



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
AUGUST 15, 2005  
VOL. 52 NO. 97

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No sales reported. Demand was light for prompt shipments, moderate for deferred. Offerings were mostly adequate and supplies were held with confidence. Trading was active on tom drums, light on the balance of parts and meats. Offerings centered on tom drums.

### **EXPORT MARKET HIGHLIGHTS**

Trading was slow. Demand was light to good. Supplies of tom drums and thigh meat were adequate, balance of items light to adequate.

### **SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

### **LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	73-81
FROZEN TURKEYS Y TOMS 28# & UP	73-78
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<b><u>DELIVERED TO RETAILERS</u></b>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	73-85
FROZEN TURKEYS Y TOMS 14-24#	73-81
FROZEN TURKEYS Y TOMS 24-28#	73-81

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	73-78	-	-	-
CENTRAL REGION 4/	73-76	-	-	-
WESTERN REGION 5/	73-78	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	73-76	-	-	-
CENTRAL REGION 4/	72-76	-	-	-
WESTERN REGION	73-76	-	-	-

### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## **USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice (202)720-6911	Mike Sheats	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Branch Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman		Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice (562)388-7337	Jim Derby
Jackson, MS	Voice (601)965-4662	Gary Brown		Fax (562)432-8295	(Officer-In-Charge)
	Fax (601)359-1175	(Southern States Area Supervisor)		Recorded (213)534-1335	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 AUGUST 2005.

The market tone on tom drums was steady to instances weak, tom full-cut wings steady to barely steady and tom necks steady at best. Demand slow to moderate with tom 2-joint wings the most active. Offerings of tom drums adequate to ample, tom full-cut wings adequate to fully adequate and tom necks at least adequate. Trading centered on a moderate volume of fresh tom drums for domestic shipments, balance slow. For domestic: fresh wing meat with skin 76, fresh scapula 108 cents delivered. Frozen thigh trim with bone fragments traded at 40 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	145.00	21
BREASTS, 4-8 LBS PLANT GRADE 2/		F	102.00	200
DRUMSTICKS, TOM		F	50.09	202
DRUMSTICKS, TOM--FRESH	45.00-49.00		48.11	360
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	35.00	34
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	38.00	38
WINGS, V-TYPE, HEN		F	110.00	28
NECKS, TOM		F	37.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	185.00	80
BREASTS, B/S, TOM--FRESH 3/		F	205.62	420
THIGH MEAT		R	89.50	80
THIGH MEAT--FRESH	89.00		89.00	10
BREAST TRIM MEAT		R	159.00	40
SCAPULA MEAT		W	95.00	40
TENDERLOINS				
DESTRAPPED TENDERS	168.00		168.00	40
DESTRAPPED TENDERS--FRESH		F	181.00	50
WING MEAT WITH SKIN		F	59.00	60
MECHANICALLY SEPARATED 4/		T	26.50	40
MECHANICALLY SEPARATED--FRESH 4/		F	26.00	27
EXPORT TRADING				
DRUMSTICKS, TOMS		R	47.78	368
WINGS FULL-CUT - TOMS		F	34.00	52
WINGS, V-TYPE, TOM		M	29.00	540
TAILS	88.00		88.00	40
MECHANICALLY SEPARATED 4/		W	26.57	184
THIGH MEAT - FROZEN		W	87.00	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.