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Poultry Programs

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**US Exports: Egg Products in Metric Tons, Shell Eggs in '000 dozen**

**Liquid/Frozen Whole Egg HS 0408.99**

	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Japan	595.2	944.0	59.1	620.0
Hong Kong	14.6	66.0	565.3	607.3
Canada	3,428.3	677.0	2,285.7	597.2
Other	397.8	644.6	328.4	1,017.3
World	4,435.9	2,331.6	3,238.5	2,841.8

**Liquid/Frozen Egg Yolk HS 0408.19**

	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Japan	5,859.6	4,792.1	6,664.7	7,917.1
Korea**	944.2	749.4	986.2	1,668.2
Canada	916.6	1,765.6	2,433.0	1,269.4
Other	2,107.1	2,069.4	2,124.3	2,650.0
World	9,827.5	9,376.5	12,208.2	13,504.7

**Liquid/Frozen Egg Whites HS 3502.19**

	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Canada	2,361.8	7,143.7	5,074.2	3,128.0
Germany*	0.0	0.0	0.0	25.9
Bahamas	10.0	20.5	0.0	11.0
Other	74.0	373.4	149.4	15.1
World	2,445.8	7,537.6	5,223.6	3,180.0

**Dried Whole Egg HS 0408.91**

	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Japan	1,070.4	503.5	569.7	4,403.4
Mexico	538.8	246.6	239.5	540.4
Canada	750.9	920.4	1,171.2	508.8
Other	2,947.8	2,028.0	1,099.4	1,019.9
World	5,307.9	3,698.5	3,079.8	6,472.5

**Dried Egg Yolk HS 0408.11**

	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Mexico	33.5	77.2	70.2	532.1
Japan	439.0	728.6	453.2	460.8
Germany*	18.8	19.3	52.0	203.9
Other	648.0	254.9	485.4	862.1
World	1,139.3	1,080.0	1,060.8	2,058.9

**Dried Egg Whites HS 3502.11**

	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Spain	282.6	36.2	282.4	515.8
Japan	257.6	74.2	51.3	508.4
Israel*	28.1	0.0	55.0	269.0
Other	2,036.6	570.9	524.6	1,316.6
World	2,604.9	681.3	913.3	2,609.8

**Shell Eggs HS 0407.0000.40**

	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Canada	17,488.0	14,772.0	38,162.0	25,318.0
Hong Kong	22,653.0	14,750.0	12,390.0	21,765.0
Japan	1,805.0	37.0	0.0	7,334.0
Other	6,142.0	11,284.0	6,283.0	7,424.0
World	48,088.0	40,843.0	56,835.0	61,841.0

Note: \* Denotes a country that is a summarization of its component countries. \*\*Republic of Korea.  
Source: USDA FAS

**Romania**

February 13, 2006 the Romanian government (GOR) passed the regulation, Government Decision 200/2006, approving Romania's new import schedule, which becomes active February 16, 2006 through December 31, 2006. Tariff rates for chicken halves and quarters (HS 02071420) and chicken leg halves and quarters (HS 02071460) have been temporarily increased to 70% (from 45% in 2005). The government is hoping the new regulation will help increase domestic sales and allow local producers to invest in improved biosecurity measures. However AgBucharest believes the impacts of AI have already been felt by Romania and do not expect the new trade measures to reduce consumer reluctance to purchase poultry.

The decision comes in light of the recent outbreaks of highly pathogenic Avian Influenza (HPAI) in Romania, which of the 31 outbreaks of AI detected in backyard poultry flocks (no commercial poultry operations) since October 7, 2005 only 6 are still active as of February 17, 2006. In total, about 170,000 birds have been culled with the GOR compensating producers about \$1.4 million so far. Initially the European Union (EU) banned Romanian poultry meat imports, but recently agreed to regionalize Romania, limiting the bans to AI affected counties in the south, east, and northeast; however Romania's major poultry producing and exporting entities are located in these counties, so no significant recovery on poultry exports is expected in 2006.

Trade figures show Romanian poultry imports dropped 30% to 35% each month in the last trimester of 2005 starting in October, as a result of the presence of AI in the country. In 2005, Romania imported 160,000 metric tons (MT) of poultry meat, of which the US supplied 58% (93,000 MT). The bulk of US exports (93%) to Romania fell under the two categories under the temporary tariff rate increase. The amount of US poultry meat exported to Romania for the first eight months of 2005 averaged about 8,000 MT per month, dropping 56% in December to 3,500 MT per month.

According to the Romanian Poultry Producers Association, the domestic poultry sector recorded losses of \$41 million during the last trimester of 2005, due to a sales price drop (41%), delays in populating farms (23%), and storage costs (14%). Other losses, which generated \$1.5 million, were as a result of export restrictions (22%), slaughter delays and slaughter disinfection (22%). Total losses grew to \$15.6 million in January of 2006.

