



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was not well tested. No trading was reported for prompt shipment. Demand was light. Some deferred sales reported for packer and private label hens and toms with ceilings starting in March 68-69 cents for both hens and toms; April for both 69-70 cents; May for both 71-72 cents; June for both 73-74 cents and July for both 75-76 cents. Parts and meats trading was slow. Demand was light, instances moderate. Offerings continue to be mixed, and range from light to ample.



EXPORT MARKET HIGHLIGHTS

Trading centered on a moderate volume of tom drums, light volume of tails, balance inactive. Offerings fully adequate for the very light demand. A container of packer label whole toms was sold for 64 cents for export.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 14, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 15, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	9,000	MAR-JUL
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	11,000	MAR-JUL
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	65-66	-	-	-	-	-	-	9,000	MAR-JUL
CENTRAL REGION	65-66	-	-	-	-	-	-	11,000	MAR-JUL
WESTERN REGION	65-67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 FEBRUARY 2006.

The market tone on wing meat with skin and scapula was steady to fully steady, balance of white meat steady to barely steady. Demand light to instances moderate for commodity and further processed items. The market tone on 4-8 lb. breasts was steady to barely steady, institutional breasts generally steady. Some buyers of commodity and further processed items only buying hand to mouth while they wait for further market developments. Others note slow movement as the Northeast recovers from a major snow storm. Offerings of 4-8 lb. breasts adequate to fully adequate, institutional breasts light to adequate. Trading slow. Young hen full-cut wings traded at 25 cents delivered port for export.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		F	113.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	104.00	120
DRUMSTICKS, TOM		F	43.00	22
DRUMSTICKS, TOM--FRESH		F	42.00	120
DRUMSTICKS, HEN	42.00		42.00	6
WINGS, FULL-CUT, TOM	26.00		26.00	20
WINGS, FULL-CUT, HEN	28.00		28.00	27
WINGS, V-TYPE, TOM		F	39.00	100
WINGS, V-TYPE, HEN	112.00		112.00	12
NECKS, TOM	35.00		35.00	9
NECKS, HEN	36.00		36.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	160.00		160.00	40
THIGH MEAT		F	95.00	40
THIGH MEAT--FRESH	95.00		95.00	80
BREAST TRIM MEAT	117.00		117.00	80
SCAPULA MEAT		F	108.33	60
TENDERLOINS		F	158.00	2
DESTRAPPED TENDERS	155.00		155.00	40
DESTRAPPED TENDERS--FRESH		F	161.66	272
WING MEAT WITH SKIN		M	70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	42.00		42.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	31.29	1,092
TAILS	33.00		33.00	28
MECHANICALLY SEPARATED 4/		F	19.43	188
THIGH MEAT - FROZEN	95.00		95.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 FEBRUARY 2006.

The market tone on tom 2-joint wings was steady to barely steady, balance of tom bulk parts mostly steady. Demand light to moderate, best on tom drums. Offerings of tom 2-joint wings adequate to ample, balance of tom bulk parts light to adequate. The market tone on hen bulk parts was steady at best for the light to moderate demand. Offerings adequate to fully adequate. Line run fresh 24 lb. and heavier canner pack traded at 54 cents delivered domestic and tom necks at 35 cents delivered port. Trading moderate on tom drums delivered export, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	113.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	104.00	120
DRUMSTICKS, TOM		F	43.00	22
DRUMSTICKS, TOM--FRESH	41.00		41.00	80
DRUMSTICKS, HEN	42.00		42.00	20
WINGS, FULL-CUT, TOM	27.00		27.00	40
WINGS, FULL-CUT, HEN		T	28.00	27
WINGS, V-TYPE, TOM		F	39.00	100
WINGS, V-TYPE, HEN		T	112.00	12
NECKS, TOM	33.00-34.00		33.50	80
NECKS, HEN		T	36.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	163.00		163.00	20
THIGH MEAT		F	95.00	40
THIGH MEAT--FRESH		T	95.00	80
BREAST TRIM MEAT		T	117.00	80
SCAPULA MEAT		F	108.33	60
TENDERLOINS		F	158.00	2
DESTRAPPED TENDERS		T	155.00	40
DESTRAPPED TENDERS--FRESH		F	161.66	272
WING MEAT WITH SKIN		M	70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		T	21.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	43.00-44.00		43.29	280
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	31.29	1,092
TAILS	34.00		34.00	80
MECHANICALLY SEPARATED 4/		F	19.43	188
THIGH MEAT - FROZEN		T	95.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 02/15/06

POULTRY HEALTH BOARD

CUMULATIVE

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	5,100	115,402	115,402
2004-2005	7,600	186,933	186,933