



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



As the week began prices were lower on most sizes in all areas. As the week progressed prices were unchanged to lower on the larger sizes and unchanged on mediums. The market tone was weak. The demand was slow to moderate. Supplies were sufficient to ample for present needs. Central states breaking stock prices were unchanged to lower while checks and undergrade prices were unchanged. Offerings were fully adequate to mostly ample with graded loose shell eggs readily available. Demand was light to moderate. Floor stocks were balanced to adequate. Schedules were full-time. Trade sentiment was barely steady to weak. Removal costs for spent hens were unchanged. Demand was fair to good with offerings tight. Trade sentiment was steady. Removal prices ranged 5-8.5 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices to producers in IA-MN-WI were mostly lower. Other reported prices were unchanged but were trending sharply lower for next week. Trade sentiment remained weak. Cartoned egg demand was light to instances moderate. Food service movement was slow. Supplies were adequate for jumbo and were fully adequate to ample for the balance of the sizes. Central states breaking stock prices were unchanged to lower with checks and undergrades unchanged. Offerings were fully adequate to mostly ample. Demand was light to moderate. Floor stocks balanced to adequate. Schedules full time. Trade sentiment barely steady to weak.

	RANGE	MOSTLY
EXTRA LARGE	42-52	43-49
LARGE	41-51	42-45
MEDIUM	23-33	25-28

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged, however all sizes continued to trend lower. Trade sentiment was weak and unsettled. Retail and distributive demand ranged light to moderate, mostly light. Supplies were adequate to available for present trade needs. Breaking stock offerings were fully sufficient for the light to moderate demand. Spent hen supplies were about adequate for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	53-72	58-59
LARGE	47-61	52-56
MEDIUM	24-37	29-32

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

**COMBINED REGIONAL** Jul 29, 2005  
Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	59.00	57.00	30.00
SOUTHEAST	58.50	56.50	29.00
MIDWEST	49.00	46.50	25.50
SOUTH CENTRAL	60.50	56.50	31.50
COMBINED REGIONAL	56.91	54.20	29.12

Computed from simple weekly averages weighted by regional area populations.

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	08-02-05	07-26-05	08-03-04
Large	24-33	27-36	46-53
Medium	7-12	7-12	21-25

## WEEKLY SHELL EGG INVENTORY REPORT- AUGUST 01, 2005 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

		NO		SO		5-Area	
		NO	SO	SO	SO		
		Cent	Cent	Atl	Pacific		
Jumbo	Curr Wk	9.5	13.9	6.0	9.0	8.5	46.9
	Change	0.0	4.8	0.8	-1.1	-1.0	8%
Ex Lge	Curr Wk	30.3	44.4	17.2	24.1	30.3	146.3
	Change	0.8	3.5	6.5	2.2	-3.3	7%
Large	Curr Wk	50.4	160.3	69.5	96.8	88.5	465.5
	Change	1.4	20.5	10.2	13.7	-2.2	10%
Medium	Curr Wk	14.8	63.8	20.3	37.8	35.2	171.9
	Change	-1.8	6.2	4.1	-0.1	3.1	7%
Small	Curr Wk	12.0	14.9	4.4	12.1	5.7	49.1
	Change	0.2	-3.3	-0.4	1.9	1.2	-1%
Misc	Curr Wk	4.1	37.5	10.0	13.7	6.5	71.8
	Change	-0.4	-2.0	0.0	-0.3	0.9	-2%
Ungraded	Curr Wk	24.1	57.3	25.4	32.4	31.9	171.1
	Change	6.9	0.2	3.4	5.6	8.4	17%
Total	Curr Wk	145.2	392.1	152.8	225.9	206.6	1122.6
	Percent Change	5%	8%	19%	11%	4%	9%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1122.6	9%	175
Shell Egg Breaking Stock	260.2	2%	35
Total Shell Egg	1382.8	8%	210

