



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices unchanged when compared to the previous day. Trade sentiment was barely steady to weak. Demand remained slow to moderate. Supplies were adequate to ample for present trade needs. Breaking stock offerings were fully sufficient to ample for a light to at times good demand. Spent hens were generally adequate for the mostly moderate demand. Processing schedules were noted as normal for the upcoming week.

Prices to retailers, sales to volume buyers, USDA Grade A and Grade A, White eggs in cartons, cents per dozen.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were mostly lower. Other reported prices were unchanged but were trending sharply lower for next week. Trade sentiment was barely steady to weak. Cartoned egg demand was light to instances moderate. Food service movement was usually slow. Supplies were adequate for jumbo and were fully adequate to ample for the balance of the sizes. Central states breaking stock prices were unchanged. Offerings were fully adequate to mostly ample for graded loose large and medium eggs. Most trading centered on the excess graded loose product. Demand was moderate to good. Floor stocks adequate. Schedules full time. Trade sentiment was barely steady to weak.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	42-52	43-49
LARGE	41-51	42-45
MEDIUM	23-33	25-28

Prices delivered to store door:

	RANGE	MOSTLY
EXTRA LARGE	49-58	51-55
LARGE	48-57	49-51
MEDIUM	30-39	33-35

Midwest Area: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY & Western PA .

SOUTH CENTRAL REGIONAL Prices were unchanged but were trending sharply lower for next week. Trade sentiment was barely steady to weak. Retail demand remained light to moderate. Distributive movement was usually slow. Supplies were adequate for jumbo and fully adequate to ample for the balance of the sizes. Central states breaking stock prices were unchanged. Offerings were fully adequate to mostly ample for graded loose large and medium eggs. Most trading activity centered on the excess graded loose product. Demand was moderate to good. Floor stocks adequate. Schedules full time. Trade sentiment barely steady to weak.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	57.5-66	59-62
LARGE	51.5-60	53-56
MEDIUM	29.5-38	31-34

South Central Area: AR, AZ, CO, KS, LA, MO, MN, OK & TX.

SOUTHEAST REGIONAL Prices were unchanged. Asking prices for next week's deliveries were trending sharply lower on all sizes. The market tone was barely steady to weak entering the weekend. Demand was light to moderate. Supplies were adequate to ample for current needs. Breaking stock offerings were fully sufficient for the light to moderate demand. Breaking schedules were reported as usually normal. Light type fowl were generally adequate for the mostly moderate demand. Slaughter schedules were noted as normal for the upcoming week.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	51.5-60	53-56
LARGE	50-57	51-54
MEDIUM	26.5-34	27-31

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN & southern VA.

NORTHEAST REGIONAL Prices were unchanged, however asking prices for next week's deliveries were trending sharply lower on all sizes. Trade sentiment was barely steady to weak and testing at current levels entering the weekend. Demand was light to moderate, mostly light. Supplies were adequate to ample. Breaking stock offerings were fully sufficient for usually normal schedules. Demand was noted as light to moderate. Spent hens were generally adequate for the mostly moderate demand. Processing schedules were reported as regular for next week.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	53-72	58-59
LARGE	47-61	52-56
MEDIUM	24-37	29-32

Northeast Area: CT, DC, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT.

NEW YORK Prices were unchanged when compared to the previous day's report. Trade sentiment was barely steady to weak entering the weekend. Demand was light to fair. Supplies were adequate to available for current trade requirements.

Prices delivered to store door:

	RANGE
EXTRA LARGE	53-57
LARGE	51-55
MEDIUM	31-35

WESTERN Prices were unchanged. The market tone was steady on jumbo and weak on the remaining sizes. Asking prices for next week were unchanged on jumbo, 6-7 cents lower on extra large, 8-9 cents lower on large, 6-7 cents lower on medium. Retailer demand was moderate at best. Offerings ample.

CALIFORNIA Prices were unchanged. The market tone was steady on jumbo but weak on other sizes. Asking prices for next week unchanged on jumbo, 6 cents lower on extra large, 8 cents lower on large, 6 cents lower on medium and small. Retailer demand was generally fair. Offerings ample. Small benchmark price 46.

CALIFORNIA: California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE		RANGE
JUMBO	114	EXTRA LARGE	100
LARGE	85	MEDIUM	66

SOUTHERN CALIFORNIA:

Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE		RANGE
JUMBO	79-103	EXTRA LARGE	77-88
LARGE	72-75	MEDIUM	53-56

Prices to consumers major chains, metropolitan area, USDA Grade AA and Grade AA, white eggs in cartons, cents per dozen.

