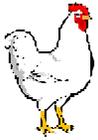




NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in the major terminal markets were generally unchanged when compared to a week earlier. Trade sentiment was steady. However, offerings ranged from close balanced to ample for full trade needs. Retail and food service demand improved going into the weekend but was still seasonal, and usually reported in a range of light to moderate. In the parts structure, tenders and wings were reported as balanced to well cleared and moving. Drums, and breast items were at least adequate or readily available with some price concessions noted, balance of items were irregular but sufficient. In production areas, live supplies were moderate; weights were in a full range.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 15-AUG-2005 (cents per lb)

AREAS	US GRADE A (Including branded product)			LOADS
	MAJORITY	RANGE	WTD AVG	
Delivered to First Receivers				
Chicago	65.00-68.00	52.00-76.50	66.89	29
New York	68.00-71.00			
Los Angeles	81.00			
Southeast Area FOB Dock Equivalent				
Mississippi	72.00-76.00	57.00-79.00	73.93	92

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIM. WTD. AVG.
978	70.78-76.42	74.69

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	173.00	1,256
BREASTS - B/S	148.50	5,741
BREASTS - WHOLE	85.50	1,331
THIGH MEAT - B/S	108.00	1,027
LEG QUARTERS	45.50	7,083
WINGS	80.50	2,979

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST Preliminary majority prices for next week's deliveries into the Chicago area were unchanged. Trade sentiment on whole broiler/fryers was steady. Offers and trade interest were light. Movement into all channels was waning and light, occasionally moderate. Floor stocks adequate to long; weights mostly in a desirable range. In the parts complex, wings received best call with renewed interest on tenders and boneless/skinless breasts noted. Supplies of all parts were available with wings in close balance to occasionally short. The market tone was steady to firm on wings, steady on tenderloins and leg quarters, steady to barely steady on boneless/skinless breasts and steady to weak on drums and thighs.

SOUTHERN Trade sentiment was cautious but generally steady in the major terminal markets when compared to a week earlier. Retail demand was unaggressive but fair going into the weekend. Offerings and supplies were generally sufficient for full trade requirements. In the parts structure, movement improved and was usually moderate for weekend needs. Tenders and wings remain in close balance to short, leg quarters were balanced, bone-in and boneless breast were reported as balanced to available. Live supplies were moderate at mostly desirable weights.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to mostly moderate entering the weekend. Offerings were fully sufficient for current needs. Retail and distributive movement was seasonally light. The market tone was about steady. In the parts complex, bone-in breasts were available and competitively priced in some instances; boneless skinless breasts and dark meat cuts were at least adequate. Boneless skinless thighs, wings and tenders were in good balance and clearing satisfactorily.

WESTERN Trade sentiment was steady to barely steady. Early reported trading was limited and at generally unchanged prices, for next week's deliveries. Offerings were adequate. Retailer demand was moderate to fairly good. Dealers anticipated fair weekend clearances.

DELMARVA Movement of ready-to-cook whole birds increased entering the weekend and was seasonally moderate. Seller offerings were fully sufficient for current inquiry. Live supplies were moderate; weights varied, and were a bit light at some points, a bit heavy at others. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 69 to 80 cents. Trade sentiment remained about steady. In the parts complex, supplies continued in manageable to close balance on most items. Drums and bone-in breasts were noted as at least adequate in some instances.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

		BRANDED U.S. GRADE A
RANGE		60-86
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	08/08/05-08/12/05	(A)
	08/09/04-08/13/04	(A)
NO. OF BOXES	08/08/05-08/12/05	(A)
	08/09/04-08/13/04	(A)

(A) Not reported to avoid disclosing individual operations.

AUG 11

SOUTHERN STATES BROILER/FRYER PARTS

AUG 05

ITEM	POUNDS				POUNDS				(000)	WTD AVG
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG		
BREAST - B/S	696	117.00-195.00	122-129	125.93	706	125.00-197.00	-	133.07	3,429	127.39
TENDERLOINS	208	120.00-195.00	125-130	130.89	238	125.00-195.00	128-131	130.17	1,240	130.22
BREAST - LINE RUN	105	85.00-92.00	86-88	87.52	TOO FEW TO REPORT				428	86.33
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				295	62.76
LEGS	58	52.00-68.00	55-57	56.97	TOO FEW TO REPORT				277	58.32
LEG QUARTERS (BULK)	579	42.00-47.00	44-45	44.31	598	43.00-47.00	44-45	44.46	2,899	44.35
LEG QUARTERS (4/10)	1,015	45.00-49.00	46-47	46.37	1,205	45.00-48.00	46-47	46.29	5,210	46.40
WINGS (WHOLE)	282	65.00-86.00	72-75	74.53	282	71.00-86.00	74-76	76.34	1,410	74.09
WINGS (CUT)	310	83.00-90.00	85-89	88.16	310	88.00-92.00	90-92	90.53	1,546	87.80
DRUMSTICKS	88	52.00-68.00	-	54.82	93	52.00-78.00	-	58.11	385	56.99
THIGHS	TOO FEW TO REPORT				43	42.00-78.00	-	55.21	289	54.40
B/S THIGHS	65	95.00-114.00	-	104.85	80	99.00-114.00	-	105.50	385	103.73

