



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. frozen hens and 16-24 lb. frozen toms was barely steady to weak. No trading reported. Offerings fully adequate. Demand was light. Trading on bulk meats and parts, was cautious and selective with most buyers only purchasing hand to mouth basis. Demand was mixed. Offerings fully adequate.

EXPORT MARKET HIGHLIGHTS

No trading was reported. Activity very slow to start the week with many buyers taking a cautious approach to the market. Negotiations in full swing with some export areas bidding sharply lower.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-74
FROZEN TURKEYS Y TOMS 28# & UP	76-81
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	72-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	66-68	-	-	-
WESTERN REGION 5/	66-69	-	-	-
16-24 LB TOMS				
EASTERN REGION	66-68	-	-	-
CENTRAL REGION 4/	66-68	-	-	-
WESTERN REGION	66-69	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Mike Sheats	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Branch Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman		Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice (562)388-7337	Jim Derby
Jackson, MS	Voice (601)965-4662	Gary Brown		Fax (562)432-8295	(Officer-In-Charge)
	Fax (601)359-1175	(Southern States Area Supervisor)		Recorded (213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JANUARY 2006.

Trading was very light and selective. Tom drums were steady to fully steady, wings were weak, necks and v-type wings were about steady. Drums were in the closest position, wings were fully adequate to ample, balance of items adequate. Demand was best on drums, otherwise light. Fresh mechanically separated turkey was steady to firm. Fresh wingmeat moved at 75 cents. Export activity was slow with Asia bidding sharply lower on tom wings. Fresh breast meat traded at 184 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	118.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	100.00	40
DRUMSTICKS, TOM	39.00		39.00	3
DRUMSTICKS, TOM—FRESH		F	39.00	80
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM	26.00		26.00	24
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	40.59	34
WINGS, V-TYPE, HEN				
NECKS, TOM	30.00		30.00	12
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	189.33	60
BREASTS, B/S, TOM—FRESH 3/	180.00-185.00		181.67	120
THIGH MEAT		R	97.50	10
THIGH MEAT—FRESH	97.00		97.00	20
BREAST TRIM MEAT				
SCAPULA MEAT		R	109.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	185.00		185.00	20
WING MEAT WITH SKIN		F	70.00	30
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED—FRESH 4/	22.00		22.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	40.00	40
WINGS FULL-CUT - TOMS		F	25.50	416
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		R	19.50	104
THIGH MEAT - FROZEN		R	94.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.