	RANGE		RANGE
JUMBO	259-309	EXTRA LARGE	219-289
LARGE	199-219	MEDIUM	179-199

CENTRAL REGION BREAKING STOCK Breaking stock prices were 2 cents lower with checks and undergrades down 1 cent. Offers were fully adequate to mostly ample for graded loose large and medium eggs. Most trading activity was on the excess graded loose product. Finished product demand moderate to good, best on contractual arrangements. Floor stocks adequate. Schedules full-time. Trade sentiment barely steady to weak.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	23-25	24
CHECKS & UNDERGRADES	13-17	13-15
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

EASTERN REGION BREAKING STOCK Mostly prices were unchanged when compared to early week trading. Trade sentiment was barley steady to weak. Offerings were fully adequate and consisting mostly of graded large and medium eggs. Floorstocks were sufficient for usually normal schedules. Demand was light to moderate with traders watching further market developments. Cases broken under federal inspection in the Eastern region for the week ending 30-Jun-2005 were 4% higher than last week, and 1% above a year ago.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	23-28	25-27
CHECKS & UNDERGRADES	12-20	14-17
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 30-JUL-05
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,306,849	30,618	12,294	6,608	2,994	4,323
PW	1,324,350	30,516	13,230	7,109	2,695	4,480
LY	1,267,144	30,660	11,871	6,195	2,722	4,310
% PW	-1%	0%	-7%	-7%	11%	-4%
% LY	3%	0%	4%	7%	10%	0%
2005	38,993,208	917,453	387,016	207,516	88,284	132,558
2004	36,532,709	867,651	350,681	192,100	83,592	125,267
% YTD	7%	6%	10%	8%	6%	6%

	CW	PW	LY
Average Yield Per Case - (Inedible Included)	41.20	41.78	41.85
Average Yield Per Case - (Inedible Excluded)	37.89	38.40	38.45

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases Broken		Liquid whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	523,006	40.0%	13,390	43.7%
PREVIOUS WEEK	540,330	40.8%	13,551	44.4%
LAST YEAR	500,110	39.5%	13,436	43.8%

SOUTHERN CALIFORNIA FROZEN Prices were unchanged on whole, whites, and yolks when compared to last week's levels. Southern California breaking activity, for the week ending July 30th, was 1 percent lower than the previous week. Frozen demand and freezer were overall adequate.

Wholesale selling prices, f.o.b. shipping point (cents per lb. in 30 lb. containers)

	RANGE	
		LTL (MIN. 25 CONT.)
WHOLE	40-43	
WHITES	36-39	
SUGARED YOLKS (MIN 43% SOLIDS)	63-66	
SALTED YOLKS (MIN 43% SOLIDS)	61-64	

CENTRAL REGION FROZEN Frozen whole egg ranged irregular with whites unchanged to 1 cent higher. Sugared and salted yolk ranged unchanged. Trade sentiment was steady for frozen whole egg and salted yolk and steady to fully steady for whites and sugared yolk. Offerings were in close balance to adequate with demand fair to fairly good and best for sugared yolk. Central States breaking stock prices were lower when compared to last week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

TRUCKLOTS	RANGE	MOSTLY
WHOLE	34-36	35-36
WHITES	29-33	
SUGARED YOLKS (MIN 43% SOLIDS)	57-61	
SALTED YOLKS (MIN 43% SOLIDS)	55-57	55-56

EASTERN REGION FROZEN Mostly prices were unchanged to lower on salt yolk, but mostly unchanged on balance of items when compared to a week earlier. Demand and trading was usually fair, even though traders continuing to closely watch further market developments. Offerings were adequate for trade needs. Trade sentiment was irregular, but generally steady on yolks, improved but still steady on whites, and unsettled on whole egg. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 30-Jul-2005 were 2% less than the previous week, but 3% more than a year earlier.

Wholesale selling prices (cents per lb. in 30 lb containers)

	TRUCKLOTS		LTL
	RANGE	MOSTLY	(MIN. 25 CONT.) RANGE
WHOLE	33-38	34-37	41-45
BLENDS (/)	TFEWR		55-65
WHITES	28-34	29-33	36-47
SUGARED YOLKS (MIN 43% SOLIDS)	55-61	56-59	63-67
SALTED YOLKS (MIN 43% SOLIDS)	52-58	54-57	59-65

(/) - Whole plus yolk plus sweetener, generally 28-32% egg solids.

