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NATIONAL BROILER MARKET AT-A-GLANCE



Trade sentiment was no better than steady with majority prices generally unchanged in the West and Midwest, but unchanged to one cent lower in the East when compared to a week earlier. Retail and food service demand was seasonally light to moderate with best interest for retail ads and fast food specials. Offerings were at least adequate for first of month business. In the parts structure, demand was generally light to fair. Dark meat was mostly adequate to fully adequate with drums and thighs somewhat slower to clear. Breast items and wings were at least sufficient. Tenders were well cleared. In production areas, live supplies were moderate; weights were in a full range.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 08-AUG-2005 (cents per lb)

AREAS	US GRADE A (Including branded product)			
	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	65.00-68.00	50.00-76.50	66.87	28
New York	68.00-71.00			
Los Angeles	81.00			

Southeast Area FOB Dock Equivalent

Mississippi 72.00-75.00 60.00-79.00 73.90 89

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG.
975	70.79-76.44	74.67

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	171.00	1,050
BREASTS - B/S	149.50	5,833
BREASTS - WHOLE	85.50	1,316
THIGH MEAT - B/S	107.50	1,053
LEG QUARTERS	45.50	7,244
WINGS	80.00	3,044

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST Preliminary majority prices in Chicago were unchanged from Monday's majority prices. Whole fryer trade sentiment was generally steady, instances barely steady. Additional offerings of whole broilers were adequate for the limited interest. Demand into retail and food service was light to moderate with scattered features and fast food sectors receiving best draw. Floor stocks were balanced to instances long with weights ranging desirable to light. Dark meat cuts were adequate to tight with supplies of wings and breast items fully adequate to ample. The market tone was barely steady on boneless skinless breasts, and steady on leg quarters and wings.

SOUTHERN Trade sentiment was no better than steady with majority prices in the major terminal markets generally unchanged when compared to a week earlier. Demand was unaggressive and not up to expectations for the first of the month. Overall, movement was reported as normal to moderate with improvement noted where retail ads were in progress, and into fast food outlets. Supplies were sufficient to handle trade requirements. In the parts structure, movement was light to occasionally good. Drumstick and B/S breast were not as available, but still fully adequate. Wings were sufficient to fill the mixed interest. Tenders were well cleared and short in some locations. In production areas, live supplies were moderate at desirable to light weights.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers increased under normal weekend demand and was noted as mostly fair to moderate. Offerings of all sizes were at least adequate for current needs. Retail and distributive movement was seasonally light. The market tone was no better than steady. In the parts complex, breast items were adequate to fully adequate with boneless skinless breast in better balance than earlier in the week. Drums and thighs were available. Wings were adequate. Tenders continued to clear satisfactorily.

WESTERN The preliminary majorities were at unchanged prices. Early trading reported for next week's deliveries at generally unchanged prices. Buying activity was fair. Offerings adequate to cover trade needs. Retailer demand was moderate overall, best for parts. Dealers anticipated satisfactory weekend clearances.

DELMARVA Movement of ready-to-cook whole birds continued to show improvement entering the weekend and was seasonally fair to fairly good at most points. Offerings ranged adequate to ample for prompt delivery. Live supplies were moderate; weights were light to heavy, mostly desirable to heavy. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 69 to 80 cents. Trade sentiment was no better than steady. Bone-in breasts were fully adequate. Boneless/skinless breast were in generally good balance. Legs and leg quarters were adequate and clearing satisfactorily. Drums and thighs were negotiable. Wings were adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	66-86
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	08/01/05-08/05/05 (A)