1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
South Central - AR, CO, KS, LA, MO, NM, OK, TX  
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 30-JUL-05**  
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,306,849	30,618	12,294	6,608	2,994	4,323
PW	1,324,350	30,516	13,230	7,109	2,695	4,480
LY	1,267,144	30,660	11,871	6,195	2,722	4,310
% PW	-1%	0%	-7%	-7%	11%	-4%
% LY	3%	0%	4%	7%	10%	0%
2005	38,993,208	917,453	387,016	207,516	88,284	132,558
2004	36,532,709	867,651	350,681	192,100	83,592	125,267
% YTD	7%	6%	10%	8%	6%	6%

	CW	PW	LY
Average Yield Per Case - (Inedible Included)	41.20	41.78	41.85
Average Yield Per Case - (Inedible Excluded)	37.89	38.40	38.45

**IN-LINE PRODUCTION** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases Broken		Liquid whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	523,006	40.0%	13,390	43.7%
PREVIOUS WEEK	540,330	40.8%	13,551	44.4%
LAST YEAR	500,110	39.5%	13,436	43.8%

**BROILER HATCHERY**

STATE	Broiler Eggs Set, 19 Selected States		Broiler Chicks Placed, 19 Selected States	
	Week Ending			
	Jul 23 2005	Jul 30 2005	Jul 23 2005	Jul 30 2005
	THOUSAND			
AL	: 31,918	31,505	21,943	21,683
AR	: 30,862	31,178	*23,448	25,144
DE	: 4,070	4,060	4,147	5,103
FL	: 1,380	1,383	1,445	1,586
GA	: *33,050	33,130	*26,050	27,528
KY	: *7,124	7,085	*5,818	5,981
LA	: 4,135	4,135	4,120	4,118
MD	: 8,950	8,878	6,545	5,710
MS	: 19,099	18,970	*17,459	17,394
NC	: 17,851	18,064	14,258	14,422
OK	: *6,563	6,608	*5,121	3,869
PA	: *4,333	4,061	*2,841	3,007
SC	: *5,141	5,050	*4,467	3,854
TX	: 15,199	15,078	12,302	12,884
VA	: 6,474	6,333	*5,225	5,707
CA, MO, TN, & WV	: *17,952	18,301	17,318	16,859
19 State Total	: *214,101	213,819	*172,507	174,849
Previous Year Total	: 213,160	214,939	173,185	174,183
Pct. of Prev. Year	: 100	99	100	100

\*Revised

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 10-Sep-05 is estimated at 159.9 million head. This compares to 160.0 million head the previous week and to 163.0 million head the same week a year ago, when the slaughter was 151.4 million head and the composite weighted average price was 70.14 cents per pound.

**TRAILER LOAD EGG SALES** - WEEKLY (5-DAY) WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR JUL 28, 2005-AUG 3, 2005

LOADS:	CURRENT 79.75		FUTURE 45.25		TOTAL 125.00		
	SE	NE	MW				
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL	--	--	27.50	29.00	--	--	1.00
GNR W 1	30.60	--	32.17	33.00	--	--	8.00
GNR W 2	--	--	29.50	30.50	--	--	2.00
GL W XL	--	46.00	41.75	42.86	37.45	--	35.00
GL W LG	--	33.00	39.00	41.00	36.00	--	22.50
GL W MD	21.33	--	--	25.00	19.25	21.75	11.00
GL W SM	16.50	18.25	13.00	15.00	--	--	7.00
NRBS - 48	--	--	--	27.00	--	28.80	6.25
NRBS - 42	16.00	18.00	--	--	--	22.00	10.00
NRBS - 39	--	15.00	--	--	12.50	19.00	6.00
NRBS - 36	--	13.00	--	--	10.00	--	3.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 30-Jul-2005

Selected Consuming Centers	CW	LW	PERCENT CHANGE	
	(Thousands)		LW	LY
Atlanta	21.5	25.3	-15	-19
Boston	3.6	3.1	16	0
Chicago	62.3	67.2	-7	4
Detroit	23.3	28.7	-19	-35
Kansas City	3.0	5.5	-45	-25
Los Angeles	119.2	115.3	3	36
New Orleans	7.0	4.8	46	-22
New York	25.7	28.5	-10	-11
St. Louis	13.6	16.4	-17	-18
San Francisco	19.2	18.2	5	-1
Total	298.4	313.0	-5	3
4 Week Moving Avg.	318.5			

