



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
OCTOBER 19, 2005  
VOL. 52 NO. 125

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to instances firm. Limited trading was reported on deferred shipments. Offerings were light. Bulk parts and meats demand was light to moderate. Offerings light to adequate.

### EXPORT MARKET HIGHLIGHTS

No trading was reported. Demand was limited. Offerings were in a full range, adequate to short.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 18, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	81-85	82.5	82.50	40	-	-	-	-	-
CENTRAL REGION 4/	81-87	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-86	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	81-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 19, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	81-85	-	-	-	96.00	80	NOV	-	-
CENTRAL REGION 4/	81-87	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-86	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	81-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 OCTOBER 2005.

The market tone on fresh tom breast meat was mixed ranging from barely steady to fully steady, mostly steady; balance of white meat generally steady. Demand light to moderate. Offerings of fresh tom breast meat light to instances fully adequate with supplies not as short as previous weeks; balance short to light. For domestic: tom hand defatted gizzards 63, fresh tom skin-on breast meat 302 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	16
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	144.14	70
BREASTS, 4-8 LBS PLANT GRADE 2/	115.00		115.00	40
DRUMSTICKS, TOM	42.00-47.00		42.35	43
DRUMSTICKS, TOM--FRESH		F	46.00	80
DRUMSTICKS, HEN	42.00		42.00	9
WINGS, FULL-CUT, TOM	47.00		47.00	40
WINGS, FULL-CUT, HEN	43.00		43.00	15
WINGS, V-TYPE, TOM		F	44.20	200
WINGS, V-TYPE, HEN				
NECKS, TOM	47.00		47.00	16
NECKS, HEN	37.00		37.00	17
BREASTS, B/S, TOM 3/		W	258.00	40
BREASTS, B/S, TOM--FRESH 3/	314.00-315.00		314.29	28
THIGH MEAT	96.00		96.00	12
THIGH MEAT--FRESH		M	96.00	40
BREAST TRIM MEAT	165.00-167.00		166.00	80
SCAPULA MEAT		F	113.00	160
TENDERLOINS				
DESTRAPPED TENDERS	228.00		228.00	40
DESTRAPPED TENDERS--FRESH		F	244.00	83
WING MEAT WITH SKIN		F	70.00	40
MECHANICALLY SEPARATED 4/		F	24.00	30
MECHANICALLY SEPARATED--FRESH 4/		F	24.41	51
EXPORT TRADING				
DRUMSTICKS, TOMS		M	45.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	32.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	95.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	80-90
FROZEN TURKEYS Y TOMS 14-24#	80-85
FROZEN TURKEYS Y TOMS 24-28#	80-85

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 OCTOBER 2005.

The market tone on breast meat and white meat was mostly steady. Offerings were light to adequate for the light demand. Supplies of tom wings and tom necks were tight, tom v-type wings and tom drums adequate. The market tone was steady to fully steady on wings and necks, mostly steady on v-type wings and drums. Export activity was light and centered on frozen thigh meat and frozen mechanically separated turkey for November shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	16
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		T	115.00	40
DRUMSTICKS, TOM		T	42.35	43
DRUMSTICKS, TOM--FRESH		F	46.00	80
DRUMSTICKS, HEN		T	42.00	9
WINGS, FULL-CUT, TOM	48.00-49.00		48.67	120
WINGS, FULL-CUT, HEN		T	43.00	15
WINGS, V-TYPE, TOM		F	44.20	200
WINGS, V-TYPE, HEN				
NECKS, TOM		T	47.00	16
NECKS, HEN		T	37.00	17
BREASTS, B/S, TOM 3/		W	258.00	40
BREASTS, B/S, TOM--FRESH 3/	310.00		310.00	40
THIGH MEAT		T	96.00	12
THIGH MEAT--FRESH		M	96.00	40
BREAST TRIM MEAT		T	166.00	80
SCAPULA MEAT		F	113.00	160
TENDERLOINS				
DESTRAPPED TENDERS		T	228.00	40
DESTRAPPED TENDERS--FRESH		F	244.00	83
WING MEAT WITH SKIN	69.00		69.00	20
MECHANICALLY SEPARATED 4/	24.00		24.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	24.41	51
EXPORT TRADING				
DRUMSTICKS, TOMS		M	45.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	32.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	95.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/12/05**

**POULTRY HEALTH BOARD**

CUMULATIVE

SEASON	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2005-2006	2,500	67,247	67,247
2004-2005	6,000	99,533	99,533