



# USDA TURKEY MARKET NEWS REPORT

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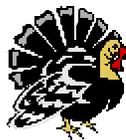
## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Trading was reported for both hens and toms for immediate shipments for fill-in basis. Offerings were adequate. Demand was light. Parts and meats trading was seasonally slow. Offerings of parts and meats were fully adequate. Demand was light to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, balance inactive. Demand was very light as buyers are cautious toward the market. Offerings were fully adequate.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 13, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	84-86	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-89	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	81-86	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	81-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-85	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 14, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	84-86	84	84.00	200	-	-	-	-	-
CENTRAL REGION 4/	83-86	86	86.00	120	-	-	-	-	-
WESTERN REGION 5/	84-86	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	81-86	84	84.00	200	-	-	-	-	-
CENTRAL REGION 4/	81-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 DECEMBER 2005.

The market tone on tom bulk parts was steady to instances weak with wings in the softest position. Demand light to sometimes moderate with most buyers purchasing hand to mouth to just satisfy immediate needs. Offerings adequate to instances burdensome. The market tone on thigh meat was steady to occasionally barely steady. Demand light to moderate. Offerings short to instances fully adequate. Trading slow. Fresh tom drums traded at 39 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	119.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	40.95	143
DRUMSTICKS, TOM--FRESH		M	40.00	40
DRUMSTICKS, HEN		T	42.00	8
WINGS, FULL-CUT, TOM	34.00		34.00	40
WINGS, FULL-CUT, HEN		T	44.00	8
WINGS, V-TYPE, TOM	40.00-45.00		41.29	140
WINGS, V-TYPE, HEN	117.00		117.00	20
NECKS, TOM		F	40.51	45
NECKS, HEN		F	42.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	271.50	80
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		M	115.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	234.00		234.00	40
WING MEAT WITH SKIN		F	72.00	40
MECHANICALLY SEPARATED 4/		T	18.00	160
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	60
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00		40.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	34.00	40
MECHANICALLY SEPARATED 4/	17.00		17.00	40
THIGH MEAT - FROZEN	99.00		99.00	20

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	84-91
FROZEN TURKEYS Y TOMS 14-24#	84-89
FROZEN TURKEYS Y TOMS 24-28#	84-89

**SAN FRANCISCO PROCESSED TURKEY**

**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 DECEMBER 2005.

The market on scapula was steady, fresh tom breast was mixed with spot strength noted for prompt shipments while others noted some weakness, balance of white meat steady to barely steady. Demand light to moderate. Offerings of fresh tom breast meat in a full range, mostly adequate to fully adequate; scapula light, balance of white meat adequate to fully adequate. Some processors still note better than expected further processed demand for the time of year. Trading slow to moderate with activity centered on white meat. For domestic: livers 15 and frozen -20% mechanically separated turkey -60 days age 17-18 cents delivered pet foods; fresh tom drums 33.50 cents delivered January-March, 2006; turkey fries 140 cents delivered. Fresh tom drums traded at 39 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	119.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	36.00		36.00	12
DRUMSTICKS, TOM--FRESH		M	40.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	31.00-37.00		34.75	32
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	41.29	140
WINGS, V-TYPE, HEN		T	117.00	20
NECKS, TOM	37.00		37.00	12
NECKS, HEN		F	42.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	269.00-276.00		272.74	210
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		M	115.00	40
TENDERLOINS				
DESTRAPPED TENDERS	221.00		221.00	120
DESTRAPPED TENDERS--FRESH	229.00		229.00	40
WING MEAT WITH SKIN	68.00		68.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	20.00-21.00		20.60	100
EXPORT TRADING				
DRUMSTICKS, TOMS		T	40.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	34.00	40
MECHANICALLY SEPARATED 4/		T	17.00	40
THIGH MEAT - FROZEN	99.00		99.00	168

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.  
 4/ 15-20% fat with skin added.

<b>BREEDER TURKEYS CERTIFIED IN CALIFORNIA 12/07/05</b>			
<b>POULTRY HEALTH BOARD</b>		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
	WHITE	WHITE	BREEDS
JULY 1 TO JUNE 30			
2005-2006		No Report Issued.	
2004-2005	12,947	134,592	134,592