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 30-Jul-2005 (Preliminary)		YOUNG TURKEYS				TOTAL TURKEYS	
	PCT	AVG	OLD	AVG			
	CHG	LIVE	BANDED	LIVE			
-THOUSAND HEAD-	PW	WT	-THOUSAND HEAD-	WT			
North East	731	2	23.63	(A)	733	23.63	
South Atlantic	692	1	30.30	(A)	694	30.30	
North Central	2,210	-2	30.34	(A)	2,212	30.34	
South Central	740	10	18.31	(A)	741	18.31	
West	357	0	25.86	(A)	358	25.86	
U.S. total	4,730(B)	1	27.09	8	4,738	27.09	
To date							
2005	128,397(B)			113	128,510		
To date							
2004	129,027(B)			200	129,227		

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turks included: this week 34,000; for the current year to date 716,000; for last year to date 1,440,000.**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

	YOUNG		YOUNG OLD		TOTAL
	HENS	TOMS	BREEDERS	TURKEYS	
Thousands					
W/E 30-Jul-2005					
Head	2,036	2,660	34	8	4738
Avg Wt	16.13	35.49	24.43	32.11	27.09
Last week	1,989	2,679	30	16	4714
Same wk yr ago	1,901	2,672	83	4	4660
Avg Wt	15.82	35.90	23.88	33.53	27.49
To-date/2005	51,139	76,542	716	113	128510
To-date/2004	51,822	75,765	1,440	200	129227

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** (Preliminary)

W/E 30-Jul-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	168,852	1,258	1,671	2,929	481
Avg Wt	5.19	3.23	8.05	5.98	6.69
Last week	170,006	1,442	1,558	3,000	501
Same wk yr ago	161,732	1,395	1,450	2,845	470
Avg Wt	5.26	3.19	8.19	5.74	6.29
To-date/2005	4,810,468	45,837	41,941	87,778	14,863
To-date/2004	4,662,385	40,505	39,349	79,854	13,957

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.1 million head. Estimated U.S. slaughter for this period was 170.9 million head, or 3.8 million more than estimated available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 06-Aug-05

CLASS	Current Week 08/06/05(1)	Previous Week 07/30/05
-----THOUSAND HEAD-----		
Broiler/fryer	168,717(2)	163,258
Light hens	1,378	1,208
Heavy hens	1,499	1,660
Total	171,594	166,126

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 06-Aug-05 is 167.4 million head compared to 161.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 169.1 million head or 1.7 million more than estimated available. For the week of 13-Aug-05 the estimated available is 167.6 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/****FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
June 25	173.2	167.6	103%	5.29
July 2	177.0	167.2	106%	5.47
9	150.0	166.8	90%	5.17
16	170.5	166.6	102%	5.27
23	172.1	166.7	103%	5.15
30	170.9	167.1	102%	5.19
Year to date	4868.9	4937.6	99%	
August 6		167.4		
13		167.6		

**FINAL BROILER/FRYER** Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 01-AUG-2005 (cents per lb)

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	65.00-68.00	67.79	40	68.28	71
Los Angeles	81.00	80.69	59	75.66	154
New York	68.00-71.00	69.60	20	68.88	59

**COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS**

	Change from 01-AUG-2005	25-JUL-2005	25-JUL-2005	02-AUG-2004
	71.45	-1.50	72.95	78.08

NUMBER OF LOADS 589

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	72-76	-	-	-
CENTRAL REGION 4/	72-75	-	-	-
WESTERN REGION 5/	72-75	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	71-74	-	-	-
CENTRAL REGION	71-74	-	-	-
WESTERN REGION	71-74	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**COLD STORAGE HOLDINGS -** Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM 08/01/05	3,491	118,501	47,724
AM 07/01/05	3,418	116,948	47,021
CHG	73	1553	703
PCT CHG	2%	1%	1%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2005 and the selected centers storage report, the expected U.S. holdings on August 1, 2005 are:

FROZEN EGGS	20 MIL LBS PLUS OR MINUS	5%
TURKEYS	516 MIL LBS PLUS OR MINUS	5%
POULTRY	696 MIL LBS PLUS OR MINUS	5%

**HEN MARKETS**

**HEAVY TYPE** (7 pounds and up)\* Final Price, Generally for slaughter the week of 01-AUG-05

REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	9.75-16.25 Cents/lb.	12-14	13.21
Southeast (2)	TFEWR		
South Central(1)	9.25-16.25 Cents/lb.	12-13.75	12.92

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*Weights under 7 lbs. subject to discount.

