



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Offerings of fresh and frozen whole birds was mixed. Trading and demand for bulk parts and meats was light to moderate. Offerings were adequate to short.

EXPORT MARKET HIGHLIGHTS

No trading was reported. Buyers and sellers continue to take a wait and see attitude toward the market. Offerings were in a full range.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 29, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	84-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-88	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-85	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 30, 2005**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	84-91	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-88	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 NOVEMBER 2005.

The market tone on tom bulk parts was steady to instances weak with wings in the softest position. Demand light to instances moderate with most people returning from the long holiday weekend. Offerings varied by plant, mostly adequate to fully adequate. Increased destrapped tenderloin offerings were being noted. Trading slow to instances moderate with activity centered on tom wings at steady to lower trending price levels. Fresh tom drums traded at 42-43 cents delivered export.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		F	119.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	41.00	80
DRUMSTICKS, TOM--FRESH		F	42.00	9
DRUMSTICKS, HEN	39.00		39.00	20
WINGS, FULL-CUT, TOM	42.00-43.00		42.50	80
WINGS, FULL-CUT, HEN		W	46.00	20
WINGS, V-TYPE, TOM	44.00-45.00		44.50	80
WINGS, V-TYPE, HEN				
NECKS, TOM		F	46.00	9
NECKS, HEN	39.00		39.00	20
BREASTS, B/S, TOM 3/		F	262.00	120
BREASTS, B/S, TOM--FRESH 3/		F	276.00	160
THIGH MEAT	89.00-101.00		93.00	60
THIGH MEAT--FRESH		W	100.18	44
BREAST TRIM MEAT				
SCAPULA MEAT		W	112.00	6
TENDERLOINS				
DESTRAPPED TENDERS	220.00		220.00	40
DESTRAPPED TENDERS--FRESH		W	246.58	86
WING MEAT WITH SKIN		T	70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		W	42.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	100.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	84-91
FROZEN TURKEYS Y TOMS 14-24#	84-89
FROZEN TURKEYS Y TOMS 24-28#	84-89

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 NOVEMBER 2005.

The market tone on white meat was steady to barely steady. Demand light to moderate with the best inquiry noted on tom breast meat for Canada. Offerings adequate to fully adequate. The market tone on thigh meat was mixed with strength noted on tom and spot weakness on hen. Offerings varied by processor and by gender. The market tone on rib breasts was steady to firm with offerings short of buyers needs. Trading slow. For domestic (fresh): wing meat with skin 91, breast trim 170 cents delivered.

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BREASTS, 4-8 LBS GRADE A 2/		F	119.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	41.00-42.00		41.50	40
DRUMSTICKS, TOM--FRESH		F	42.00	9
DRUMSTICKS, HEN	42.00		42.00	20
WINGS, FULL-CUT, TOM	40.00		40.00	40
WINGS, FULL-CUT, HEN		W	46.00	20
WINGS, V-TYPE, TOM	47.00		47.00	20
WINGS, V-TYPE, HEN	117.00		117.00	20
NECKS, TOM	43.00		43.00	120
NECKS, HEN		T	39.00	20
BREASTS, B/S, TOM 3/		F	262.00	120
BREASTS, B/S, TOM--FRESH 3/	277.00		277.00	80
THIGH MEAT		T	93.00	60
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SCAPULA MEAT		W	112.00	6
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MECHANICALLY SEPARATED--FRESH 4/		T	19.00	80
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WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	100.00	80

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 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 11/30/05			
POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	19,400	92,647	92,647
2004-2005	No Report Issued.		