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR AUG 11, 2005 -- F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR AUG 12, 2005 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
50.50 - 55.50	52.81	51.00 - 54.50	52.57	53.46

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS -Trucklot buying activity increased slightly and was noted as fair to moderate at best entering the weekend. Offerings of bone-in breasts was readily available and competitively priced; boneless skinless breasts were generally sufficient for current needs. Tenders and boneless skinless thighs were well cleared. Dark meat cuts were at least adequate to available. Wings were in good balance and clearing satisfactorily. Retail and distributive movement was seasonally light and unaggressive. The market tone was barely steady to weak on bone-in breasts; steady to barely steady on dark meat cuts. Other items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

AUG 11

AUG 12

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WTD AVG	VOL/LBS
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS			
BREAST - B/S	135-140	131.87	644,380	135-140	134.04	575,060	132.07	2,805,460		
TENDERLOINS	125-130	123.95	206,800	130	127.96	141,260	126.02	800,531		
BREAST - WITH RIBS	81-82	88.61	77,560	79-80	83.75	93,720	85.38	464,600		
BREAST - LINE RUN	81	79.50	90,000	79	79.00	90,000	79.81	432,000		
LEGS	61-62	58.75	186,480	61-62	60.14	186,200	59.67	746,040		
LEG QUARTERS (BULK)	45-46	45.65	314,960	45-46	47.91	297,840	45.84	1,600,840		
DRUMSTICKS	57-58	62.80	113,760	57-58	61.30	88,440	61.76	531,960		
THIGHS	46-47	57.19	70,200	46-47	58.18	54,040	56.92	315,320		
B/S THIGHS	106-107	100.94	110,000	107-108	104.83	114,680	101.89	465,280		
WINGS (WHOLE)	75-76	76.25	264,820	76-77	78.29	210,080	75.35	1,075,980		
BACKS AND NECKS (STRIPPED)	10-12	11.51	14,560	10-12	12.05	18,520	11.82	68,480		
LIVERS (5 POUND TUBS)	40-45	40.08	13,982	40-45	38.62	14,743	39.10	71,533		
GIZZARDS (HEARTS)	60-65	62.80	17,400	60-65	64.38	19,720	61.45	95,320		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,973	4,095	3,952	3,871	5.17	5.23	4,665	5.16		
Arkansas	5,235	5,475	5,370	5,422	5.15	5.21	5,507	5.17		
Delmarva	2,293	2,312	2,285	2,246	5.52	5.45	2,218	5.48		
KY-LA-TN	2,130	2,315	2,322	2,313	4.92	5.00	2,247	4.92		
Mississippi	3,569	3,196	3,189	3,112	5.51	5.55	3,095	5.59		
North Carolina	2,962	2,551	2,458	2,414	6.36	6.36	2,848	6.57		
Texas	2,540	2,506	2,573	2,488	5.25	5.29	2,563	5.31		
Total	22,702	22,450	22,149	21,866	5.37	5.40	23,143	5.40		
Mon-Fri	111,643(A)						109,840(A)			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 12-Aug-05 and 13-Aug-05 is estimated to be 34,918,000 head down 2.20 percent from a week ago and down 3.80 percent from a year ago. (Last week 35,703,000, last year 36,297,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 13-Aug-05 is estimated to be 170,438,000 head up 0.35 percent from a week ago, and up 5.83 percent from a year ago. (Last week 169,836,000, last year 161,051,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	97-99
ROASTERS 4# & UP	99-107
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	ICE PACK	DRY PACK	RANGE
FRESH FRYERS			105-107
ROASTERS 4# & UP			108-112
HENS OVER 5#			93-95
DUCKS			95-105
			180-192

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 30-Jul-05 (Preliminary),

(A) Fast food/ Food service
4.20 Lbs. & down (B) Retail 4.21-5.25 Lbs. (C) Deboning 5.26 Lbs. & Up

