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U. S. Department of Agriculture

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Poultry Programs

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Central America Poultry Export Quota

The U.S. Congress passed the U.S.-Dominican Republic-Central American Free Trade Agreement (DR-CAFTA) in July 2005 and President Bush signed the legislation to implement the DR-CAFTA in August, 2005. Under the agreement, each country was to provide immediate duty-free access on chicken leg quarters through country-specific tariff-rate quotas (TRQs) that expand annually as duties are eliminated over a 17 to 20 year period. El Salvador, Guatemala, Honduras and Nicaragua were to establish a total initial regional TRQ of 21,810 MT. For the first two years, exports will be restricted to Guatemala and any chicken leg quarters over quota will face a 164 percent tariff.

On January 30, 2006, the U.S. Department of Commerce issued an Export Trade Certificate of Review to Central America Poultry Export Quota, Inc. (CA-PEQ). CA-PEQ was formed jointly by the USA Poultry and Egg Export Council (USAPEEC) on behalf of the U.S. poultry industry; by Asociacion Nacional de Avicultores de Guatemala ("ANAVI") on behalf of the Guatemalan poultry industry; by Asociacion Nacional de Avicultores de El Salvador ("AVES") on behalf of the Salvadoran poultry industry; and by Asociacion Nacional de Avicultores y Productores de Alimentos de Nicaragua ("ANAPA") on behalf of the Nicaraguan poultry industry. This Certificate protects CA-PEQ, members, and their directors, officers, and employees from certain private actions and from government criminal and civil suits under U.S. federal and state antitrust laws for the export conduct specified in the Certificate.

CA-PEQ will contract with a neutral third party Administrator who is not engaged in the production, sale, distribution or export of poultry or poultry products and who will bear responsibility for administering the TRQ System, subject to general supervision and oversight by the Board of Directors of CA-PEQ. At least three times each year, CA-PEQ will offer TRQ Certificates for duty-free shipments of chicken leg quarters exclusively through an open tender process with certificates awarded to the highest bidders. The award will be determined solely by the Administrator in accordance with Section I of the Terms and Conditions of Certificate, without any participation by the Board of Directors. The certificate covers chicken leg quarters, (or parts of chicken leg quarters, including legs or thighs), fresh, chilled or frozen, seasoned or unseasoned, marinated or not marinated, classifiable under HTS 0207.13.99, 0207.14.99 and 1602.32.00, for export to El Salvador, Guatemala, Honduras and Nicaragua.

A notice of each open tender process will be published in the Journal of Commerce and, at the discretion of the Administrator, in other publications in general circulation within the U.S. poultry industry. The Notice will specify the total amount (in metric tons), the shipment period, the date and time by which all bids must be received, and a minimum bid amount per ton, as established by the Board of Directors, to ensure the costs to administer the auction are covered. The bidder must submit a performance bond in the amount of \$50,000 with each bid, or the total value of the bid, whichever is less.

After the issuance of the all TRQ Certificates from an open tender, the Administrator will publicly disclose the total tonnage for which TRQ

Certificates were awarded and the lowest price per metric ton of all successful bids. The TRQ Certificates are transferable except that such intention must be published on a Web site maintained by the Administrator at least three business days prior to any sale and the TRQ holder must provide the Administrator with a copy of the transaction.

The Administrator will pay all operation expenses from the tender proceeds and half of any funds remaining at the end of the year will be distributed to fund export market development and other projects to benefit the U.S. poultry industry and the other half will be distributed to fund export market development and other projects to benefit the poultry industries of El Salvador, Guatemala, Honduras and Nicaragua.

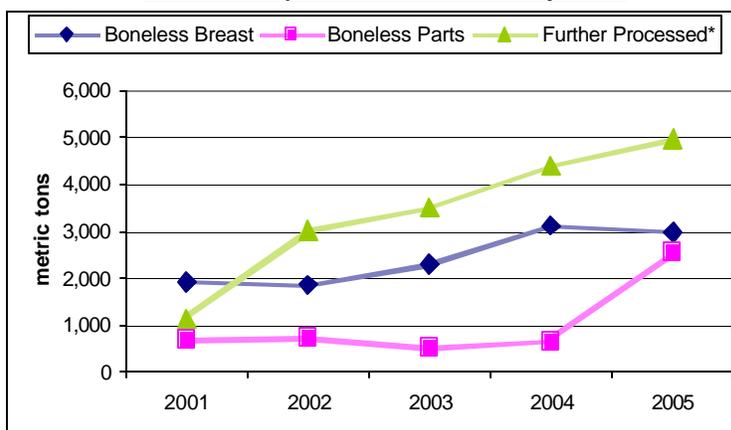
Source: Federal Register, US Trade Representative, USDA/FAS, US State Department USINFO, news wires

