



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
OCTOBER 24, 2005
VOL. 52 NO. 127

U.S. Department of Agriculture

Agricultural Marketing Service

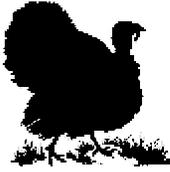
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady, instances firm. Limited trading was reported for prompt shipments. Supplies were light and held with confidence. Bulk parts and meats trading was slow. Demand was light to moderate. Offerings were light to adequate.



EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light. Offerings were light to adequate and held with varying degrees of strength.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	81-86
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	86-91
FROZEN TURKEYS Y TOMS 14-24#	81-86
FROZEN TURKEYS Y TOMS 24-28#	81-86

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	81-85	-	-	-
CENTRAL REGION 4/	79-87	86	86.00	80
WESTERN REGION 5/	81-86	-	-	-
16-24 LB TOMS				
EASTERN REGION	81-84	-	-	-
CENTRAL REGION	81	-	-	-
WESTERN REGION	81-82	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Mike Sheats	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Branch Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman		Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice (562)388-7337	Jim Derby
Jackson, MS	Voice (601)965-4662	Gary Brown		Fax (562)432-8295	(Officer-In-Charge)
	Fax (601)359-1175	(Southern States Area Supervisor)		Recorded (213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 OCTOBER 2005.

The market tone on fresh tom breast meat was steady at best, balance of white meat steady to fully steady. Demand light to good, mostly moderate. Some interest was noted for 2006 contracts. Offerings of fresh tom breast meat adequate, balance short to adequate. Trucking shortages continued to be a problem due to the seasonal time of the year due in part to processors trying to get turkeys delivered for the upcoming holidays, FEMA and hurricane relief efforts, and the high cost of diesel fuel. Export demand light to moderate with some markets slower than anticipated due to disease concerns within the countries. For domestic (Grade A basted breasts): 8-10 lb. 130, 12-14 lb. 170 cents delivered. Fresh -20% mechanically separated turkey traded at 27 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	119.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	151.75	32
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.00	80
DRUMSTICKS, TOM		F	46.00	15
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	42.00	9
WINGS, FULL-CUT, TOM		F	49.00	40
WINGS, FULL-CUT, HEN	45.00		45.00	20
WINGS, V-TYPE, TOM		F	44.54	136
WINGS, V-TYPE, HEN		F	117.13	46
NECKS, TOM		F	49.95	110
NECKS, HEN	40.00		40.00	20
BREASTS, B/S, TOM 3/		R	278.00	20
BREASTS, B/S, TOM—FRESH 3/		F	309.82	766
THIGH MEAT		T	96.00	12
THIGH MEAT—FRESH		F	96.00	24
BREAST TRIM MEAT		F	170.00	15
SCAPULA MEAT		R	117.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	230.00	40
DESTRAPPED TENDERS—FRESH		F	246.94	62
WING MEAT WITH SKIN		F	71.00	40
MECHANICALLY SEPARATED 4/		F	24.00	4
MECHANICALLY SEPARATED—FRESH 4/		F	25.56	25
EXPORT TRADING				
DRUMSTICKS, TOMS		F	43.36	652
WINGS FULL-CUT - TOMS		R	46.00	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	24.00	40
THIGH MEAT - FROZEN	96.00		96.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.