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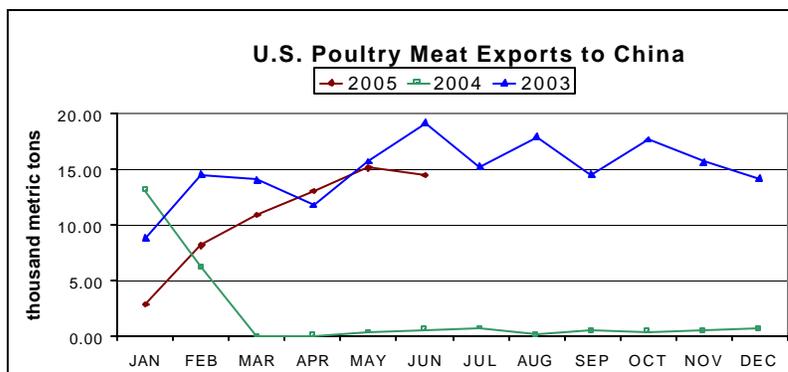
U.S. Poultry Exports to China

U.S. poultry exports to China are recovering in 2005. U.S. poultry meat exports to China fell from 178,956 metric tons in 2003 to only 23,173 MT in 2004 after China banned U.S. poultry imports in February 2004 due to a case of low path avian influenza in Delaware. Exports to Hong Kong fell from 302,646 MT in 2003 to 202,426 MT in 2004.

U.S. Poultry Exports to China, HS 0207 in metric tons

Year	Jan-Jun	% of Total	Jan-Dec	% of Total
2003				
China	83,920	35%	178,956	37%
Hong Kong	152,874	65%	302,646	63%
Total	236,794		481,602	
2004				
China	20,253	28%	23,173	10%
Hong Kong	52,740	72%	202,426	90%
Total	72,994		225,599	
2005				
China	64,396	42%		
Hong Kong	86,044	57%		
Total	150,440			

The Chinese Government officially re-opened the market on December 27, 2004, after lifting the ban on U.S. poultry and poultry products for poultry slaughtered on or after November 8, 2004 with the exception of product produced in Rhode Island and Connecticut. The first containers of U.S. poultry cleared Chinese Customs on January 20, 2005.



Source: USDA Foreign Agricultural Service, U.S. Department of Commerce Census Bureau

Impact of Katrina on U.S. Poultry Exports

The destruction left by Hurricane Katrina was devastating and the full extent of the damage is unknown. The Port of New Orleans, Gulfport and Pascagoula suffered heavy damage. The Mississippi ports are major shipping points for exports of U.S. poultry. In 2000, almost 22 percent of all poultry exported from the U.S. moved through Gulfport or Pascagoula. The Gulfport is also the United States' top port for exports of frozen poultry to Russia and the former Soviet states. New Orleans is also a major port for exports of chicken.

Source: Mississippi Agricultural & Forestry Experiment Station, news services

Poultry Industry in India

India's poultry sector has grown steadily over the past several years. Broiler production is forecast to increase by 16 percent to 2.2 million tons in CY 2006, from an estimated 1.9 million tons in 2005. A trend toward forward integration in poultry operations has spread into the north, after mostly being in the south. A preference for birds with higher dressing yields, and price stabilization measures initiated by the industry are also factors supporting growth in production.

Egg production was forecast at 24,091 million eggs, down 4.5 percent from 25,218 million eggs in January – June 2004.

India: Poultry Meat and Egg Production

	Poultry Meat thousand MT	Eggs million pieces
1997	630	32,162
1998	670	33,613
1999	690	34,574
2000	710	34,668
2001	1,250	32,011
2002	1,400	42,232
2003	1,600	42,919
2004	1,650	46,800
2005 estimate	1,900	
2006 forecast	2,200	

The government of India does not classify poultry farming as an industrial or agricultural enterprise, leaving the option of classification up to individual States. With agriculture status, farmers could qualify for loans at low interest rates, benefits with respect to sales taxes land and labor laws, and other government assistance. Agricultural income is generally tax-free. Only a few States have given poultry farms the status of agriculture.

India's 17th Livestock Census was released in early 2005 with October 15, 2003 as the reference date. The total poultry population in India was 489 million, up 45 percent from 337 million in 1997. Andhra Pradesh ranked first with 102.3 million followed by Tamilnadu with 86.6 million, Uttaranchal West with 60.7 million and Maharashtra with 38.0 million.