	-----THOUSANDS-----		
Head	29,335	24,031	43,556
Avg Weight	3.69	4.85	6.39
% of total /1	30%	25%	45%
Comparisons			
Last week	28,551	28,203	48,756
Avg Weight	3.76	4.74	6.36
% of total /1	27%	27%	46%
Same week, yr ago /2	25,286	24,723	44,855
Avg Weight	3.69	4.78	6.40
% of total /1	27%	26%	47%

To date/2005 828,957 674,402 1,457,836
To date/2004 795,551 657,017 1,343,364

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 06-Aug-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	169,836	1,274	1,703	2,977	511
Avg Wt	5.28	3.41	7.80	5.92	6.77
Last week	168,852	1,258	1,671	2,929	481
Same wk yr ago	159,603	1,324	1,407	2,731	457
Avg Wt	5.32	3.35	7.95	5.59	6.40
To-date/2005	4,980,304	47,111	43,644	90,755	15,374
To-date/2004	4,821,988	41,829	40,756	82,585	14,414

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.4 million head. Estimated U.S. slaughter for this period was 171.9 million head, or 4.5 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
July	2 177.0	167.2	106%	5.47
	9 150.0	166.8	90%	5.17
	16 170.5	166.6	102%	5.27
	23 172.1	166.7	103%	5.15
	30 170.9	167.1	102%	5.19
August	6 171.9	167.4	103%	5.28
Year to date	5040.8	5105.0	99%	
August	13 20	167.6		
		166.8		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	08/13/05	08/06/05	% CHG	08/14/04	% CHG
-----THOUSANDS-----					
Broilers	170,438	169,836*	+0.35	161,051*	+5.86
Cattle	629	616	+02	643*	-02
Hogs	1,923	1,829	+05	1,936*	-01

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 08-AUG-2005

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	143-145	149-153
MOSTLY		
MIDWEST	127-131	128-133
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	63.00-76.50	69.00-75.50
VACUUM PACKED (6-9 PER BOX)	69.00-86.50	72.00-78.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	63.36-72.90
14 OZ.	69.84-81.00
16 OZ.	74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment was steady. Demand was moderate to good. Supplies were adequate for current needs. Schedules full-time for next week. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 08-AUG-2005

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	126-146	128-148

GRAYSTONE SMALL ANIMAL AUCTION - PRICES PAID PER POUND, EXCEPT AS NOTED **AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY** DATE OF AUCTION: AUGUST 09, 2005

	RANGE
Muscovy Ducks - Drakes	1.25 - 1.30
Muscovy Ducks - Hens	1.25 - 1.30
Pekin Ducks	2.50 - 2.75 ea.
Red Fowl 4-5 LBS	.50 - .52
Red Fowl 5-6 LBS	.52 - .60
Crossbred Fowl 5-9 LBS	.60 - .70
Crossbred Roosters 4-6 LBS	.85 - .95
Banty Roosters	3.25 - 3.75 ea.
Banty Hens	2.00 - 2.50 ea.
Silkie	2.75 - 3.00 ea.
Geese 9-14 LBS	.40 - .50
Pigeons	2.00 - 2.25 ea.
White Pigeons	3.75 - 4.00 ea.
Rabbits 4-6 LBS	1.05 - 1.10
Rabbits 6-9 LBS	.90 - 1.00
Bunnies	1.50 - 3.00 ea.
Guinea Pigs	.25 - .50 ea.
Goats	45.00 -55.00 ea.
Kid Goats	35.00 -40.00 ea.
Doves	3.75 - 4.00 ea.

Total Coops Sold 512

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; unchanged on light canners when compared to a week earlier. Demand was light and to fair at best and generally unaggressive for light canners; heavy canners were mostly fair with most available supplies being used internally. Offerings were at least adequate to fully adequate. Processing schedules were normal. The undertone was steady to about steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
21-30 MAJORITY 25.5-26.5	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
22-33 MAJORITY 26.5-28	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Majority prices were unchanged when compared to a week earlier. Demand was fair to moderate. Offerings of spent hens were at least adequate for current trade needs. Processing schedules were normal. Trade sentiment was mostly steady.

	RANGE	MAJORITY
REMOVAL COST	3-10	6-8

SOUTH CENTRAL LIGHT LIVE HENS Trading levels were too few to report. Demand was light for adequate offerings from producers. Schedules were normal. Finished sales were fair. Costs of disposal were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Removal costs were unchanged. Demand was fair with offerings adequate. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	4.5-8.5	5-8.5

WEST COAST LIGHT Plant schedules light to moderate. Offerings adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 15-AUG-05

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report. Demand was moderate for adequate offerings of heavy hens. Sales of finished product were fair. Schedules were normal. Trade sentiment was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate for the adequate to at least adequate offerings. Processing schedules for next week were noted as mostly normal. Sales of finished product were adequate for current needs. The undertone was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

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