Japan Imports: Egg Products in metric tons

	Powdered Whole Eggs	Powdered Yolks	Powdered Albumen	Total
2004				
September	246.5	150.2	759.8	1156.5
October	186.3	273.2	1229.1	1688.6
November	230.8	139.1	1097.7	1467.6
YTD	2,566.0	2,149.9	10,046.2	14,762.1
2005				
September	438.2	172.8	664.3	1275.3
October	564.9	215.4	1049.2	1829.5
November	357.4	188.4	969.7	1515.5
YTD	4646.7	2166.5	9768.6	16581.8

Source: Agriculture & Livestock Industries Corporation

Canadian Imports of Selected Turkey Items



* Dinners and pies, rolls, soups, others

Source: Canadian Food Inspection Agency, Meat and Poultry Division, as compiled by AAFC, AID, Poultry Section

Inspected Egg Products-U.S. & Canada Export/Import Trade

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending February 11, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	211	263	1,252	1,405
Frozen	0	0	40	0
Dried	40	0	40	21
Total	251	263	1,332	1,426

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending February 11, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	30	366	298	1,495
Frozen	44	5	157	113
Dried	0	40	0	160
Total	74	411	455	1,768

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending February 11, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	0	0	0
Extra Large	750	7,920	3,480	28,320
Large	1,050	11,830	5,340	54,685
Medium	2,940	750	4,770	4,815
Ungraded	800	120	2,450	870
Misc	0	750	0	1,500
Total	5,540	21,370	16,040	90,190

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
Source: USDA/AMS Poultry Programs, Market News Branch.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Feb 17, 2006

CHICKEN WITH SKIN ADDED

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	22.00	19.00	161,600	-
WTD AVERAGE	22.00	19.00		
15-20%				
RANGE	12.00-14.50	13.00-18.00	1,051,200	440,800
WTD AVERAGE	12.42	14.89		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN,MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 11-Feb-06 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,269	1,349	2,618
Last Week	1,422	1,461	2,883
Same week yr ago	1,305	1,246	2,551
To-date/2006	8,359	8,299	16,658
To-date/2005	8,480	7,513	15,993

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	313	0	313
Last Week	251	0	251
Same week yr ago	267	0	267
To-date/2006	1,548	7	1,555
To-date/2005	1,895	4	1,899

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,582	1,349	2,931
Last Week	1,673	1,461	3,134
Same week yr ago	1,572	1,246	2,818
To-date/2006	9,907	8,306	18,213
To-date/2005	10,375	7,517	17,892

Source: USDA/AMS Poultry Programs, Market News Branch

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Feb 17, 2006

CHICKEN WITH SKIN ADDED

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.50	17.00-19.00	588,000	-
WTD AVERAGE	17.50	17.30		
15-20%				
RANGE	14.75-21.00	13.00-18.00	1,794,000	1,092,000
WTD AVERAGE	18.12	15.41		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 FEBRUARY 2006.

The market tone on fresh tom breast meat was steady to instances fully steady, frozen tom breast meat mixed ranging from barely steady to fully steady. Demand on fresh tom breast meat light to mostly moderate, frozen light. Offerings of fresh tom breast meat short to adequate, frozen light to instances fully adequate. The market tone on tom drums, full-cut wings and necks was steady to fully steady with full-cut wings strongest; tom 2-joint wings steady to barely steady. Demand in a full-range, mostly light to moderate. Offerings of tom 2-joint wings adequate to fully adequate, balance light to adequate. Some industry members note problems finding suitable cold storage due to other sluggish commodities. Trading was active on white meat for domestic shipments, moderate on tom drums for export, balance slow. For domestic: fresh wing meat 81, fresh scapula 112-122 mostly 114-118, Grade A basted breasts - 8-10 lb. 120, 12-16 lb. 140-165, plant grade breasts - non-basted 16-18 lb. 170, basted 20-24 lb. 165 cents delivered. For export: fresh thigh meat 93, tom wings (Russian) 28.50, frozen thigh meat (Russian) 102 cents delivered.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, FEBRUARY 17, 2006	RANGE	CODE 1/	PRICE	(000)	PRICE	(000)
DRUMSTICKS, TOMS	43.00-44.00		43.66	236	43.02	756
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		M	31.29	1,092	31.29	1,092
TAILS	37.00		37.00	40	34.62	148
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	19.00	R	19.00 91.96	40 92	19.00 92.88	40 132

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, FEBRUARY 16, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	42.50		42.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	31.29	1,092
TAILS		W	34.00	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	90.00-94.50	F	19.43 91.96	188 92

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, FEBRUARY 15, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	43.00-44.00		43.29	280
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	31.29	1,092
TAILS	34.00		34.00	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	19.43 95.00	188 40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, FEBRUARY 14, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	42.00		42.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	31.29	1,092
TAILS	33.00		33.00	28
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	95.00	F	19.43 95.00	188 40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, FEBRUARY 13, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	42.00		42.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	31.00-32.00		31.29	1,092
TAILS		R	39.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	19.43 95.00	188 120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.