**LIGHT TYPE** Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

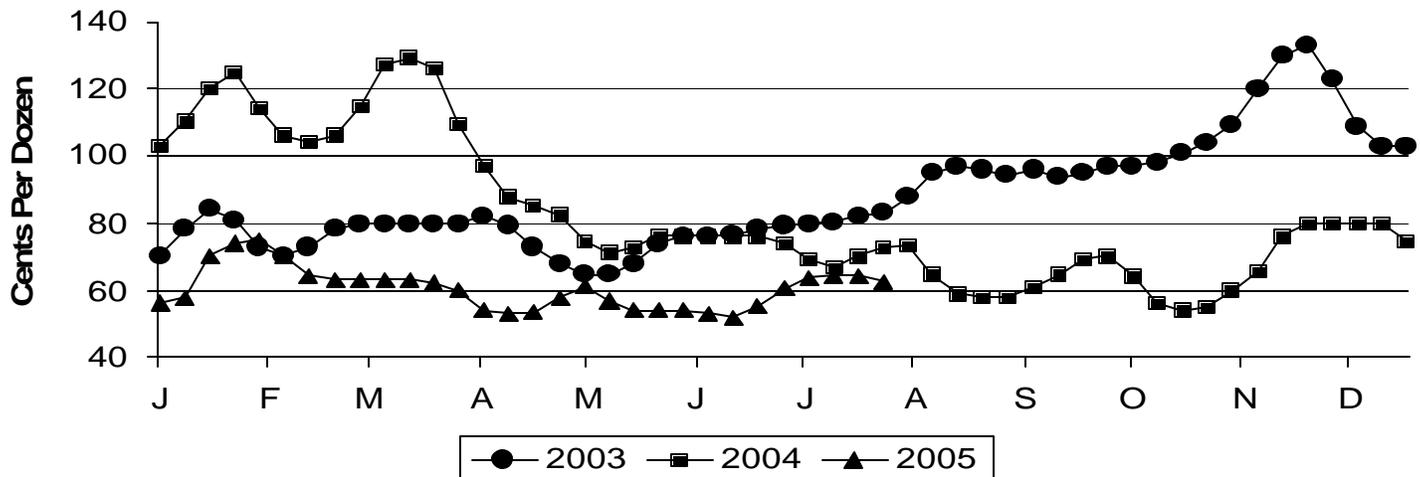
REGIONS	RANGE	MAJORITY
Eastern	2-10	5-9
South Central	Too Few To Report	
North Central	5-8.5	

