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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the East and West, mixed, but mostly unchanged in the Midwest. Trade sentiment was overall steady at best. Retail and distributive demand was light to moderate with limited buying interest in the Midwest due to hot and humid weather. Offerings were adequate to available for trade needs. In the parts structure, demand was moderate at best. Dark meat was in balance to tight and moving well, except in the East where supplies were at least adequate. Breast items and wings were adequate to ample and regularly discounted to help clear additional product. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 25-JUL-2005.

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD LOADS	WTD LOADS	LOADS	
		AVG	AVG		
Boston/New England	TFEWR	:	68.53	43	
Chicago	65.00-68.00	67.88	40 :	68.16	71
Ohio Cities	TFEWR	:	69.37	24	
Denver	80.50	80.50	14 :	80.13	16
Detroit	67.00-69.00	68.71	14 :	69.56	54
Los Angeles	81.00	80.61	59 :	78.21	208
New York	71.00-74.00	72.43	21 :	71.65	47
Philadelphia	70.50-72.00	71.33	12 :	69.85	23
Pittsburgh	70.00-73.00	71.55	11 :	72.69	58
St. Louis	67.00-67.25	66.67	20 :	67.53	32
San Francisco	81.50	81.61	33 :	81.31	145
Composite Weighted Average					
Loads	07/25/05	Change/Last Wk	07/18/05	07/26/04	
721	72.95	.09	72.86	78.84	

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	72.00-74.00	73.19	32
Central	55.00-74.00	68.77	69
Western	61.00-74.00	70.44	40
Southeast Area FOB Dock Equivalent			
Mississippi	73.00-75.00	73.95	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,146	67.00-76.00	73.92

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUND)
LINE RUN TENDERS	173.00	1,458
BREASTS - B/S	152.50	5,994
BREASTS - WHOLE	86.00	1,516
THIGH MEAT - B/S	109.50	1,099
LEG QUARTERS	46.00	7,674
WINGS	80.50	3,067

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying interest on ready-to-cook whole broiler/fryers was fair at best entering the week. Offerings ranged tight to available for current trade needs. Movement through retail and distributive channels was light. The market tone was about steady. In the parts complex, dark meat cuts were adequate to at least adequate. Breast items and wings were readily available.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mostly steady. Demand into all channels following the weekend was light to fair with limited trading. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, movement was fair to moderate. Breast items were mixed, but available, wings were at least adequate, and dark meat was adequate to in good balance. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities were unchanged from last week. Trade sentiment was about steady. Trading for this week's deliveries reported at mixed levels, with heavy weights unchanged to lower and lightweights unchanged to higher. Offerings adequate to ample with weights over 3.5 pounds in the longest position. Buying activity was good. Retailer demand was moderate to very good for whole body product particularly where promoted, parts fairly good overall. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG weighted average was 64.04 down 3.71, with the volume reported up 7 percent at 29 loads.

MIDWEST REGION BROILER/FRYER Final majority prices were unchanged from last Monday's majorities in all areas; Ohio cities were TFEWR. The trade sentiment for whole broiler/fryers was steady. Additional offerings were adequate for the limited buyer's needs. Retail and distributive movement was light to moderate as temperatures and humidity have negatively impacted buyer interest. Floor stocks were adequate to instances long. Sizes were desirable. Part supplies were barely adequate to tight on leg items, boneless skinless breasts and wings adequate to ample. The market tone was fully steady to firm on leg items, and steady to barely steady on wings and boneless skinless breasts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was only fair for early week business. Seller offerings were in a full range of tight to available. Live supplies were moderate; weights were usually desirable. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 72 to 83 cents. Trade sentiment was about steady to steady. In the parts complex, supplies were at least adequate on dark meat items, and fully adequate on breast items.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	67-85
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light and unaggressive entering the week as dealers worked hand-to-mouth as they monitored market conditions. Offerings of breasts items were readily available and heavily discounted where product was in excess. Dark meat cuts were fully sufficient for current needs. Wings were fully adequate to ample. Retail and distributive movement was lackluster. The market tone was barely steady to weak for breast items and wings. Dark meat cuts were generally steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING	CURRENT	WTD AVG	VOLUME /LBS
BREAST - B/S	140	137.04	137.04	526,000
TENDERLOINS	125	122.90	122.90	92,000
BREAST - WITH RIBS	83-84	85.77	85.77	101,280
BREAST - LINE RUN	83	81.40	81.40	79,720
LEGS	61-62	58.92	58.92	198,280
LEG QUARTERS (BULK)	45-46	46.28	46.28	235,840
DRUMSTICKS	64-65	64.13	64.13	93,700
THIGHS	51-52	56.34	56.34	54,440
B/S THIGHS	104-105	100.94	100.94	91,480
WINGS (WHOLE)	75-76	73.31	73.31	279,520
BACKS AND NECKS (STRIPPED)	10-12	11.50	11.50	5,640
LIVERS (5 POUND TUBS)	35-40	40.14	40.14	7,280
GIZZARDS (HEARTS)	50-55	54.13	54.13	13,960