NATIONAL DRIED Mostly prices were unchanged to slightly higher on yolks, balance of items were mostly unchanged when compared to a week earlier. Trading was fair, but overall quiet. Movement improved slightly on yolks, balance of items were light but seasonally norm. Offerings were sufficient for trade needs. The undertone was cautious but steady on albumen, and generally steady on balance of items. Dried eggs processed under federal inspection for the week ending 30-Jul-2005 were 11% more than the previous week, and 10% higher than last year. The total year to date production on dried eggs produced were 6% above a year earlier.

Wholesale selling prices, dollars per lb., in containers, Trucklot and less-than-trucklot volumes.

WHOLE	1.19-1.45	MOSTLY	1.25-1.35
YOLKS	1.25-1.45	MOSTLY	1.37-1.45
ALBUMEN, SPRAY, DRIED	1.95-2.35	MOSTLY	2.00-2.10
BLENDS (WHOLE PLUS SWEETENER)	1.13-1.55	MOSTLY	1.20-1.30

NATIONAL LIQUID Pasteurized salt yolk reported from 45 to 47 cents fob with no pasteurized whites reported. Trade sentiment was steady for all liquid products. Demand was somewhat quiet on spot trading for whole egg while contractual activity was good and noted as improved. Demand was fairly good for whites and yolk. Offerings were adequate for whole egg and yolk and adequate to instances tight for whites. Some breakers were purchasing the excess offerings of graded loose shell eggs. Central states breaking stock prices were lower when compared to the previous week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LW
WHOLE	7	27-29	27.29	-.00
WHITES	20	10.5-15	13.68	.68
YOLKS	17	51-53	52.09	.65

TRAILER LOAD EGG SALES* WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 29, 2005-AUGUST 4, 2005

CURRENT LOADS 120.00 FUTURE LOADS 52.75 TOTAL LOADS 172.75

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W XL	--	--	27.50	29.00	--	--	1.00	GNR W 1	44.50	--	--	--	--	44.50	6.00
GNR W 1	30.00	--	29.67	31.57	--	--	7.00	GL W J	51.00	--	--	--	--	59.00	1.00
GNR W 2	--	--	29.50	30.50	--	--	2.00	GL W XL	37.00	39.20	--	51.83	--	46.59	24.00
GNR BR 1	--	--	--	41.00	--	--	2.00	GL W LG	32.71	37.18	--	50.00	--	39.34	31.25
GL W J	--	--	54.00	55.00	43.00	--	1.50	GL W MD	21.42	23.00	--	30.71	--	28.75	10.25
GL W XL	--	46.00	39.75	41.09	34.83	--	40.00	GL BR XL	--	--	--	--	--	48.13	1.00
GL W LG	--	33.00	39.00	37.00	28.62	--	26.50	GL BR LG	41.00	--	--	52.00	--	46.13	5.25
GL W MD	18.00	--	--	25.00	19.35	21.00	7.00								
GL W SM	16.13	18.25	13.00	15.00	--	--	6.00								
GL BR XL	--	--	--	--	36.25	--	1.00								
GL BR LG	--	49.00	--	--	35.50	--	5.25								
NRBS - 48	--	--	--	27.00	--	28.33	23.25								
NRBS - 45	--	--	28.00	31.00	17.67	20.29	8.00								
NRBS - 42	16.00	18.00	--	17.00	12.75	18.29	30.00								
NRBS - 39	--	15.00	--	--	12.50	10.00	6.00								
NRBS - 36	--	13.00	--	--	10.00	--	3.00								

*Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight-material may or may not be included.

Load movement represents total movement within 6 regions.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Majority prices were generally unchanged when compared to a week ago. Demand was mostly moderate. Offerings of spent hens were generally adequate for current trade needs. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-10	6-8

SOUTH CENTRAL LIGHT LIVE HENS Disposal costs were too few to report. Demand was moderate for fully adequate offerings of light hens. Schedules were reduced. Sales following processing were light. Values were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Removal costs were unchanged to lower. Offerings were just adequate with demand mostly fair. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	4.5-8.5	5-8.5

WEST COAST LIGHT LIVE HENS Plant schedules light. Demand fair. Offerings in fair balance.

