



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Trading was slow on light offerings. Demand was mixed. Bulk parts and meats trading was slow. Demand was limited. Offerings were light to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on light volume of tom drums, full-cut wings and tails, balance inactive. Demand was limited. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 08, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	82-88	87	87.00	40	-	-	-	-	-
CENTRAL REGION 4/	82-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-88	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-84	82	82.00	80	-	-	-	-	-
CENTRAL REGION 4/	82-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-84	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 09, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	82-88	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-88	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-84	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 NOVEMBER 2005.

The market tone on fresh tom breast meat was steady to instances weak, mostly steady to barely steady; balance of white meat steady to instances fully steady. Demand light to moderate. Offerings of fresh tom breast meat adequate to ample; balance of white meat light to instances fully adequate, mostly light to adequate. Trading slow to moderate. For export: hen drums 41, plant grade non-basted 8-10 lb. breasts 98 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	114.99	522
DRUMSTICKS, TOM	44.00-45.00		44.17	24
DRUMSTICKS, TOM--FRESH		R	42.60	320
DRUMSTICKS, HEN	43.00		43.00	20
WINGS, FULL-CUT, TOM	48.00		48.00	40
WINGS, FULL-CUT, HEN		F	45.00	22
WINGS, V-TYPE, TOM	42.00		42.00	160
WINGS, V-TYPE, HEN		R	117.00	38
NECKS, TOM	49.00		49.00	20
NECKS, HEN	41.00		41.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	290.82	440
THIGH MEAT		F	98.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		M	230.00	20
DESTRAPPED TENDERS--FRESH		F	247.85	79
WING MEAT WITH SKIN		R	73.38	104
MECHANICALLY SEPARATED 4/	22.00		22.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	21.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	43.00		43.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	37.00	312
TAILS		R	36.06	72
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	96.50	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	82-91
FROZEN TURKEYS Y TOMS 14-24#	82-87
FROZEN TURKEYS Y TOMS 24-28#	82-87

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 NOVEMBER 2005.

The market tone on tom drums and full-cut wings was steady to barely steady, tom necks steady at best and tom 2-joint wings steady to instances weak. Demand light to instances moderate. Trucking issues continued to be a problem for some due in part to holiday whole turkey deliveries. Offerings of tom drums adequate to fully adequate, tom necks light to adequate, tom full-cut wings adequate to instances fully adequate and tom 2-joint wings adequate to instances burdensome. Trading light to moderate. Drummettes traded at 42 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	133.00		133.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	114.99	522
DRUMSTICKS, TOM		T	44.17	24
DRUMSTICKS, TOM--FRESH		R	42.60	320
DRUMSTICKS, HEN	41.00		41.00	40
WINGS, FULL-CUT, TOM	46.00-49.00		47.38	160
WINGS, FULL-CUT, HEN		F	45.00	22
WINGS, V-TYPE, TOM		T	42.00	160
WINGS, V-TYPE, HEN		R	117.00	38
NECKS, TOM		T	49.00	20
NECKS, HEN		T	41.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	290.82	440
THIGH MEAT	99.00		99.00	160
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		M	230.00	20
DESTRAPPED TENDERS--FRESH		F	247.85	79
WING MEAT WITH SKIN		R	73.38	104
MECHANICALLY SEPARATED 4/		T	22.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	45.00		45.00	80
WINGS FULL-CUT - TOMS	46.00		46.00	20
WINGS, V-TYPE, TOM		F	37.00	312
TAILS	33.00		33.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	96.50	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 11/09/05			
POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	1,000	73,247	73,247
2004-2005	12,449	114,795	114,795