



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms ranged from steady for current shipments to instances fully steady for deferred. Demand was light for current shipments, light to moderate for deferred. No trading reported. Offerings adequate. Trading was slow on bulk parts and meat items. The market tone was mostly steady with a light to moderate demand.



EXPORT MARKET HIGHLIGHTS

Demand light to instances moderate, best on tom drums. Trading slow. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-81
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-66	-	-	-
CENTRAL REGION 4/	65-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	65-66	-	-	-
CENTRAL REGION 4/	65-66	-	-	-
WESTERN REGION	65-67	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21FEBRUARY 2006.

The market tone on tom 2-joint wings was steady to barely steady, balance of tom bulk parts steady to fully steady. Demand on tom 2-joint wings light, balance light to moderate. Offerings of tom 2-joint wings adequate to fully adequate, balance short to adequate. The market tone on hen bulk parts was steady to barely steady for the light demand. Offerings mixed. For domestic (Grade A rib breasts): non-basted 12-14 lb. 158, basted 8-10 lb. 120-135, basted 12-16 lb. 160 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	101.00	40
DRUMSTICKS, TOM		F	43.85	65
DRUMSTICKS, TOM--FRESH		F	44.00	40
DRUMSTICKS, HEN	43.00		43.00	6
WINGS, FULL-CUT, TOM	26.00		26.00	9
WINGS, FULL-CUT, HEN	28.00		28.00	9
WINGS, V-TYPE, TOM	37.00		37.00	40
WINGS, V-TYPE, HEN		F	112.00	20
NECKS, TOM		F	35.00	80
NECKS, HEN	26.00		26.00	15
BREASTS, B/S, TOM 3/		F	159.38	260
BREASTS, B/S, TOM--FRESH 3/		F	161.71	715
THIGH MEAT		R	95.00	20
THIGH MEAT--FRESH		F	96.00	25
BREAST TRIM MEAT		T	117.00	80
SCAPULA MEAT		F	109.77	43
TENDERLOINS				
DESTRAPPED TENDERS	161.00		161.00	80
DESTRAPPED TENDERS--FRESH		F	160.00	37
WING MEAT WITH SKIN	70.00		70.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	43.00-45.00		44.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	32.00		32.00	104
TAILS	37.00		37.00	40
MECHANICALLY SEPARATED 4/		F	19.00	40
THIGH MEAT - FROZEN	92.00-93.00		92.20	100

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.