



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to instances fully steady. Demand light to moderate, best for November holiday needs. Offerings light to adequate. No trading reported. Market activity was slow on white meat with some noting improving undertones. The market tone on tom 2- joint wings was steady to barely steady, balance of bulk parts steady. Trading light for the mostly adequate offerings.

EXPORT MARKET HIGHLIGHTS

Demand light to instances moderate with interest noted on whole turkeys. Trading slow on firm priced product, moderate on open priced commitments for March shipments.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION	65-67	-	-	-	-	-	-	-	-
WESTERN REGION	67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 FEBRUARY 2006.

The market tone on tom breast meat was cautiously steady to instances fully steady, destrapped tenderloins and breast trim were mostly steady with some noting improving undertones, wing meat with skin and scapula steady to fully steady. Demand light to moderate. Offerings of tom breast meat and destrapped tenderloins light to instances fully adequate, mostly adequate; destrapped tenderloins and breast trim adequate to fully adequate; wing meat with skin and scapula light to adequate. For domestic: fresh tom wings 25; tails 35; line run fresh 24 lb. and heavier canner pack toms 52-55; rib breasts - Grade A basted 16-18 lb. 160 and plant grade basted 16-18 lb. 150, Grade A non-basted 12-14 lb. 165, 14-16 lb. 170, 18-24 lb. 180 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/	113.00		113.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	16
BREASTS, 4-8 LBS PLANT GRADE 2/	98.00		98.00	40
DRUMSTICKS, TOM	45.00		45.00	80
DRUMSTICKS, TOM--FRESH		F	44.00	40
DRUMSTICKS, HEN		T	43.00	6
WINGS, FULL-CUT, TOM	26.00		26.00	80
WINGS, FULL-CUT, HEN		T	28.00	9
WINGS, V-TYPE, TOM	38.00-40.00		38.40	100
WINGS, V-TYPE, HEN	110.00		110.00	40
NECKS, TOM	33.00		33.00	40
NECKS, HEN		T	26.00	15
BREASTS, B/S, TOM 3/	160.00		160.00	120
BREASTS, B/S, TOM--FRESH 3/	166.00		166.00	80
THIGH MEAT		R	95.00	20
THIGH MEAT--FRESH		F	96.00	25
BREAST TRIM MEAT				
SCAPULA MEAT	108.00		108.00	40
TENDERLOINS				
DESTRAPPED TENDERS	156.00		156.00	80
DESTRAPPED TENDERS--FRESH	165.00		165.00	120
WING MEAT WITH SKIN	70.00		70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		T	21.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		T	44.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	32.00	104
TAILS		T	37.00	40
MECHANICALLY SEPARATED 4/		F	19.00	40
THIGH MEAT - FROZEN	93.00		93.00	156

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 02/22/06

POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	15,863	131,265	131,265
2004-2005	No Report Issued.		

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