



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Trading was moderate for prompt shipments on frozen for fill-in basis. Offerings were light for both fresh and frozen whole birds. Demand was light to moderate. Bulk parts and meats trading was slow to start the week. Most processors bagging fresh and frozen whole birds for the upcoming Thanksgiving holiday. Demand was mixed. Offerings were adequate to ample.



### EXPORT MARKET HIGHLIGHTS

Trading inactive. Demand was slow. Buyers continue to take a wait and see attitude toward the market. Offerings were light to adequate, instances ample.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	82-87
FROZEN TURKEYS Y TOMS 28# & UP	82-89
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	82-91
FROZEN TURKEYS Y TOMS 14-24#	82-87
FROZEN TURKEYS Y TOMS 24-28#	82-87

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	82-88	-	-	-
CENTRAL REGION 4/	82-88	84	84.00	386
WESTERN REGION 5/	82-88	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	82-84	-	-	-
CENTRAL REGION	82-84	82	82.00	150
WESTERN REGION	82-84	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 NOVEMBER 2005.

The market tone on tom necks was steady at best, tom 2-joint wings steady to instances weak, balance of tom bulk parts steady to barely steady. Demand light to moderate. Offerings of tom 2-joint wings adequate to instances burdensome, tom necks light to adequate, balance adequate to ample. Trading slow. Grade A basted 12-16 lb. breasts traded at 172 cents delivered domestic and tom necks 50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	154.00	276
BREASTS, 4-8 LBS PLANT GRADE 2/		F	114.99	522
DRUMSTICKS, TOM		R	43.67	60
DRUMSTICKS, TOM--FRESH		R	42.60	320
DRUMSTICKS, HEN		R	42.00	20
WINGS, FULL-CUT, TOM		R	48.75	80
WINGS, FULL-CUT, HEN		F	45.00	22
WINGS, V-TYPE, TOM		R	46.33	60
WINGS, V-TYPE, HEN		R	117.00	38
NECKS, TOM		F	49.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	290.82	440
THIGH MEAT		F	98.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		M	112.00	17
TENDERLOINS				
DESTRAPPED TENDERS	230.00		230.00	20
DESTRAPPED TENDERS--FRESH		F	247.85	79
WING MEAT WITH SKIN		R	73.38	104
MECHANICALLY SEPARATED 4/		M	22.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	21.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	44.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	37.00	312
TAILS		R	36.06	72
MECHANICALLY SEPARATED 4/		M	23.00	40
THIGH MEAT - FROZEN		F	96.50	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.