



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady, with a weak undertone. Demand was limited for both prompt and deferred shipments. No sales of whole birds was reported. Parts and meats trading was slow with many industry members returning from a major poultry convention. Offerings light to fully adequate. Demand light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on a light volume of tom drums. Demand was light to moderate. Offerings light to adequate.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-81
FROZEN TURKEYS Y TOMS 28# & UP	76-87
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	69-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	65-68	-	-	-
WESTERN REGION 5/	66-69	-	-	-
16-24 LB TOMS				
EASTERN REGION	66-68	-	-	-
CENTRAL REGION 4/	65-68	-	-	-
WESTERN REGION	66-69	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JANUARY 2006.

The market tone on tom breast meat, destrapped tenderloins and breast trim was steady to instances weak. Trading was limited and not well tested. Demand was light to moderate. Parts and meats offerings remain mixed from adequate to ample.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	113.40	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	145.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		R	101.78	180
DRUMSTICKS, TOM	41.00		41.00	20
DRUMSTICKS, TOM--FRESH		F	39.57	137
DRUMSTICKS, HEN	42.00		42.00	20
WINGS, FULL-CUT, TOM		F	24.00	20
WINGS, FULL-CUT, HEN	28.00		28.00	20
WINGS, V-TYPE, TOM		W	42.00	6
WINGS, V-TYPE, HEN				
NECKS, TOM		F	32.27	74
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	169.65	62
BREASTS, B/S, TOM--FRESH 3/	164.00		164.00	20
THIGH MEAT				
THIGH MEAT--FRESH		F	96.00	10
BREAST TRIM MEAT		R	128.00	40
SCAPULA MEAT		F	107.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	170.00	80
DESTRAPPED TENDERS--FRESH		F	168.26	46
WING MEAT WITH SKIN		F	70.00	6
MECHANICALLY SEPARATED 4/		M	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	20.06	64
EXPORT TRADING				
DRUMSTICKS, TOMS	41.00		41.00	80
WINGS FULL-CUT - TOMS		R	20.00	52
WINGS, V-TYPE, TOM				
TAILS		W	34.00	15
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	88.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.