Source: USDA FAS/OIE/Promed/news wires

**US Chicken Meat Exports to Romania in Metric Tons (MT)**

	<u>Jan-Dec</u>			<u>Jan-Jan</u>	
	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2005</u>	<u>2006</u>
Leg Quarters	33,431.1	41,536.4	58,823.0	4,152.8	2,765.0
Total Chicken	44,672.3	66,622.3	90,192.6	6,457.0	4,273.1
% Leg Quarters*	74.8%	62.3%	65.2%	64.3%	64.7%
Total Poultry	46,047.6	68,095.8	92,233.6	6,480.6	4,322.1
% Chicken**	97.0%	97.8%	97.8%	99.6%	98.9%

Note: \* Percentage of Leg Quarters from Total US Chicken Meat Exported to Romania; \*\* Percentage of Chicken Meat from Total US Poultry Meat Exported  
Source: USDA FAS

**Inspected Egg Products-U.S. & Canada Export/Import Trade****LIVE POULTRY SLTRD UNDER INSPECTION** W/E 04-Mar-06**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending March 4, 2006 TYPE	Year-To-Date			
	2006	2005 1/	2006 2/	2005
Liquid	0	304	1,776	2,229
Frozen	0	0	40	0
Dried	0	0	120	61
Total	0	304	1,936	2,290

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending March 4, 2006 TYPE	Year-To-Date			
	2006	2005 1/	2006 2/	2005
Liquid	49	122	460	1,904
Frozen	9	8	182	211
Dried	41	0	41	300
Total	99	130	683	2,415

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending March 4, 2006 TYPE	Year-To-Date			
	2006	2005 1/	2006 2/	2005
Jumbo	150	0	150	0
Extra Large	3,300	1,540	8,880	45,210
Large	3,065	12,880	11,585	104,104
Medium	2,657	1,620	10,535	9,435
Ungraded	0	780	3,950	2,252
Misc	810	780	810	3,013
Total	9,982	17,600	35,910	164,014

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

**U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	Thousands		
Head	1,095	1,527	2,622
Last Week	1,054	1,516	2,570
Same week yr ago	1,547	1,451	2,998
To-date/2006	11,537	12,636	24,173
To-date/2005	12,815	11,602	24,417

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	Thousands		
Head	312	0	312
Last Week	228	0	228
Same week yr ago	324	0	324
To-date/2006	2,449	7	2,456
To-date/2005	2,871	4	2,875

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	Thousands		
Head	1,407	1,527	2,934
Last Week	1,282	1,516	2,798
Same week yr ago	1,871	1,451	3,322
To-date/2006	13,986	12,643	26,629
To-date/2005	15,686	11,606	27,292

Source: USDA/AMS Poultry Programs, Market News Branch

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

	MARCH 10, 2006			
	CHICKEN WITH SKIN ADDED	PRICES	VOLUME	
	(Cents per Pound)			
<b>FAT CONTENT</b>	<b>FROZEN</b>	<b>FRESH</b>	<b>TOTAL</b>	<b>EXPORT</b>
15% OR LESS				
RANGE		16.00-17.00	122,400	-
WTD AVERAGE		16.83		
15-20%				
RANGE	13.00-15.00	12.00-16.00	1,217,600	485,600
WTD AVERAGE	13.75	13.23		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

	MARCH 10, 2006			
	CHICKEN WITH SKIN ADDED	PRICES	VOLUME	
	(Cents per Pound)			
<b>FAT CONTENT</b>	<b>FROZEN</b>	<b>FRESH</b>	<b>TOTAL</b>	<b>EXPORT</b>
15% OR LESS				
RANGE	17.50	17.00-19.00	582,000	-
WTD AVERAGE	17.50	17.29		
15-20%				
RANGE	12.75-21.00	13.00-15.00	1,588,000	988,000
WTD AVERAGE	16.58	13.87		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MARCH, 2006.**

The market tone on breast meat, destrapped tenders and scapula was about steady, breast trim was steady at best. Demand was light to moderate for the mostly adequate supplies. Thigh meat was steady to barely steady for the fully adequate supplies and the light export demand. Fresh wing meat traded at 74 cents, fresh scapula at 113 to 117, fresh hen wings at 28 and fresh hen drums at 44. Export trading was light. Tom necks moved at 33.5 cents delivered port.

**FRIDAY, MARCH 10, 2006****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	45.50		45.50	104	45.85	344
WINGS FULL-CUT - TOMS		W	25.00	54	25.00	54
WINGS, V-TYPE, TOM TAILS						
MECHANICALLY SEPARATED 4/		W	20.17	120	20.17	120
THIGH MEAT - FROZEN	77.50-84.00		79.02	184	80.56	476

**THURSDAY, MARCH 09, 2006****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	46.00	240
WINGS FULL-CUT - TOMS		W	25.00	54
WINGS, V-TYPE, TOM TAILS				
MECHANICALLY SEPARATED 2/		W	20.17	120
THIGH MEAT - FROZEN		W	81.00	108

**WEDNESDAY, MARCH 08, 2006****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	46.00	240
WINGS FULL-CUT - TOMS	25.00		25.00	54
WINGS, V-TYPE, TOM TAILS		W	38.50	120
MECHANICALLY SEPARATED 2/	20.00-20.25		20.17	120
THIGH MEAT - FROZEN	81.00		81.00	108

**TUESDAY, MARCH 07, 2006****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	46.00	240
WINGS FULL-CUT - TOMS		F	25.00	52
WINGS, V-TYPE, TOM TAILS		W	38.50	120
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN		M	81.85	184

**MONDAY, MARCH 06, 2006****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	46.00		46.00	240
WINGS FULL-CUT - TOMS		F	25.00	52
WINGS, V-TYPE, TOM TAILS		M	32.00	108
MECHANICALLY SEPARATED 2/		W	38.50	120
THIGH MEAT - FROZEN	81.00-83.00		81.85	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.