



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to weak. Demand slow for the adequate to ample offerings. No trading reported. The market tone on thigh meat and rib breasts was mostly steady, balance steady to instances weak. Demand light to instances moderate. Offerings mixed with supplies varying by processor due to holiday processing schedules.



EXPORT MARKET HIGHLIGHTS

Demand light. Trading slow with activity centered on open priced frozen thigh meat and mechanically separated turkey for January shipments. Offerings mixed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	70-77	-	-	-	-	-	-	-	-
CENTRAL REGION	70-76	-	-	-	-	-	-	-	-
WESTERN REGION	70-77	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 DECEMBER 2005.

The market tone on white meat was steady to instances weak. Demand seasonally slow. Offerings mixed with supplies varying by processor due to holiday processing schedules. The market tone on rib breasts was mostly steady with caution noted as some wait until the new year before assessing market conditions. Demand light for the spotty offerings. Trading slow to instances moderate with activity centered on fresh wing meat with skin at 81-84 cents delivered domestic. Activity was noted on Grade A basted 16-18 lb. breasts at 162 cents delivered domestic and open priced frozen thigh meat and mechanically separated turkey for January export shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	116.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	39.00	20
DRUMSTICKS, TOM--FRESH		W	39.00	40
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM	29.00		29.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	39.00		39.00	20
WINGS, V-TYPE, HEN		F	113.00	20
NECKS, TOM		R	37.50	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	235.06	170
THIGH MEAT				
THIGH MEAT--FRESH		F	98.00	30
BREAST TRIM MEAT	162.00		162.00	40
SCAPULA MEAT		R	111.00	40
TENDERLOINS				
DESTRAPPED TENDERS	200.00		200.00	40
DESTRAPPED TENDERS--FRESH		F	223.00	27
WING MEAT WITH SKIN		R	67.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	6
EXPORT TRADING				
DRUMSTICKS, TOMS	38.00		38.00	40
WINGS FULL-CUT - TOMS		W	33.00	20
WINGS, V-TYPE, TOM				
TAILS	33.00		33.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	98.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	84-91
FROZEN TURKEYS Y TOMS 14-24#	84-89
FROZEN TURKEYS Y TOMS 24-28#	84-89

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

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