



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Demand was light to moderate. Offerings were light and held with confidence. Bulk parts and meats market tone was steady to firm. Inquiry was active. Offerings were short to light.

EXPORT MARKET HIGHLIGHTS

Trading was slow, sales centered on limited sales of thigh meat, balance slow. Demand was light to moderate. Offerings light.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-82
FROZEN TURKEYS Y TOMS 28# & UP	77-82
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	75-88
FROZEN TURKEYS Y TOMS 14-24#	75-82
FROZEN TURKEYS Y TOMS 24-28#	77-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	76-85	-	-	-
CENTRAL REGION 4/	76-81	-	-	-
WESTERN REGION 5/	76-83	-	-	-
16-24 LB TOMS				
EASTERN REGION	76-80	-	-	-
CENTRAL REGION 4/	76-80	-	-	-
WESTERN REGION	76-80	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 SEPTEMBER 2005.

The market tone on tom breast meat, tenders and breast trim was fully steady to firm for limited supplies, scapula was steady to fully steady as product became more available. Light trading centered on fresh breast meat at higher trending prices for domestic needs and frozen thigh meat into export channels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	112.00	216
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	102.00	80
DRUMSTICKS, TOM		F	47.00	9
DRUMSTICKS, TOM--FRESH		R	48.00	40
DRUMSTICKS, HEN		F	42.00	120
WINGS, FULL-CUT, TOM		F	31.00	100
WINGS, FULL-CUT, HEN		R	35.00	20
WINGS, V-TYPE, TOM		F	47.00	120
WINGS, V-TYPE, HEN		F	120.00	40
NECKS, TOM		F	32.31	231
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	210.00	160
BREASTS, B/S, TOM--FRESH 3/	234.00		234.00	40
THIGH MEAT				
THIGH MEAT--FRESH		F	90.48	105
BREAST TRIM MEAT		F	168.00	40
SCAPULA MEAT		F	110.00	8
TENDERLOINS		W	180.00	40
DESTRAPPED TENDERS		F	194.00	40
DESTRAPPED TENDERS--FRESH		F	213.19	80
WING MEAT WITH SKIN		F	67.50	32
MECHANICALLY SEPARATED 4/		F	26.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	26.00	4
EXPORT TRADING				
DRUMSTICKS, TOMS		F	46.00	40
WINGS FULL-CUT - TOMS		F	31.00	104
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	92.00		92.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.