



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm on lighter weight hens. Demand light to moderate. No trading was reported. Offerings are light and held with confidence. Bulk parts and meats demand was light to moderate. Offerings are mixed.

EXPORT MARKET HIGHLIGHTS

Trading was inactive. Demand was light to moderate. Offerings were in a full range, ample to barely adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	69-77
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	75-79
FROZEN TURKEYS Y TOMS 14-24#	72-80
FROZEN TURKEYS Y TOMS 24-28#	72-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	72-76	-	-	-
CENTRAL REGION 4/	72-73	-	-	-
WESTERN REGION 5/	72-74	-	-	-
16-24 LB TOMS				
EASTERN REGION	71-73	-	-	-
CENTRAL REGION 4/	71-75	-	-	-
WESTERN REGION	71-73	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JULY 2005.

The market tone on tom breast meat and fresh wing meat with skin was steady to fully steady, destrapped and regular tenderloins fully steady, breast trim steady to firm, scapula steady, frozen wing meat with skin steady to barely steady. Demand on fresh tom breast meat, fresh wing meat with skin and destrapped tenderloins was moderate to good; breast trim good, scapula light to moderate and frozen wing meat with skin light at best. Offerings of breast trim short to light at best, tom breast meat and destrapped tenderloins, extremely light to light and spotty, scapula mostly adequate, fresh wing meat with skin light to adequate and frozen adequate to fully adequate. Firm priced trading slow. For export: frozen mechanically separated turkey -20% -120 days age 21, mixed hand cut hand defatted gizzards 40 cents delivered, frozen thigh meat 84 cents shipping point for September shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	145.00	17
BREASTS, 4-8 LBS PLANT GRADE 2/		F	100.00	40
DRUMSTICKS, TOM	49.00-50.00		49.60	100
DRUMSTICKS, TOM--FRESH		F	49.00	160
DRUMSTICKS, HEN		T	42.00	40
WINGS, FULL-CUT, TOM		R	32.79	172
WINGS, FULL-CUT, HEN		R	29.00	40
WINGS, V-TYPE, TOM	28.00-29.00		28.50	40
WINGS, V-TYPE, HEN		R	120.00	80
NECKS, TOM	38.00		38.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	175.00	80
BREASTS, B/S, TOM--FRESH 3/	194.00		194.00	40
THIGH MEAT		R	87.00	40
THIGH MEAT--FRESH	88.00		88.00	14
BREAST TRIM MEAT	153.00-156.00		154.29	70
SCAPULA MEAT	89.00		89.00	12
TENDERLOINS	151.00-152.00		151.67	60
DESTRAPPED TENDERS		R	151.00	38
DESTRAPPED TENDERS--FRESH		F	172.40	100
WING MEAT WITH SKIN		F	62.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	27.00-29.00		27.95	76

EXPORT TRADING

DRUMSTICKS, TOMS		F	50.00	120
WINGS FULL-CUT - TOMS		M	31.12	185
WINGS, V-TYPE, TOM		R	30.50	624
TAILS		R	25.00	80
MECHANICALLY SEPARATED 4/		W	26.00	160
THIGH MEAT - FROZEN		R	84.65	308

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.