



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No sales were reported. Demand was light to moderate. Offerings are light. Bulk parts and meats trading was mixed, slow for the domestic market and moderate to good for the export market. Demand was mostly moderate. Supplies were adequate to barely adequate and held with confidence.

### EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, full-cut wings and tom 2-joint wings, balance slow. Demand was moderate to good. Offerings were adequate to barely adequate and held with confidence.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-79
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	75-79
FROZEN TURKEYS Y TOMS 14-24#	71-79
FROZEN TURKEYS Y TOMS 24-28#	69-79

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	71-76	-	-	-
CENTRAL REGION 4/	71-73	-	-	-
WESTERN REGION 5/	71-74	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	71-73	-	-	-
CENTRAL REGION 4/	70-73	-	-	-
WESTERN REGION	71-73	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JULY 2005.

The market tone on frozen tom drums was mostly steady, tom 2-joint wings at least steady with continued increased confidence noted, tom full-cut wings fully steady and tom necks steady to instances fully steady. Demand moderate to instances good. Offerings of frozen tom drums light to fully adequate, mostly adequate; tom 2-joint wings light to adequate; tom full-cut wings short to light; tom necks light at best. Trading heavy on tom 2-joint wings for export, balance slow. Grade A basted 12-14 lb. breasts 145 cents delivered domestic and livers traded at 24 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	110.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	145.00	32
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	48.33	60
DRUMSTICKS, TOM—FRESH		F	48.67	240
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM		F	28.00	20
WINGS, FULL-CUT, HEN	28.00		28.00	40
WINGS, V-TYPE, TOM		F	30.00	40
WINGS, V-TYPE, HEN		W	92.00	20
NECKS, TOM		F	39.08	113
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	173.50	80
BREASTS, B/S, TOM—FRESH 3/		F	188.35	655
THIGH MEAT	86.00		86.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT		R	148.00	8
SCAPULA MEAT		F	91.00	28
TENDERLOINS		T	148.00	4
DESTRAPPED TENDERS		R	152.00	80
DESTRAPPED TENDERS—FRESH		F	167.00	39
WING MEAT WITH SKIN		F	60.67	120
MECHANICALLY SEPARATED 4/		F	25.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	28.14	140
EXPORT TRADING				
DRUMSTICKS, TOMS		F	49.46	224
WINGS FULL-CUT - TOMS	30.00-32.00		31.12	185
WINGS, V-TYPE, TOM	28.50-31.00		29.30	520
TAILS				
MECHANICALLY SEPARATED 4/		W	30.00	208
THIGH MEAT - FROZEN	85.00-85.50		85.28	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.