SOUTHERN STATES BROILER/FRYER PARTS										
ITEM	AUG 04				AUG 05				WTD AVG	WEEKLY
	POUNDS	RANGE	MAJORITY	WTD AVG	POUNDS	RANGE	MAJORITY	WTD AVG		
BREAST - B/S	681	115.00-157.00	120-125	125.97	641	120.00-189.00	122-127	126.91	3,210	126.44
TENDERLOINS	213	117.00-187.00	125-129	127.42	228	117.00-185.00	125-129	127.50	1,136	127.13
BREAST - LINE RUN	TOO FEW TO REPORT				97	80.00-89.00	85-87	84.74	440	84.84
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				270	64.85
LEGS	TOO FEW TO REPORT				73	55.00-68.00	56-57	57.52	217	58.39
LEG QUARTERS (BULK)	594	44.00-47.00	45-47	44.51	609	43.00-47.00	44-45	44.51	2,920	44.42
LEG QUARTERS (4/10)	1,045	45.00-48.00	46-47	46.52	1,115	44.00-48.00	46-47	46.56	5,095	46.48
WINGS (WHOLE)	283	65.00-76.00	72-75	72.71	292	65.00-86.00	73-76	73.84	1,256	73.48
WINGS (CUT)	280	83.00-88.00	-	86.73	390	83.00-88.00	84-86	86.40	1,509	86.31
DRUMSTICKS	68	58.00-68.00	-	59.18	68	52.00-68.00	-	55.65	340	58.12
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				220	50.41
B/S THIGHS	100	89.00-114.00	-	105.40	80	97.00-114.00	-	104.00	510	104.39
*****					*****					
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					
TRADING FOR AUG 04, 2005 -- F.O.B. DOCK.					TRADING FOR AUG 05, 2005 -- F.O.B. DOCK.					
RANGE		TODAY'S AVERAGE			RANGE		TODAY'S AVERAGE		5-DAY AVERAGE	
53.00 - 57.50		54.76			51.00 - 56.50		53.59		54.63	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased under normal weekend demand and was noted as generally fair to moderate at best. Offerings of breasts items was adequate to at least adequate for current trade needs. Drums and thighs were available; other dark meat cuts were fully sufficient. Wings were adequate. Retail and distributive movement was seasonally light. The market tone was mostly steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

AUG 05									
ITEM	AUG 04			AUG 05			WTD AVG	WEEKLY	
	CURRENT NEG	WTD	VOL/LBS	CURRENT NEG	WTD	VOL/LBS			
BREAST - B/S	135-140	131.69	606,900	135-140	131.22	416,660	130.42	2,983,440	
TENDERLOINS	125	125.01	146,520	125	123.20	84,520	125.93	807,201	
BREAST - WITH RIBS	83-84	91.08	74,840	83-84	89.01	128,640	89.69	397,240	
BREAST - LINE RUN	83	81.91	94,920	83	80.90	90,000	81.34	447,600	
LEGS	61-62	62.09	95,360	61-62	62.10	132,680	60.71	644,920	
LEG QUARTERS (BULK)	45-46	45.49	271,960	45-46	45.17	344,680	45.21	1,501,800	
DRUMSTICKS	58-59	63.95	122,040	58-59	62.68	143,000	63.05	626,960	
THIGHS	46-47	55.48	73,760	46-47	55.64	92,360	55.69	368,840	
B/S THIGHS	104-105	100.06	93,480	104-105	103.32	69,000	101.95	507,040	
WINGS (WHOLE)	72-73	73.82	265,980	72-73	75.72	186,500	74.28	1,106,050	
BACKS AND NECKS (STRIPPED)	10-12	11.93	16,560	10-12	11.88	18,600	11.78	79,360	
LIVERS (5 POUND TUBS)	40-45	43.63	10,200	40-45	36.92	13,600	40.96	47,320	
GIZZARDS (HEARTS)	55-60	59.95	16,560	55-60	59.94	16,960	59.59	87,720	

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
 ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)										
	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	4,607	4,102	3,999	4,042	5.16	5.19	3,950	5.10	5.10	5.10
Arkansas	5,173	5,460	5,378	5,235	5.17	5.16	5,763	5.09	5.09	5.09
Delmarva	2,228	2,255	2,262	2,293	5.48	5.54	2,463	5.47	5.47	5.47
KY-LA-TN	2,251	2,319	2,309	2,297	4.92	4.93	2,132	4.91	4.91	4.91
Mississippi	3,070	3,097	3,131	2,583	5.59	5.50	3,578	5.39	5.39	5.39
North Carolina	2,932	2,517	2,325	2,441	6.57	6.28	3,069	6.19	6.19	6.19
Texas	2,516	2,526	2,541	2,538	5.31	5.23	1,970	5.24	5.24	5.24
Total	22,777	22,276	21,945	21,429	5.40	5.36	22,925	5.30	5.30	5.30
Mon-Fri	111,306(A)						109,089(A)			

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS		
		RANGE
FRESH FRYERS	ICE PACK	105-107
ROASTERS 4# & UP	DRY PACK	108
HENS UNDER 5#	ICE PACK	108-112
HENS OVER 5#	DRY PACK	111-112
DUCKS	ICE PACK	93-95
RABBITS-WHOLE	DRY PACK	95-105
RABBITS-CUT UP		180-192

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS		
		RANGE
FRESH FRYERS	ICE PACK	105-107
ROASTERS 4# & UP	DRY PACK	108-112
HENS OVER 5#	ICE PACK	111-112
DUCKS	DRY PACK	93-95

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 23-Jul-05 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs. & down 4.21-5.25 Lbs. 5.26 Lbs. & Up

	-----THOUSANDS-----		
Head	28,551	28,203	48,756
Avg Weight	3.76	4.74	6.36
% of total /1	27%	27%	46%

