



NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, mostly lower elsewhere. Trade sentiment was mixed, but overall steady at best. Retail and food service demand was light to moderate, best for fast food and where first of the month business was active. Offerings of all sizes were adequate to available; floor stocks were balanced to long. In the parts structure, trading was mostly slow to fair with discounted prices still available to help stimulate interest. Supplies of all parts were at least adequate to available. In production areas, live supplies were moderate; weights were mixed, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 31-OCT-2005 (cents per lb)

Areas	US grade A			:	Composite	
	Majority	Wtd Avg	Lds		Wtd Avg	Lds
Boston/New England	TFEWR			:	61.70	18
Chicago	57.00-60.00	60.92	39	:	61.59	71
Ohio Cities	TFEWR			:	62.52	19
Denver	80.50	80.23	15	:	80.41	16
Detroit	59.00-61.00	61.44	9	:	65.04	57
Los Angeles	81.00	78.83	53	:	70.32	146
New York	60.00-63.00	61.64	22	:	64.60	45
Philadelphia	59.50-61.00	60.27	11	:	60.59	23
Pittsburgh	59.00-62.00	60.36	11	:	66.13	61
St. Louis	59.75-60.00	59.51	20	:	61.09	33
San Francisco	81.50	80.35	33	:	76.34	86

Composite Weighted Average

Loads	10/31/05	Change Last Wk	10/24/05	11/01/04
575	66.53	-2.16	68.69	67.76

WOG broilers - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	64.00-66.00	64.99	33
Central	46.00-67.00	63.53	67
Western	56.00-67.00	63.89	36
Southeast Area FOB Dock Equivalent			
Mississippi	72.00-75.00	73.54	90

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 73.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,120	57.00-74.25	72.31

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	159.00	1,453
BREASTS - B/S	130.00	6,473
BREASTS - WHOLE	74.50	1,518
THIGH MEAT - B/S	125.00	1,121
LEG QUARTERS	45.50	8,564
WINGS	85.50	3,131

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST Trucklot buying interest on ready-to-cook whole broiler/fryers was generally no better than fair entering the week as dealers kept floor stocks in close balance with anticipated needs. Offerings of all sizes ranged adequate to available with 3.5-4 pound sizes in the better balance. Movement through retail and distributive channels was light. The market tone was about steady. In the parts complex, breast items and tenderloins were fully adequate and slow in clearing. Dark meat cuts were readily available and competitively priced. Wings were fully adequate.

SOUTHERN Trade sentiment was no better than steady. Demand following the weekend was light with limited trading, and hopes that first of the month will increase interest. Supplies of all sizes were more than sufficient and frequently discounted to help move. In the parts structure, trading was fair at best, with supplies of all items at least adequate to ample and competitively priced. In production areas, live supplies were moderate; weights were mixed, but mostly desirable.

WESTERN Final majority prices were unchanged from previously reported levels. Trading reported on regular commitments at generally unchanged prices, however new negotiations were at mainly lower prices. Offerings adequate overall, on lightweight whole body product, but heavyweights were ample. Steep discounts were common to help clear excess product. Buying activity was seasonally moderate. Retailer demand was moderate. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG weighted averages was down 3.15 to 58.78, and the volume reported was unchanged at 27 loads.

MIDWEST Final majority prices were mostly 3 cents lower from last Monday's final; Ohio cities TFEWR. Whole broiler/fryer market tone was barely steady to weak. Offerings were adequate to available receiving little trade call. Movement into retail and food service was light to instances moderate with best interest into fast food channels. Floor stocks were in balance to long; weights were mixed, ranging light to heavy. Supplies of parts were adequate to available with continued discounting noted. The market tone was barely steady to weak on all part items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds improved over last week but was still generally slow for early week business. Seller offerings were adequate to fully adequate, although in some locations 3 1/2 to 4 lbs were reported in a better position. Live supplies were moderate; weights were mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 61 to 73 cents. Trade sentiment was about steady to steady. In the parts complex, supplies at some locations were in balance and clearing, but other locations offerings were available and often competitively priced in an effort to stimulate activity.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

**BRANDED
U.S. GRADE A**

RANGE	51-79
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not released to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was no better than fair entering the week as dealers assessed market condition and kept floor stocks in close balance with immediate needs. Offerings of boneless skinless breasts and tenderloins were fully adequate and slow to clear. Bone-in breast were more than sufficient. Dark meat cuts were fully adequate to ample and competitively priced. Wings were fully adequate for current needs. Retail and distributive movement was light. The market tone was about steady to barely steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	105-110	107.39	608,340
TENDERLOINS	100	98.43	170,150
BREAST - WITH RIBS	61-62	74.18	51,720
BREAST - LINE RUN	61	61.59	79,200
LEGS	53-54	52.76	240,000
LEG QUARTERS (BULK)	35-36	33.62	326,800
DRUMSTICKS	41-42	44.56	77,800
THIGHS	46-47	54.48	38,320
B/S THIGHS	106-107	113.39	78,020
WINGS (WHOLE)	83-84	84.56	212,040
BACKS AND NECKS (STRIPPED)	10-12	11.29	9,200
LIVERS (5 POUND TUBS)	50-55	53.78	11,404
GIZZARDS (HEARTS)	70-75	74.58	7,200

