



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm with light weight hens in the strongest position. Demand was slow to materialize after the holiday weekend. Offerings were light and held with confidence. Meats demand remains good. Bulk parts demand was slow to moderate. Trading was slow with most buyers reviewing current inventories. Offerings light and held with confidence.

EXPORT MARKET HIGHLIGHTS

Trading centered on limited volumes of tom drums and thigh meat, balance slow. Demand and offerings were both light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-82
FROZEN TURKEYS Y TOMS 28# & UP	77-82
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	75-88
FROZEN TURKEYS Y TOMS 14-24#	75-82
FROZEN TURKEYS Y TOMS 24-28#	77-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>
8-16 LB HENS				
EASTERN REGION 3/	75-85	85	85.00	20
CENTRAL REGION 4/	75-81	-	-	-
WESTERN REGION 5/	75-81	-	-	-
16-24 LB TOMS				
EASTERN REGION	75-80	77-80	78.00	120
CENTRAL REGION 4/	75-80	80	80.00	10
WESTERN REGION	75-76	-	-	-

FORWARD SHIPMENTS 6/

<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 SEPTEMBER 2005.

The market tone on tom drums and necks was steady to instances barely steady, tom 2-joint wings firm and tom full-cut wings steady. Inquiry light to instances moderate as processors recover from the long holiday weekend. Offerings of tom drums adequate to fully adequate, tom full-cut wings light to adequate, tom necks mixed ranging from light to instances fully adequate. The market tone on mechanically separated turkey was mixed for the light to adequate offerings. Some industry members continued to looking for a settling of markets in response to the after shocks of Hurricane Katrina. Concerns include reduced broiler supply, reduced export capacity, and international competition. Frozen 12 1 lb. cases -85% lean ground turkey 55 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	109.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	107.00	120
DRUMSTICKS, TOM	47.00		47.00	40
DRUMSTICKS, TOM--FRESH		W	48.00	40
DRUMSTICKS, HEN		W	42.60	100
WINGS, FULL-CUT, TOM	35.00-36.00		35.60	67
WINGS, FULL-CUT, HEN		F	34.00	40
WINGS, V-TYPE, TOM		F	47.00	160
WINGS, V-TYPE, HEN		F	120.00	40
NECKS, TOM	34.00-36.50		34.83	18
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	200.39	224
BREASTS, B/S, TOM--FRESH 3/		F	223.73	440
THIGH MEAT		F	90.50	40
THIGH MEAT--FRESH		T	93.91	55
BREAST TRIM MEAT		F	164.00	40
SCAPULA MEAT		F	111.00	8
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	201.38	58
WING MEAT WITH SKIN	62.00		62.00	40
MECHANICALLY SEPARATED 4/		F	26.00	40
MECHANICALLY SEPARATED--FRESH 4/		W	27.00	16
EXPORT TRADING				
DRUMSTICKS, TOMS	46.00-50.00		47.22	218
WINGS FULL-CUT - TOMS		F	34.00	174
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	26.00	92
THIGH MEAT - FROZEN	90.00		90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.