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Poultry Programs

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## Poultry and Egg Production in France

France has about 13 percent of the EU chicken production and 31 percent of the turkey production, making France the largest poultry producer in Europe. The EU-25 produces 11 million metric tons (MMT) of poultry meat annually and exports one million tons. In 2004, France produced about two million tons of poultry and exported .7 million tons of chicken, turkey, duck and guinea fowl. France is the fourth largest exporter of poultry meat and products in the world, after the U.S., China and Brazil.

France's main export market is the Middle East.

The French commercial poultry flock exceeded 260 million head in 2004, including significant duck, guinea fowl and quail flocks. The Brittany and Pays de Loire regions of western France account for 66 percent of the poultry production.

### French Poultry Production in '000 metric tons

	2002	2003	2004
All Poultry	2,140	2,016	1,992
Chicken	1044	1005	996
Turkey	697	631	619
Ducks	252	239	238
Guinea fowl	47	44	42
Others	100	97	96

Source: OFIVAL

There are about 30,000 poultry farms in France and 42 percent of the farms rear birds in the open air. Free range chickens account for 17.5 percent of total poultry slaughtered. Following the confirmation of avian influenza cases in wild birds in Germany, France has temporarily

banned outdoor poultry raising in 21 regions out of 94. Those 21 regions are deemed more vulnerable to exposure of migratory fowl.

Egg production in France was 1.010 million metric tons (MMT) in 2004, up from .996 MMT in 2003. Germany, Spain, the United Kingdom, Italy, the Netherlands and Poland were the other top hen egg producers in Europe.

France has a net trade deficit in eggs. In 2004, France imported 131,000 MT in-shell equivalent and exported 116,000 MT in-shell equivalent. Since France exports more value-added egg products, in value, exports exceed imports.

### Selected Countries: Hen Egg Production in metric tons

	2001	2002	2003	2004
EU (15)	5,328,550	5,386,875	5,128,521	5,257,150
France	1,016,400	988,800	995,900	1,010,000
Germany	887,000	868,000	814,000	798,000
Spain	667,968	734,326	684,903	700,000
United Kingdom	643,600	687,200	704,200	700,000
Italy	656,770	692,550	707,600	693,000
Netherlands	657,000	637,000	450,000	595,000
Poland	449,308	496,200	509,723	510,000
Hungary	180,762	188,741	190,727	185,000
Belgium	212,550	196,080	194,300	179,250

Source: United Nations Food and Agriculture Organization, USDA/ Foreign Agricultural Service, news wires

## Addition of the People's Republic of China to the List of Countries Eligible to Export Processed Poultry and Poultry Products to the U.S.

The Food Safety and Inspection Service (FSIS/USDA) is proposing to add the People's Republic of China (PRC) to the list of countries eligible to export processed poultry and poultry products to the United States. Only processed poultry products which have been processed in certified establishments in the PRC from poultry slaughtered in certified slaughter establishments in other countries eligible to export poultry to the U.S. would be allowed. Under the proposed rule, all poultry products exported from the PRC to the U.S. would be subject to reinspection at the U.S. ports-of-entry by FSIS inspectors as required by law. There are 25 establishments in the PRC that will be exporting product to the U.S. if this proposal is adopted. U.S. imports are expected to total less than 2.5 million pounds ( 1,134 MT) per year.

### U.S. Exports of Poultry Products to the People's Republic of China, 1998-2003, in metric tons

Product	1998	1999	2000	2001	2002	2003
Poultry Meats	41,493.0	61,948.9	64,787.2	62,413.8	86,671.4	136,494.9
Chickens, Fresh/Frozen	39,007.7	58,762.5	61,181.2	48,786.6	70,670.3	129,617.8
Poultry, Miscellaneous	18,391.9	15,603.1	16,204.1	19,110.2	13,962.8	47,911.3
Poultry Meats, Prepared	46.6	1,518.1	1,860.9	8,562.6	8,831.4	3,796.6
Turkeys, Fresh/Frozen	2,437.5	1,624.7	1,624.0	4,764.1	6,986.2	2,236.6
Other Poultry Fresh/Frozen	1.2	43.6	121.2	300.4	383.5	843.9

Part 381.196 - Poultry Products Inspection Regulations section 381.196 would be amended by adding "People's Republic of China" to the list of countries in paragraph (b). Current countries listed are Australia (ratites only), Canada, France, Great Britain, Hong Kong, Israel, Mexico (may export to the U.S. only processed poultry products slaughtered under Federal Inspection in the United States or in a country eligible to export slaughtered poultry products to the United States) and New Zealand (ratites only).