COMBINED REGIONAL SHELL EGGS

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	58.50	54.00	30.50
SOUTHEAST	54.50	52.50	29.00
MIDWEST	46.00	43.50	26.50
SOUTH CENTRAL	60.50	54.50	32.50
COMBINED REGIONAL	55.12	51.25	29.75

Computed from simple weekly averages weighted by regional area populations

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; unchanged to slightly lower on light canners when compared to a week earlier. Demand was light and to no better fair and generally unaggressive for light canners; heavy canners were generally fair with most available supplies being used internally. Offerings were fully adequate. Processing schedules were mostly normal. The undertone was steady to about steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
21-30 MAJORITY 25.5-26.5	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
22-33 MAJORITY 26.5-28	TOO FEW SALES TO REPORT

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 00-Jul-05 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,258	1,671	2,929
Last Week	1,442	1,558	3,000
Same week yr ago	1,395	1,450	2,845
To-date/2005	45,837	41,941	87,778
To-date/2004	40,505	39,349	79,854

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	78	0	78
Last Week	308	0	308
Same week yr ago	273	0	273
To-date/2005	7,984	33	8,017
To-date/2004	7,420	90	7,510

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,336	1,671	3,007
Last Week	1,750	1,558	3,308
Same week yr ago	1,668	1,450	3,118
To-date/2005	53,821	41,974	95,795
To-date/2004	47,925	39,439	87,364

Source: USDA/AMS Poultry Programs, Market News Branch

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending July 23, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Liquid	387	405	10,155	7,745
Frozen	21	0	113	11
Dried	70	0	394	427
Total	478	405	10,662	8,183

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending July 23, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Liquid	77	360	4,153	4,418
Frozen	40	30	610	1,078
Dried	0	40	346	1,687
Total	117	430	5,109	7,183

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending July 23, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Jumbo	0	0	116	254
Extra Large	1,100	6,600	130,369	88,826
Large	3,710	14,240	216,917	206,231
Medium	2,580	6,135	58,430	67,977
Ungraded	0	3,936	61,948	174,186
Misc	0	780	7,753	16,010
Total	7,390	31,691	475,533	553,484

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

EGG PRODUCTS**Shell Eggs Broken Up 9 Percent**

Shell eggs broken totaled 185 million dozen during June 2005, up 9 percent from June a year ago and 7 percent above the 173 million broken last month.

June 2005 contained 22 weekdays and four Saturdays the same as June 2004.

During calendar year 2005 through June, shell eggs broken totaled 1.02 billion dozen, up 9 percent from the 940 million dozen broken in the comparable period in 2004. Total edible liquid from eggs broken in 2005 was 1.33 billion pounds, up 10 percent from 2004.

Source: NASS

COMMERCIAL EGG MOVEMENT

W/E 30Jul-2005	CASES	(Receipts From Producers)	
REGIONS	(IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
North Atlantic	244.3	0	-1
East North Central	585.7	-1	3
West North Central	274.9	-2	1
South Atlantic	195.5	-1	-8
South Central	59.3	-3	-15
West	198.8	-7	7
Total	1558.5	-2	0

Matched Plants reporting Previous week 86
Last year 85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA,CO,WA,OR,UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS

Selected	CW	LW	PERCENT CHANGE	
Consuming Centers	(Thousands)		LW	LY
Atlanta	21.5	25.3	-15	-19
Boston	3.6	3.1	16	0
Chicago	62.3	67.2	-7	4
Detroit	23.3	28.7	-19	-35
Kansas City	3.0	5.5	-45	-25
Los Angeles	119.2	115.3	3	36
New Orleans	7.0	4.8	46	-22
New York	25.7	28.5	-10	-11
St. Louis	13.6	16.4	-17	-18
San Francisco	19.2	18.2	5	-1
Total	298.4	313.0	-5	3
4 Week Moving Avg.	318.5			

COLD STORAGE HOLDINGS - Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM 08/01/05	3,491	118,501	47,724
AM 07/01/05	3,418	116,948	47,021
CHG	73	1553	703
PCT CHG	2%	1%	1%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2005 and the selected centers storage report, the expected U.S. holdings on August 1, 2005 are:

FROZEN EGGS	20 MIL LBS PLUS OR MINUS	5%
TURKEYS	516 MIL LBS PLUS OR MINUS	5%
POULTRY	696 MIL LBS PLUS OR MINUS	5%

NEW ENGLAND WEEKLY SHELL EGG REPORT

Aug 2, 2005

Prices paid per dozen Grade A Brown eggs in cartons delivered store door.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	109	100	65	43
MOSTLY	-	-	-	-
NEW HAMPSHIRE	102-106	93-97	57-61	36-40
MOSTLY	104-105	95-96	59-60	38-39
RHODE ISLAND	108-112	99-103	64-68	42-46
MOSTLY	108	99	64	42
VERMONT	109-110	100-105	65-75	-
MOSTLY	109	100	65	-

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