



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### **DOMESTIC MARKET HIGHLIGHTS**

The market tone was fully steady to firm on retail sized hens and toms. Trading was active on hens in the Central Region for prompt and deferred shipments, quiet in the East and West. Demand was fair for new negotiations. Whole bird supplies were tight to short and availability varied by packer. Fresh grade A 9-12 lb WOGs moved at 87 cents. Market activity on bulk meats and parts was light. Supplies of fresh breast meat items were short of demand and asking prices were at higher trending prices. Spot loads of frozen wing meat and scapula were offered at steady prices. Grade A basted bone-in breast traded at 125 for 8-10 lb sizes and 155 on 12-14 lb sizes. Tom drums were mostly adequate, v-type wings and necks about adequate and full cut wings in close balance.

### **EXPORT MARKET HIGHLIGHTS**

Trading was moderate on frozen thigh meat, otherwise export activity was light.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-82
FROZEN TURKEYS Y TOMS 28# & UP	77-82
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	75-88
FROZEN TURKEYS Y TOMS 14-24#	75-82
FROZEN TURKEYS Y TOMS 24-28#	77-82

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	77-85	-	-	-
CENTRAL REGION 4/	77-82	78.5	78.50	661
WESTERN REGION 5/	77-83	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	77-80	-	-	-
CENTRAL REGION 4/	77-82	82	82.00	13
WESTERN REGION	77-80	-	-	-

### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-	-
85.00	40	OCT
-	-	-

### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-
648	SEPT
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 SEPTEMBER 2005.

The market tone on tom drums was steady to instances barely steady, tom wings steady to fully steady and tom necks fully steady. Demand on tom drums very light to moderate, balance of tom bulk parts light to moderate. Offerings of tom drums light to instances ample, mostly adequate; tom full-cut wings light; tom necks and tom 2-joint wings spotty. Trading moderate on frozen thigh meat for export, balance slow. For domestic: fresh Grade A 9-12 lb. WOGs 87, fresh scapula 117, fresh breast trim 164, Grade A basted 8-10 lb. breasts 125, 12-14 lb. Grade A basted breasts 155 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	111.83	218
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		R	103.43	140
DRUMSTICKS, TOM		R	46.00	14
DRUMSTICKS, TOM--FRESH		W	45.75	160
DRUMSTICKS, HEN	43.00		43.00	80
WINGS, FULL-CUT, TOM		R	35.00	14
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	46.00-50.00		48.00	120
WINGS, V-TYPE, HEN				
NECKS, TOM		R	35.00	14
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	250.00-263.00		257.75	160
THIGH MEAT	91.00		91.00	80
THIGH MEAT--FRESH				
BREAST TRIM MEAT	161.00-167.00		163.00	60
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		T	194.00	20
DESTRAPPED TENDERS--FRESH	222.00		222.00	40
WING MEAT WITH SKIN	68.00-73.00		69.15	52
MECHANICALLY SEPARATED 4/		F	24.00	80
MECHANICALLY SEPARATED--FRESH 4/	25.00-26.00		25.29	56
EXPORT TRADING				
DRUMSTICKS, TOMS	43.00		43.00	120
WINGS FULL-CUT - TOMS	32.00		32.00	52
WINGS, V-TYPE, TOM		W	44.50	208
TAILS	31.00		31.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	91.00-92.00		91.33	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.