



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm, with the light end of hens in the strongest position. Demand was light to moderate. Offerings were short to light and held with confidence. Meats demand was active on fresh white meat, frozen white meat mixed. Bulk parts demand was slow to moderate. Trading was slowed only by availability of product. Offerings light.

EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on light volumes of tom drums and mechanically separated turkey, balance slow. Inquiry was mixed with interest noted from Mexico and Russia. Offerings were short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	73-81
FROZEN TURKEYS Y TOMS 28# & UP	73-78
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	73-85
FROZEN TURKEYS Y TOMS 14-24#	73-81
FROZEN TURKEYS Y TOMS 24-28#	73-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	74-81	-	-	-
CENTRAL REGION 4/	74-81	-	-	-
WESTERN REGION 5/	74-81	-	-	-
16-24 LB TOMS				
EASTERN REGION	74-76	-	-	-
CENTRAL REGION 4/	74-76	-	-	-
WESTERN REGION	74-76	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 AUGUST 2005.

The market tone on tom breast meat, breast trim and destrapped tenderloins continued steady to firm, scapula and fresh wing meat with skin steady to fully steady, and frozen wing meat with skin barely steady to fully steady. Demand on frozen wing meat with skin light; balance of white meat light to good, mostly moderate to good. As industry members watch the hurricane with interest, some rescheduled deliveries are noted into affected areas. Offerings light and spotty with most held with confidence. The thigh meat market was steady to fully steady with continued strength noted on product destined for Russia. Demand light to moderate for the limited offerings. Trading slow to moderate with activity centered on white meat. For domestic: frozen -20% mechanically separated turkey 17 delivered pet food, fresh wing meat with skin 80, fresh scapula 114-129 mostly 114 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.33	21
BREASTS, 4-8 LBS PLANT GRADE 2/		F	105.00	40
DRUMSTICKS, TOM		F	47.27	45
DRUMSTICKS, TOM--FRESH		F	48.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		W	32.46	52
WINGS, FULL-CUT, HEN		F	34.00	41
WINGS, V-TYPE, TOM		F	42.00	6
WINGS, V-TYPE, HEN		W	116.00	40
NECKS, TOM		W	33.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	197.00		197.00	40
BREASTS, B/S, TOM--FRESH 3/	216.00		216.00	20
THIGH MEAT		T	90.00	40
THIGH MEAT--FRESH		R	90.50	80
BREAST TRIM MEAT		R	159.67	120
SCAPULA MEAT		F	105.00	20
TENDERLOINS				
DESTRAPPED TENDERS		R	178.00	40
DESTRAPPED TENDERS--FRESH	198.00-200.00		199.33	60
WING MEAT WITH SKIN		F	59.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	27.18	65
EXPORT TRADING				
DRUMSTICKS, TOMS	48.00		48.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	25.50	40
MECHANICALLY SEPARATED 4/	28.00		28.00	40
THIGH MEAT - FROZEN		R	89.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.