



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was fair for adequate offers. No trading reported. Widespread retail features are in progress on frozen whole turkeys with a national weighted average price of 98 cents. Feature activity on frozen 4-8 lb breasts was strong in the East, moderate in the Central region, and light in the West. The national weighted average price was 118. Ground turkey is heavily featured in the East. Trading was light on bulk parts and meats, moderate on fresh mechanically separated turkey. Grade A basted 8-10 lb breasts traded at 135, 12-16 lb breasts at 165 cents delivered.

EXPORT MARKET HIGHLIGHTS

Trading centered on moderate volumes of tom drums and spot loads of thigh meat. Demand was light for the adequate supplies.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-119

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION 5/	66-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	66-68	-	-	-
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION	66-67	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 MARCH, 2006.

The market tone on tom 2-joint wings was steady at best, tom drums steady, tom full-cut wings and necks steady to fully steady. Demand on tom 2-joint wings light, balance of tom bulk parts moderate. Offerings of tom 2-joint wings and drums adequate, balance of tom bulk parts light to adequate. Trading centered on fresh -20% mechanically separated for domestic shipments and on tom drums for export, balance slow. For domestic (Grade A basted rib breasts): 8-10 lb. 135, 12-16 lb. 165 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	113.50	1,440
BREASTS, 4-8 LBS GRADE A—FRESH 2/	148.00		148.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		W	106.27	600
DRUMSTICKS, TOM		F	46.00	15
DRUMSTICKS, TOM—FRESH		F	46.00	80
DRUMSTICKS, HEN		F	45.00	60
WINGS, FULL-CUT, TOM		F	26.00	46
WINGS, FULL-CUT, HEN		F	25.00	80
WINGS, V-TYPE, TOM		F	39.18	49
WINGS, V-TYPE, HEN		F	112.00	20
NECKS, TOM		F	33.57	92
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	164.88	51
BREASTS, B/S, TOM—FRESH 3/		F	164.89	495
THIGH MEAT		F	81.00	12
THIGH MEAT—FRESH		F	83.00	16
BREAST TRIM MEAT		F	119.67	120
SCAPULA MEAT		F	108.13	46
TENDERLOINS				
DESTRAPPED TENDERS		R	163.00	40
DESTRAPPED TENDERS—FRESH		F	164.88	128
WING MEAT WITH SKIN		F	70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	21.00		21.00	320
EXPORT TRADING				
DRUMSTICKS, TOMS	46.00		46.00	240
WINGS FULL-CUT - TOMS		F	25.00	52
WINGS, V-TYPE, TOM		M	32.00	108
TAILS		W	38.50	120
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	81.00-83.00		81.85	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.