Source: International Egg Commission, Government of India Ministry of Agriculture, USDA Foreign Agricultural Service, UN Food and Agriculture Organization, news services

Inspected Egg Products-U.S. & Canada Export/Import Trade

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 27-Aug-05 (PRELIMINARY)

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending August 27, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Liquid	48	362	11,493	10,247
Frozen	0	0	113	11
Dried	40	0	489	433
Total	88	362	12,095	10,691

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending August 27, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Liquid	49	314	4,697	6,267
Frozen	0	82	654	1,280
Dried	0	0	371	1,813
Total	49	396	5,722	9,360

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending August 27, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Jumbo	15	30	145	318
Extra Large	930	3,510	146,925	116,346
Large	4,000	9,780	232,392	251,479
Medium	3,360	2,120	73,909	82,501
Ungraded	6,156	9,672	71,704	194,862
Misc	300	0	8,053	16,790
Total	14,761	25,112	533,128	662,296

1/ Comparable Week, to-date figures may not total due to rounding.
 2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
 Source: USDA/AMS Poultry Programs, Market News Branch.

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,458	1,481	2,939
Last Week	1,302	1,712	3,014
Same week yr ago	1,296	1,571	2,867
To-date/2005	51,058	48,557	99,615
To-date/2004	46,227	45,123	91,350

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	382	3	385
Last Week	269	0	269
Same week yr ago	329	0	329
To-date/2005	8,926	40	8,966
To-date/2004	8,285	90	8,375

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,840	1,484	3,324
Last Week	1,571	1,712	3,283
Same week yr ago	1,625	1,571	3,196
To-date/2005	59,984	48,597	108,581
To-date/2004	54,512	45,213	99,725

Source: USDA/AMS Poultry Programs, Market News Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Sep 02, 2005

CHICKEN WITH SKIN ADDED

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	23.00	61,200	-
WTD AVERAGE		23.00		
15-20%				
RANGE	17.75-29.00	16.00-23.00	1,149,200	720,800
WTD AVERAGE	19.29	19.43		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Sep 02, 2005

CHICKEN WITH SKIN ADDED

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	21.50	21.00-26.00	769,000	208,000
WTD AVERAGE	21.50	21.79		
15-20%				
RANGE	16.50-21.00	16.00-22.00	1,344,000	624,000
WTD AVERAGE	19.88	18.39		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 SEPTEMBER 2005.

The market tone on tom drums was steady at best, tom 2-joint wings firm, tom full-cut wings steady and tom necks steady to instances barely steady. Demand on tom 2-joint wings moderate to good, balance of tom bulk parts light to moderate. Offerings of tom drums adequate to fully adequate, tom 2-joint wings short, tom full-cut wings light to instances adequate and tom necks mixed ranging from light to instances fully adequate. The market tone on rib breasts steady to firm with some confident into 2006. Spot premiums were noted on plant grade 4-8 lb. breasts for prompt shipments. Demand light to moderate with supplies held with confidence. Overall truck shortages were noted due in part to the upcoming holiday weekend, fuel concerns and shortages and hurricane recovery efforts. Trading was active on white meat for domestic shipments, balance slow to moderate. For domestic: hearts 24, body chopping skin 26, fresh wing meat with skin 85, fresh scapula 117-119, Grade A non-basted 14-16 lb. breasts 170, Grade A basted 8-10 lb. breasts 110 and Grade A basted 12-14 lb. breasts 150 cents delivered. For export: fresh thigh meat 91 cents delivered.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, SEPTEMBER 02, 2005	RANGE	CODE 1/	PRICE	(000)	PRICE	(000)
DRUMSTICKS, TOMS		R	47.08	60	47.68	300
WINGS FULL-CUT - TOMS	34.00		34.00	174	34.63	254
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 4/	26.00		26.00	92	25.66	224
THIGH MEAT - FROZEN	92.00		92.00	52	91.69	192

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, SEPTEMBER 01, 2005	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	47.00-47.25		47.08	60
WINGS FULL-CUT - TOMS	36.00		36.00	80
WINGS, V-TYPE, TOM				
TAILS		R	25.50	40
MECHANICALLY SEPARATED 4/	23.00-26.00		24.30	92
THIGH MEAT - FROZEN		W	91.80	100

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, AUGUST 31, 2005	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	47.00-48.00		47.50	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	25.50	40
MECHANICALLY SEPARATED 4/		M	28.00	40
THIGH MEAT - FROZEN	91.00-93.00		91.80	100

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, AUGUST 30, 2005	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	48.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	25.50	40
MECHANICALLY SEPARATED 4/		M	28.00	40
THIGH MEAT - FROZEN	91.00		91.00	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, AUGUST 29, 2005	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	48.00		48.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	25.50	40
MECHANICALLY SEPARATED 4/	28.00		28.00	40
THIGH MEAT - FROZEN		R	89.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.