7337 | Jim Derby |
| | Fax | (562)432-8295 | (Officer-In-Charge) |
| | Recorded | (213)534-1335 | |