INCL: NY CITY METRO, N. NJ, MA, CT, RI, AND PA (NE OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	2,040	111.00-148.00	120-136	130.35
TENDERLOINS	440	122.00	-	122.00
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	1,414	41.00-46.00	42-43	42.71
LEG QUARTERS (4/10)	1,446	44.50-45.75	-	44.62
WINGS (WHOLE)	486	63.00-77.00	70-71	70.25
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	1,289	35.00-48.00	47	46.61

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	07/25	07/21	07/21	07/18	07/14
Alabama	4,126	4,047	5.17	4,003	5.18
Arkansas	5,298	5,336	5.00	5,426	5.04
Delmarva	2,230	2,322	5.38	2,274	5.58
KY-LA-TN	2,307	2,299	4.91	2,261	4.92
Mississippi	3,141	2,998	5.54	3,019	5.55
North Carolina	2,946	2,401	6.03	2,466	6.28
Texas	2,469	2,517	5.15	2,517	4.71
Total	22,517	21,920	5.27	21,966	5.28
Mon	22,517(A)			21,966(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 25-Jul 2005 is estimated to be 34,634,000 up 2.20 percent from a week ago. and up 9.2 percent from a year ago. (last week 33,888,000 last year 31,726,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	646	121.00-197.00	-	129.41
TENDERLOINS	213	115.00-195.00	126-129	130.42
BREAST - LINE RUN	83	82.00-92.00	85-87	84.96
FRONT HALVES		TOO FEW TO REPORT		
LEGS	48	57.00-70.00	-	59.17
LEG QUARTERS (BULK)	525	43.00-46.00	44-45	44.49
LEG QUARTERS (4/10)	985	45.00-49.00	46-47	46.78
WINGS (WHOLE)	283	65.00-86.00	67-69	68.86
WINGS (CUT)	345	83.00-90.00	88-89	88.06
DRUMSTICKS	68	58.00-70.00	-	59.41
THIGHS	90	45.00-70.00	-	49.24
B/S THIGHS	60	97.00-114.00	-	106.33

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JULY 25, 2005 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 57.50	55.03	54.95

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 25-29-JUL-2005.

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	116.00 - 147.00	116.00 - 135.00
BREAST - LINE RUN	80.00 - 104.00	80.00 - 87.00
LEGS	58.00 - 63.00	-
LEG QUARTERS (BULK)	43.00 - 50.00	44.00 - 45.00
LEG QUARTERS (4/10)	45.00 - 55.00	47.00 -
DRUMSTICKS	60.00 - 74.00	-
THIGHS	45.00 - 58.00	-
WINGS (WHOLE)	70.00 - 85.00	70.00 - 76.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 39.00	-
GIZZARDS (HEARTS)	40.00 - 50.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	95.25-104.25
WOGS 2# & UP - CUT UP 8&9 PIECES	93.75-106.75
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	97-99
ROASTERS 4# & UP	99-107
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 105-107
	DRY PACK 108
ROASTERS 4# & UP	ICE PACK 108-111
	DRY PACK 111
HENS OVER 5#	ICE PACK 89-93
	DRY PACK 95
DUCKS	180-192

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		JULY 22, 2005		
CHICKEN WITH SKIN ADDED		PRICES		VOLUME
		(Cents per Pound)		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.50	22.50-26.00	570,000	208,000
WTD AVERAGE	20.50	23.73		
15-20%				
RANGE	16.00-27.00	17.00-24.00	2,032,000	1,352,000
WTD AVERAGE	19.68	19.65		
20% OR MORE				
RANGE	-	14.00-19.00	160,000	-
WTD AVERAGE		15.25		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		JULY 22, 2005		
CHICKEN WITH SKIN ADDED		PRICES		VOLUME
		(Cents per Pound)		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	24.00	24.00	122,400	-
WTD AVERAGE	24.00	24.00		
15-20%				
RANGE	18.00-24.00	15.00-26.00	2,386,800	1,020,000
WTD AVERAGE	19.55	19.53		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were generally unchanged when compared to a week earlier. Demand was fair to moderate for the adequate to at least adequate offerings. Processing schedules were irregular but noted as mostly normal. Sales of finished product were sufficient for current needs. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-JUL-05			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.75-16.25	12-14	13.24
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged compared to the past week. Demand was moderate for adequate offerings from producers. Schedules were normal. Finished sales were fair. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-JUL-05			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.25-16	12-13.5	12.90

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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