INCL: NY CITY METRO, N. NJ, MA, CT, RI, AND PA (NE OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,700	92.00-147.00	95-105	105.85
TENDERLOINS	283	93.00-159.00	-	99.54
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,520	30.00-43.00	37-43	38.76
LEG QUARTERS (4/10)	1,322	38.00-44.00	38	38.18
WINGS (WHOLE)	524	65.00-84.00	82-84	82.24
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,377	26.00-40.00	38-39	35.79

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE (1,000)	ACTUAL (1,000)	AVG WTS 10/27	ACTUAL (1,000)	AVG WTS 10/24
Alabama	3,924	3,937	5.36	4,003	5.34
Arkansas	5,484	5,298	5.33	5,391	5.21
Delmarva	2,274	2,288	5.61	2,263	5.63
KY-LA-TN	2,308	2,276	5.03	2,308	5.09
Mississippi	2,756	3,014	5.71	2,732	5.63
North Carolina	2,371	2,264	6.85	2,494	6.51
Texas	2,498	2,525	5.28	2,518	5.16
Total	21,615	21,602	5.54	21,709	5.46
Mon	21,615(A)			21,709(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 31-Oct 2005 is estimated to be 32,338,000 down 0.73 percent from a week ago. and up 4.3 percent from a year ago. (last week 32,577,000 last year 31,004,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	593	88.00-156.00	-	100.91
TENDERLOINS	258	84.00-160.00	-	94.50
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	128	43.00-68.00	45-47	47.69
LEG QUARTERS (BULK)	589	30.00-37.00	33-34	34.08
LEG QUARTERS (4/10)	1,130	31.00-43.00	37-37	35.74
WINGS (WHOLE)	299	72.00-85.00	78-80	79.46
WINGS (CUT)	235	90.00-100.00	94-97	96.47
DRUMSTICKS	76	35.00-68.00	-	41.42
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	102	105.00-137.00	-	109.55

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR OCTOBER 31, 2005 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
38.00 - 44.50	41.21	42.53

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 31-OCT-2005-04-NOV-2005.

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	90.00 - 113.00	95.00 - 110.00
BREAST - LINE RUN	51.00 - 86.00	63.00 - 68.00
LEGS	29.00 - 58.00	-
LEG QUARTERS (BULK)	27.00 - 46.00	30.00 - 38.00
LEG QUARTERS (4/10)	35.00 - 48.00	35.00 - 39.00
DRUMSTICKS	30.00 - 52.00	-
THIGHS	42.00 - 45.00	-
WINGS (WHOLE)	64.00 - 89.00	80.00 - 84.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 50.00	-
GIZZARDS (HEARTS)	40.00 - 70.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	91.25-103.25
WOGS 2# & UP - CUT UP 8&9 PIECES	89.75-105.75

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	97-99
ROASTERS 4# & UP	99-107
HENS UNDER 5#	
HENS OVER 5#	65-73

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 95-107
	DRY PACK 114
ROASTERS 4# & UP	ICE PACK 100-112
	DRY PACK 118
HENS OVER 5#	ICE PACK 90-105
	DRY PACK 109
DUCKS	185-188

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Oct 28, 2005

CHICKEN WITH SKIN ADDED

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	14.00-19.00	1,688,000	208,000
WTD AVERAGE	18.00	16.59		
15-20%				
RANGE	14.00-21.00	17.00	2,208,000	1,768,000
WTD AVERAGE	16.97	17.00		
20% OR MORE				
RANGE	-	14.00	40,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Oct 28, 2005

CHICKEN WITH SKIN ADDED

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	21.00	61,200	-
WTD AVERAGE		21.00		
15-20%				
RANGE	14.00-23.00	10.00-21.00	2,123,600	803,200
WTD AVERAGE	18.20	15.05		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged from the past week. Demand was moderate for fully adequate offerings of spent hens. Finished sales were seasonal. Schedules were normal. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
31-OCT-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-15.75 CENTS/LB.	12-13	12.29

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY HEN Majority prices were unchanged when compared to a week earlier. Demand was generally about fair for the mostly adequate to at least adequate offerings. Processing schedules were noted as normal. Sales of finished product were fully sufficient for current needs. The undertone was steady to about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
31-OCT-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.75-15.5 CENTS/LB.	12-13	12.71
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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