Comparisons

Last week	28,004	27,462	49,111
Avg Weight	3.78	4.74	6.41
% of total /1	27%	26%	47%
Same week, yr ago /2	26,711	24,198	43,649
Avg Weight	3.63	4.80	6.27
% of total /1	28%	26%	46%

To date/2005	799,622	650,371	1,414,280
To date/2004	770,265	632,294	1,298,509

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 30-Jul-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	168,852	1,258	1,671	2,929	481
Avg Wt	5.19	3.23	8.05	5.98	6.69
Last week	170,006	1,442	1,558	3,000	501
Same wk yr ago	161,732	1,395	1,450	2,845	470
Avg Wt	5.26	3.19	8.19	5.74	6.29
To-date/2005	4,810,468	45,837	41,941	87,778	14863
To-date/2004	4,662,385	40,505	39,349	79,854	13957

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.1 million head. Estimated U.S. slaughter for this period was 170.9 million head, or 3.8 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
June 25	173.2	167.6	103%	5.29
July 2	177.0	167.2	106%	5.47
9	150.0	166.8	90%	5.17
16	170.5	166.6	102%	5.27
23	172.1	166.7	103%	5.15
30	170.9	167.1	102%	5.19
Year to date	4868.9	4937.6	99%	
August 6		167.4		
13		167.6		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	07/30/05	07/23/05	% CHG	08/01/04	% CHG
Broilers	169,296	168,852*	+0.26	159,603*	+6.07
Cattle	616	644	-04	626*	-02
Hogs	1,829	1,857	-02	1,864*	-02

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 01-AUG-2005

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	143-145	149-153
MIDWEST MOSTLY	127-131	128-133

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	63.00-76.50	69.00-75.50
VACUUM PACKED (6-9 PER BOX)	69.00-86.50	72.00-78.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	63.36-72.90
14 OZ.	69.84-81.00
16 OZ.	74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment was steady. Demand was moderate to at time good. Supplies were adequate for current needs. Schedules full-time for next week. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 01-AUG-2005

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	126-146	128-148

GRAYSTONE SMALL ANIMAL AUCTION - PRICES PAID PER POUND, EXCEPT AS NOTED **AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**

DATE OF AUCTION: AUGUST 02, 2005

	RANGE
Muscovy Ducks - Drakes	1.20 - 1.30
Muscovy Ducks - Hens	1.20 - 1.30
Red Fowl 4-5 LBS	.40 - .50
Red Fowl 5-6 LBS	.70 - .90
Crossbred Fowl 5-9 LBS	.60 - .70
Crossbred Roosters 4-6 LBS	.90 - 1.10
Crossbred Roosters 7-11 LBS	.70 - .90
Banty Roosters	3.25 - 3.75 ea.
Banty Hens	2.00 - 2.25 ea.
Leghorn Hens	.10 - .15 ea.
Silkie	5.25 - 6.00 ea.
Geese 9-14 LBS	.40 - .60
Pigeons	2.00 - 2.10 ea.
White Pigeons	4.00 - 4.25 ea.
Rabbits 4-6 LBS	1.00 - 1.10
Rabbits 6-9 LBA	.90 - 1.00
Bunnies	.25 - 1.50 ea.
Guinea Pigs	.03 - .10 ea.
Goats	60.00 - 70.00 ea.
Kid Goats	30.00 - 40.00 ea.
Doves	4.00 ea.

Total Coops Sold 464

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; unchanged to slightly lower on light canners when compared to a week earlier. Demand was light and to no better than fair and generally unaggressive for light canners; heavy canners were generally fair with most available supplies being used internally. Offerings were fully adequate. Processing schedules were mostly normal. The undertone was steady to about steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
21-30 MAJORITY 25.5-26.5	TOO FEW TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
23-33 MAJORITY 26.5-28	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were generally unchanged when compared to a week ago. Demand was mostly moderate. Offerings of spent hens were generally adequate for current trade needs. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-10	6-8

SOUTH CENTRAL LIGHT LIVE HEN Disposal costs were too few to report. Demand was moderate for fully adequate offerings of light hens. Schedules were reduced. Sales following processing were light. Values were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Removal costs were unchanged to lower. Offerings were just adequate with demand mostly fair. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	4.5-8.5	5-8.5

WEST COAST LIGHT LIVE HEN Plant schedules light. Demand fair. Offerings in fair balance.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 08-AUG-05

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate for the mostly adequate offerings. Processing schedules for next week were irregular but mostly normal. Sales of finished product were generally sufficient for current needs. The undertone was at least steady.

RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Trading levels were too few to report. Demand was moderate for fully adequate offerings of heavy hens. Finished sales were fair. Schedules were normal. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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