Source: Federal Register, Vol. 70, No. 225, Wednesday, November 23, 2005

**Inspected Egg Products-U.S. & Canada Export/Import Trade**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending November 19, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Liquid	305	814	15,609	18,171
Frozen	0	0	130	11
Dried	80	50	808	735
Total	385	864	16,547	18,917

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending November 19, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Liquid	31	50	6,101	7,329
Frozen	0	1	732	1,507
Dried	0	39	371	1,995
Total	31	90	7,204	10,831

**Inspected Shell Eggs**

**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending November 19, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Jumbo	0	0	190	392
Extra Large	1,460	5,802	179,161	195,746
Large	1,860	11,156	286,326	404,215
Medium	750	5,227	94,265	127,532
Ungraded	11,874	5,220	217,678	316,282
Misc	0	0	9,753	16,790
Total	15,944	27,405	787,373	1,060,957

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

**U.S./Canadian Live Poultry Slaughtered Under Inspection**

W/E 19-Nov-05 (PRELIMINARY)

**U.S. Fowl Slaughtered Domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,427	1,444	2,871
Last Week	1,296	1,427	2,723
Same week yr ago	1,380	1,501	2,881
To-date/2005	66,262	65,436	131,698
To-date/2004	63,169	62,970	126,139

**U.S. Fowl Slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	244	3	247
Last Week	165	0	165
Same week yr ago	249	8	257
To-date/2005	11,949	63	12,012
To-date/2004	11,217	136	11,353

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. Fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,671	1,447	3,118
Last Week	1,461	1,427	2,888
Same week yr ago	1,629	1,509	3,138
To-date/2005	78,211	65,499	143,710
To-date/2004	74,386	63,106	137,492

Source: USDA/AMS Poultry Programs, Market News Branch

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Nov 25, 2005

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	20.00	81,600	-
WTD AVERAGE		20.00		
15-20%				
RANGE	15.00-21.00	10.00-19.00	2,018,000	1,552,000
WTD AVERAGE	16.77	13.22		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Nov 25, 2005

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	15.00-18.00	720,000	-
WTD AVERAGE		16.83		
15-20%				
RANGE	17.00-21.00	14.00-17.00	2,228,000	1,508,000
WTD AVERAGE	18.41	14.89		
20% OR MORE				
RANGE	-	14.00	200,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 NOVEMBER 2005.**

Market activity was slow due to the long holiday weekend. Trading centered on a fair volume fresh and frozen tom breast meat for post holiday processing needs. The market tone on tom bulk parts was steady at best. Demand was very light for the adequate availability of supplies.

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>	<b>WEEKLY WTD AVG PRICE</b>	<b>WEEKLY VOLUME (000)</b>
<b>FRIDAY, NOVEMBER 25, 2005</b>						
DRUMSTICKS, TOMS		W	42.00	120	42.60	302
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	100.00	80	100.00	80

**THURSDAY, NOVEMBER 24, 2005**

**NO EXPORT TRADING REPORTED DUE TO**

**THANKSGIVING DAY HOLIDAY**

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
<b>WEDNESDAY, NOVEMBER 23, 2005</b>				
DRUMSTICKS, TOMS	42.00		42.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	100.00		100.00	80

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
<b>TUESDAY, NOVEMBER 22, 2005</b>				
DRUMSTICKS, TOMS	43.00		43.00	182
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
<b>MONDAY, NOVEMBER 21, 2005</b>				
DRUMSTICKS, TOMS		F	42.44	640
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	34.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.