



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. No trading was reported. Offerings were light for both fresh and frozen whole birds. Demand was light to moderate with some fill-in needs going unfulfilled. Bulk parts and meats trading was slow. Demand and offerings were limited.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance of items was slow. Buyers and sellers remained cautious toward the market. Demand was light. Offerings were light to adequate.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 01, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	82-88	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-88	84-88	85.33	120	-	-	-	-	-
WESTERN REGION 5/	82-88	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-84	84	84.00	120	-	-	-	-	-
WESTERN REGION 5/	82-84	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 02, 2005**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	82-88	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-88	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-84	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 NOVEMBER 2005.

Market activity was very light with most focus placed on shipping arrangements for whole turkeys. The market tone was steady on tom necks and tom full cut wings, steady at best on tom drums and tom 2-joint wings. Offerings of tom full cut wings about adequate, tom necks light, tom 2-joint wings tom drums adequate to fully adequate. Trading was slow. Tails sold at 32 FOB. Frozen mechanically separated turkey over 60 days age traded at 18 cents delivered. Light export inquiry on tom v-type wings.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	154.00	276
BREASTS, 4-8 LBS PLANT GRADE 2/		F	113.50	80
DRUMSTICKS, TOM	45.00		45.00	18
DRUMSTICKS, TOM--FRESH		F	46.00	40
DRUMSTICKS, HEN		F	42.00	20
WINGS, FULL-CUT, TOM	48.00-49.00		48.51	21
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	43.00	36
WINGS, V-TYPE, HEN		F	117.00	20
NECKS, TOM	49.00-50.00		49.53	43
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	278.00	25
BREASTS, B/S, TOM--FRESH 3/		M	299.50	160
THIGH MEAT		T	95.00	80
THIGH MEAT--FRESH		F	96.00	30
BREAST TRIM MEAT		W	169.00	40
SCAPULA MEAT		M	112.00	17
TENDERLOINS				
DESTRAPPED TENDERS	233.00		233.00	40
DESTRAPPED TENDERS--FRESH		M	245.90	20
WING MEAT WITH SKIN		M	72.00	30
MECHANICALLY SEPARATED 4/		M	22.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	23.15	130

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	44.00	208
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	37.00	52
TAILS		M	34.00	20
MECHANICALLY SEPARATED 4/		M	23.00	40
THIGH MEAT - FROZEN		M	96.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	82-91
FROZEN TURKEYS Y TOMS 14-24#	82-87
FROZEN TURKEYS Y TOMS 24-28#	82-87

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 NOVEMBER 2005.

The domestic market continued slow with activity centering on November holiday needs. The market tone on fresh tom breast meat barely steady, balance of white meat at least steady. Demand light to moderate with fresh tom breast meat the least active. Offerings of fresh tom breast meat adequate to ample, balance of white meat short to adequate. The market tone on thigh was steady to instances firm for the short to light offerings. Demand light to moderate. Trading active on tom drums for export, balance slow. For domestic: plant grade non-basted 10-12 lb. rib breasts 150, plant grade non-basted 14-16 lb. breasts 170, fresh wing meat with skin 94, fresh scapula 129, fresh breast trim 174 cents delivered. Fresh tom drums traded at 43-44.50 cents delivered export for November-December shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	154.00	276
BREASTS, 4-8 LBS PLANT GRADE 2/		F	113.50	80
DRUMSTICKS, TOM		T	45.00	18
DRUMSTICKS, TOM--FRESH	45.00		45.00	80
DRUMSTICKS, HEN		F	42.00	20
WINGS, FULL-CUT, TOM		T	48.51	21
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	46.00		46.00	6
WINGS, V-TYPE, HEN		F	117.00	20
NECKS, TOM	50.00		50.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	278.00	25
BREASTS, B/S, TOM--FRESH 3/		M	299.50	160
THIGH MEAT				
THIGH MEAT--FRESH		F	96.00	30
BREAST TRIM MEAT		W	169.00	40
SCAPULA MEAT		M	112.00	17
TENDERLOINS				
DESTRAPPED TENDERS		T	233.00	40
DESTRAPPED TENDERS--FRESH	252.00		252.00	20
WING MEAT WITH SKIN		M	72.00	30
MECHANICALLY SEPARATED 4/		M	22.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	23.15	130
EXPORT TRADING				
DRUMSTICKS, TOMS	42.00-44.00		42.67	356
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	37.00	52
TAILS		M	34.00	20
MECHANICALLY SEPARATED 4/		M	23.00	40
THIGH MEAT - FROZEN		M	96.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

<b>BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/26/05</b>			
<b>POULTRY HEALTH BOARD</b>		<b>CUMULATIVE</b>	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	No Report Issued		
2004-2005	1,000	102,346	102,346