**COMMERCIAL EGG MOVEMENT** (Receipts From Producers)

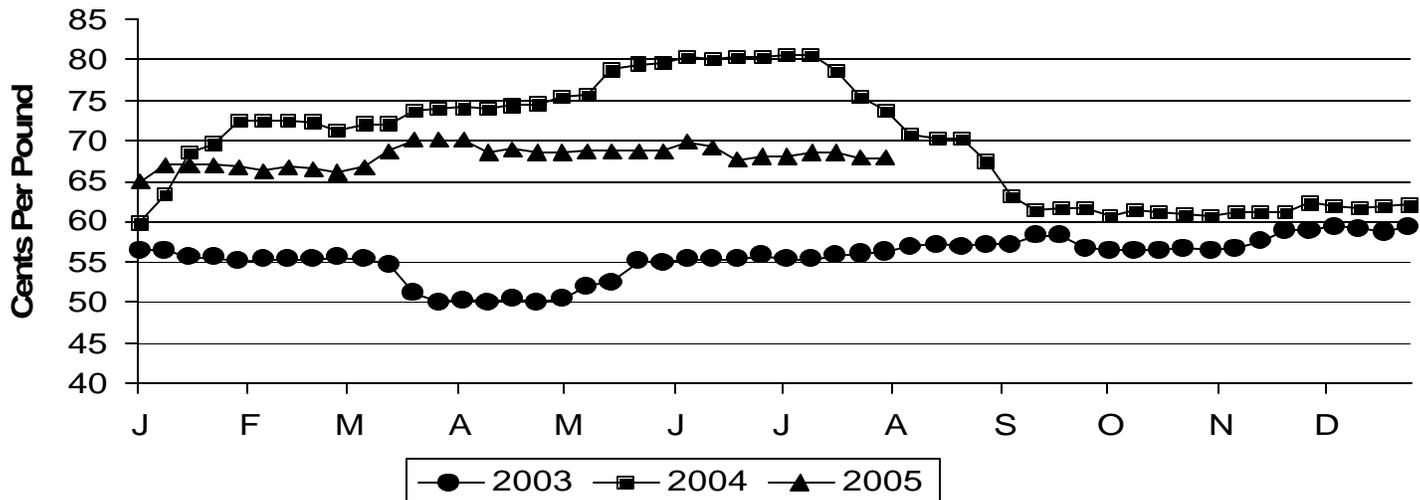
W/E 30Jul-2005	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
North Atlantic	244.3	0	-1
East North Central	585.7	-1	3
West North Central	274.9	-2	1
South Atlantic	195.5	-1	-8
South Central	59.3	-3	-15
West	198.8	-7	7
Total	1558.5	-2	0
Matched Plants reporting		Previous week	86
		Last year	85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)  
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)  
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)  
West (CA,CO,WA,OR,UT)

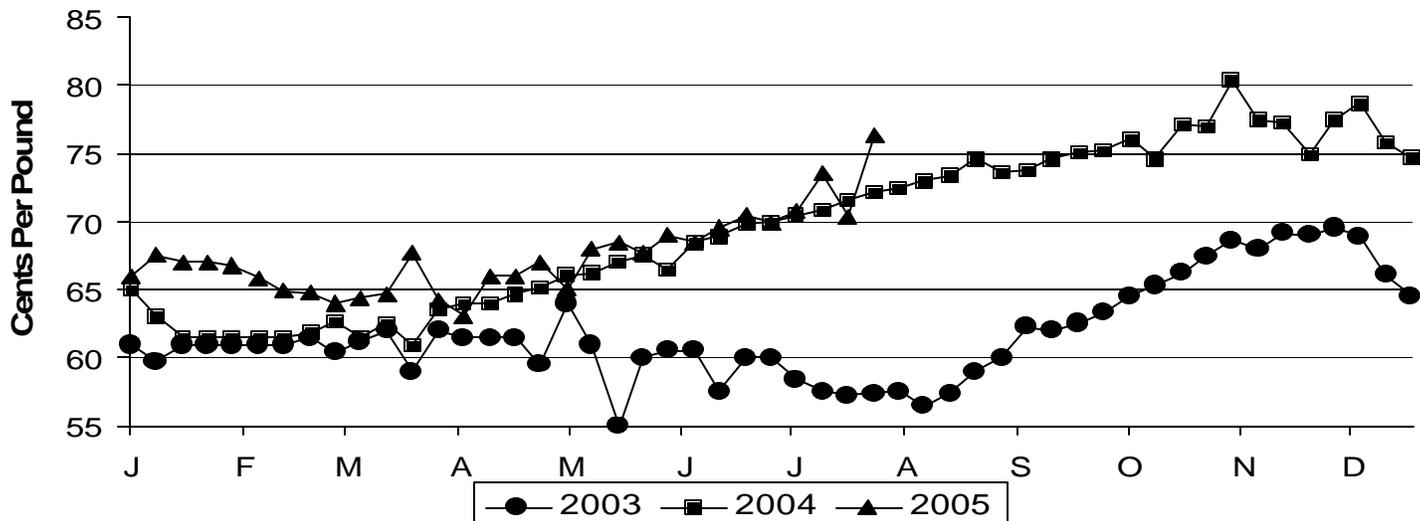
### New York Large Weekly Average Price



### Chicago Broiler/Fryer Weighted Average Prices



### Eastern Weekly Average Prices For 8-16 LB Hen Turkeys



Note: Some Weeks' Average Prices are Based on Offers Only

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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