



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. frozen hens and 16-24 lb. frozen toms was barely steady to weak. No trading reported. Offerings fully adequate for the limited demand. Trading on bulk meats and parts was cautiously slow and selective. Demand was mixed. Offerings fully adequate.

EXPORT MARKET HIGHLIGHTS

No trading was reported. Inquiry was slow to moderate. Some early whole body inquiry was reported for export for Thanksgiving. Offerings adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 17, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-69	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 18, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-69	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JANUARY 2006.

The market tone on scapula and wing meat with skin was about steady, balance of white meat steady to instances weak. Demand light to moderate. Offerings of scapula and wing meat with skin light to adequate, balance adequate to instances burdensome. The market tone on fresh -20% mechanically separated turkey (MST) was steady to firm, frozen steady to barely steady. Demand moderate to good on fresh MST, extremely light on frozen. Offerings of fresh MST light to adequate, frozen mixed ranging from light to ample. The market tone on tom drums and necks continued to strengthen while wings continued steady to weak. Demand on tom drums and necks moderate to good, best on fresh tom drums while wing buyer inquiry continued unaggressive. Offerings of tom drums and necks short to adequate and held with increasing confidence, wings adequate to ample. Trading was active on fresh MST, moderate on fresh tom breast meat and tom wings, balance slow. For domestic: fresh tom wings 23.50-24, fresh wing with skin 75-79 mostly 75, fresh scapula 119, Grade A basted 20-24 lb. breasts 170 cents delivered. For export: tom necks 33.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	118.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/	145.00-158.00		151.19	21
BREASTS, 4-8 LBS PLANT GRADE 2/		F	100.00	40
DRUMSTICKS, TOM	40.00-41.00		40.50	80
DRUMSTICKS, TOM—FRESH	44.00		44.00	120
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM	23.00-25.00		24.00	360
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	39.00		39.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	31.00		31.00	84
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	189.33	60
BREASTS, B/S, TOM—FRESH 3/	176.00-181.00		177.22	360
THIGH MEAT		R	97.50	10
THIGH MEAT—FRESH		T	97.00	20
BREAST TRIM MEAT	140.00		140.00	80
SCAPULA MEAT	109.00		109.00	20
TENDERLOINS				
DESTRAPPED TENDERS	175.00		175.00	80
DESTRAPPED TENDERS—FRESH		T	185.00	20
WING MEAT WITH SKIN		F	70.00	30
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED—FRESH 4/	19.00-23.50		21.21	614
EXPORT TRADING				
DRUMSTICKS, TOMS	38.00-46.00		41.15	132
WINGS FULL-CUT - TOMS		F	25.50	416
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		R	19.50	104
THIGH MEAT - FROZEN	95.00		95.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	72-81

SAN FRANCISCO PROCESSED TURKEY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129