



NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, but lower elsewhere when compared to previous week. Trade sentiment was unsettled in the East, and overall steady at best elsewhere. Retail and food service demand was generally light to moderate. Supplies of all sizes were at least sufficient with heavier sizes more available. In the parts structure, movement was usually light to fair with market conditions being assessed. Supplies of all items were at least adequate and attractively priced. In production areas, live supplies were mostly moderate; weights were desirable to heavy, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 27-MAR-2006 (cents per lb)

Areas	US grade A		Composite	
	Majority	Wtd Avg	Lds	Wtd Avg Lds
Areas	Majority	Wtd Avg	Lds	Wtd Avg Lds
Boston/New England	TFEWR			56.77 27
Chicago	48.00-51.00	50.75	36	53.15 66
Ohio Cities	TFEWR			52.66 20
Denver	74.50	74.29	14	75.00 15
Detroit	50.00-52.00	52.67	6	55.98 56
Los Angeles	75.00	73.02	66	69.73 142
New York	50.00-53.00	51.91	23	56.79 58
Philadelphia	49.50-51.00	50.09	11	51.20 23
Pittsburgh	49.00-52.00	50.82	11	58.83 56
St. Louis	49.25-49.50	49.06	22	50.20 36
San Francisco	75.50	74.53	32	77.16 61

Composite Weighted Average

Loads	03/27/06	Change Last Wk	03/20/06	03/28/05
560	60.55	-34	60.89	73.65

WOG broilers - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	54.00-56.00	55.17	35
Central	48.00-58.00	55.24	66
Western	54.00-63.00	59.20	39
Mississippi	65.00-68.00	66.68	90

Southeast Area FOB Dock Equivalent

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 68.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,108	48.00-70.00	66.69

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	139.50	1,464
BREASTS - B/S	111.00	6,083
BREASTS - WHOLE	58.00	1,530
THIGH MEAT - B/S	71.50	1,180
LEG QUARTERS	17.00	9,494
WINGS	92.00	3,073

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST Trucklot buying interest was mostly light to no better than fair as dealers were cautious and selective entering the week. Offerings of all sizes were at least adequate to readily available for current trade needs. Movement through retail and distributive channels was light. The market tone was unsettled. In the parts complex, breast items were fully adequate. Leg cuts, wings and boneless skinless thigh meat were at least adequate to readily available. Tenders were at least sufficient.

SOUTHERN Trade sentiment was no better than steady to weak. Demand following the weekend was mostly slow to fair with limited trading. Supplies of all sizes were at least adequate for light trade needs. In the parts structure, movement was fair at best. Availability of all items was mostly fully adequate to ample and often discounted to help clear. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN The final majority prices were unchanged throughout the region. Trading reported at mixed prices, with regular commitments generally unchanged and new negotiations at unchanged to higher prices on small sized WOGs and unchanged to mainly lower on heavy WOGs. Offerings were fully adequate for trade needs. WOGs less than 4 pounds held with a degree of confidence, while heavier weights often discounted. Dealers reported moderate to somewhat heavier than desired carryovers. The Los Angeles negotiated WOG weighted average was 54.21 down 1.58, with the volume at 29 loads unchanged.

MIDWEST Majority prices on whole broiler/fryers moved lower from last Monday's final; Ohio cities TFEWR. The whole fryer market tone was barely steady. Offerings adequate for the light trade inquiry. Demand into retail and food service channels was light to moderate, instances fairly good in some Ohio locations. Floor stocks were adequate to ample; sizes desirable to at times heavy. Supplies of parts were fully available. The trade sentiment on leg items and wings was barely steady to weak and about steady on breast cuts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light, instances fair for post weekend fill-in needs. Offerings were fully adequate on the 2.50 and 3.00 pound sizes; ample and slow to clear on the 3.50 and 4.00 pound weights. Live supplies were at least moderate; weights were desirable to heavy. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 51 to 66 cents. Trade sentiment remained generally unsettled. In the parts complex, offerings were at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	36-68
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not released to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was noted as generally light to fair at best as dealers attempted to assess market conditions entering the week. Offerings of breast items were at least adequate to fully adequate; leg items and wings were fully adequate to ample and competitively priced in most instances. Tenders were more than sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was barely steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
			AVG	LBS
BREAST - B/S	100-105	97.13	525,720	
TENDERLOINS	95-100	90.29	133,900	
BREAST - WITH RIBS	56-57	67.93	53,040	
BREAST - LINE RUN	56	58.00	90,000	
LEGS	29-30	24.36	367,520	
LEG QUARTERS (BULK)	14-15	14.76	388,647	
DRUMSTICKS	20-21	23.84	41,600	
THIGHS	23-24	31.56	40,400	
B/S THIGHS	69-70	70.74	85,040	
WINGS (WHOLE)	73-74	70.18	176,000	
BACKS AND NECKS (STRIPPED)	10-12	11.54	21,320	
LIVERS (5 POUND TUBS)	25-30	23.93	6,880	
GIZZARDS (HEARTS)	45-50	48.43	19,240	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	828	78.00-111.00	90-100	91.76
TENDERLOINS	247	90.00-158.00	98	98.50
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	2,187	12.50-24.00	12.5-13	13.11
LEG QUARTERS (4/10)	1,258	14.00-25.00	14	15.40
WINGS (WHOLE)	651	69.00-118.00	-	84.44
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,243	18.50-31.00	18.5-20	18.72

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	(1,000)	(1,000)		(1,000)	
	03/27	03/23	03/23	03/20	03/16
Alabama	4,105	3,983	5.25	4,009	5.27
Arkansas	4,975	5,352	5.16	5,279	5.10
Delmarva	2,259	2,232	5.76	2,032	5.70
KY-LA-TN	2,325	2,207	4.94	2,172	5.01
Mississippi	2,912	2,900	5.73	2,857	5.76
North Carolina	2,377	2,559	6.72	2,488	6.70
Texas	2,466	2,532	5.29	2,522	5.18
Total	21,419	21,765	5.49	21,359	5.46
Mon	21,419(A)			21,359(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-Mar 2005 is estimated to be 32,045,000 down 0.02 percent from a week ago. and up 10.8 percent from a year ago.

(last week 32,051,000 last year 28,918,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS	208	87.00-147.00	-	93.15
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	188	16.00-38.00	17-18	18.32
LEG QUARTERS (BULK)	567	11.00-16.00	12-13	12.55
LEG QUARTERS (4/10)	1,140	13.00-25.00	14-16	15.58
WINGS (WHOLE)	275	70.00-98.00	72-76	76.62
WINGS (CUT)	290	88.00-101.00	-	94.21
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR MARCH 27, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
34.00 - 37.00	34.94	35.38

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL
TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 27-MAR-TO 31-MAR-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	80.00 - 108.00	88.00 - 100.00
BREAST - LINE RUN	52.00 - 82.00	58.00 - 61.00
LEGS	24.00 - 34.00	-
LEG QUARTERS (BULK)	10.00 - 24.00	16.00 - 18.00
LEG QUARTERS (4/10)	14.00 - 26.00	18.00 - 20.00
DRUMSTICKS	15.00 - 29.00	-
THIGHS	22.00 - 30.00	-
WINGS (WHOLE)	68.00 - 96.00	85.00 - 90.00
BACKS AND NECKS (STRIPPED)	17.00 - 23.00	-
LIVERS	30.00 - 48.00	-
GIZZARDS (HEARTS)	40.00 - 58.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	80.5-98.5
WOGS 2# & UP - CUT UP 8&9 PIECES	84-101
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	94-98
ROASTERS 4# & UP	97-105
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Mar 24, 2006

CHICKEN WITH SKIN ADDED

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00	400,000	-
WTD AVERAGE		17.00		
15-20%				
RANGE	13.00-20.00	13.00-15.00	2,032,000	1,552,000
WTD AVERAGE	16.32	13.75		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Mar 24, 2006

CHICKEN WITH SKIN ADDED

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	22.00	17.00	60,400	-
WTD AVERAGE	22.00	17.00		
15-20%				
RANGE	14.00-20.00	11.00-16.00	1,011,200	400,800
WTD AVERAGE	15.23	14.13		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged from the past week. Demand was moderate for fully adequate offerings of spent heavy fowl. Schedules were as desired. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
27-MAR-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-15.5 CENTS/LB.	11-13	12.29

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY HEN Majority prices were unchanged when compared to the previous week. Demand was about fair to no better than moderate for the at least adequate offerings of spent hens. Processing schedules were noted as mostly normal. Sales of finished product was fair. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
27-MAR-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.5-15.25 CENTS/LB.	12-13	12.60
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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