



# USDA EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were unchanged when compared to the previous day's report. The market tone was steady to about steady entering the weekend. Demand continued light to moderate. Supplies were sufficient to available, instances ample on the lighter weight eggs. Breaking stock offerings were mixed and ranged barely adequate to ample for a light demand. Spent hens were mostly sufficient for the moderate to good demand. Processing schedules were reported as reduced.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices were unchanged. Trade sentiment was about steady. Cartoned demand was light to moderate. Food service movement was usually light. Supplies were adequate to more available for the larger sizes and fully adequate for ample for medium and small.

	Range	Mostly	IA-MN-WI	Prices paid to producers.	Range	Mostly
EXTRA LARGE	49-59	50-56				
LARGE	48-58	49-52				
MEDIUM	18-28	20-23				
			LARGE	31-40		35
			MEDIUM	7-11		9
			SMALL	5-7		

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged, however asking prices for next week's deliveries were trending slightly lower on medium. Trade sentiment was cautiously steady to steady entering the weekend. Retail demand was mostly moderate. Supplies were usually sufficient to fully adequate for present trade requirements. Breaking stock supplies were barely adequate to adequate for the mostly light demand. Spent hens were mostly adequate for less than normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	56-75	60-64
LARGE	50-64	55-59
MEDIUM	24-37	29-31

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

**SOUTH CENTRAL REGIONAL** Prices remained unchanged but were trending lower on medium for next week. Trade sentiment was about steady. Retail demand was light to moderate. Food service movement was mostly light. Supplies of larger sizes were adequate to more available this week and were fully adequate to ample for medium. Central states breaking stock prices were unchanged. Offerings were fully adequate to ample for light weight shell eggs and adequate for heavier breaking stock. Demand was fair. Floor stocks were in balance to fully adequate. Schedules full-time for next week. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	61.5-70	63-66
LARGE	56.5-65	58-61
MEDIUM	27.5-36	29-32

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**SOUTHEAST REGIONAL** Prices were unchanged. Asking prices for next week's deliveries were trending lower on mediums and unchanged on larger sizes. The market tone was cautiously steady entering the weekend. Demand continued light to moderate. Supplies were adequate to available for full trade needs. Breaking stock offerings were sufficient to barely adequate for the mostly light demand. Light type hens were generally sufficient for the moderate to good demand. Processing schedules were noted as reduced.

	RANGE	MOSTLY
EXTRA LARGE	54.25-63	57-60
LARGE	50.25-61	55-58
MEDIUM	25.5-33	26-30

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK EGGS** Prices were unchanged when compared to the previous day's report. Trade sentiment was at best steady entering the weekend. Demand was light to moderate. Supplies were adequate to available for trade needs.

	RANGE
EXTRA LARGE	64-68
LARGE	62-66
MEDIUM	34-38

## MIDWEST REGIONAL

	RANGE	MOSTLY
EXTRA LARGE	56-65	58-62
LARGE	55-64	56-58
MEDIUM	25-34	28-30

**WESTERN REGIONAL** Prices unchanged. The market tone was barely steady with asking prices for next week unchanged on all sizes throughout the region. Retailer demand light to moderate. Offerings adequate.

**CALIFORNIA** Prices unchanged. The market tone was barely steady with asking prices for next week unchanged on all sizes. Retailer demand light to moderate. Offerings adequate. Small benchmark price 41.

**CALIFORNIA** California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	116
EXTRA LARGE	104
LARGE	92
MEDIUM	61

## SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	83-105
EXTRA LARGE	81-92
LARGE	79-82
MEDIUM	48-51

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	259-309
EXTRA LARGE	219-289
LARGE	199-229
MEDIUM	179-199

**CENTRAL STATES BREAKING STOCK** Prices were unchanged. Demand was fair with offerings adequate to ample for light shell eggs and adequate for heavier breaking stock. Floor stocks in balance to fully adequate. Schedules full-time for next week. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	21-23	23
CHECKS & UNDERGRADES	10-14	10-12
CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

**EASTERN REGION BREAKING STOCK** Prices were unchanged when compared to early week trading. Trade sentiment was generally steady.

Demand was mostly light and unaggressive. Supplies were irregular ranging from barely adequate to adequate. Offerings consisted of mostly light weight eggs, however a few more locations were being offered heavier weights eggs for next week. Cases broken under federal inspection in the Eastern region for the week ending 02-Jul-2005 were 5% higher than the previous week, and 4% more than the same week a year ago.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	21-26	22-24
CHECKS & UNDERGRADES	10-17	11-15
EASTERN REGION AREA: AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

**EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 02-JUL-05**

	(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)					
	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,328,610	30,406	13,425	6,888	3,356	4,550
PW	1,378,428	32,841	13,156	7,232	3,704	4,351
Last Year	1,272,734	30,372	12,036	6,330	2,895	4,294
% Chg PWK	-4%	-7%	2%	-5%	-9%	5%
% Chg LY	4%	0%	12%	9%	16%	6%
2005	33,755,966	796,323	336,056	180,028	76,543	115,038
2004	31,531,762	746,141	303,799	167,793	71,508	108,349
% Chg YTD	7%	7%	11%	7%	7%	6%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.60	41.77	41.67
(Inedible Excluded)	38.17	38.62	38.29

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	547,211	41.2%	13,928	45.8%
PREVIOUS WEEK	558,871	40.5%	14,312	43.6%
LAST YEAR	518,245	40.7%	12,925	42.6%

**NATIONAL LIQUID** Pasteurized salt yolk reported from 46 to 49 cents fob, mostly 48 to 49 cents fob, with no pasteurized whites reported. Trade sentiment was cautiously steady to steady for whole egg with the balance of liquid products reported as steady. Offerings were fully adequate to available for whole egg and adequate for whites and yolk. Demand was generally fair for all products. Central states breaking stock prices were unchanged from last week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	18	21-22	21.44	-1.34
WHITES	20	12-14	13.18	.24
YOLKS	10	51-53	51.43	.43

**EASTERN REGION FROZEN** Mostly prices were unchanged to lower on whites, balance of items were unchanged when compared to a week earlier. Demand and trading was light. Offerings were adequate for trade needs. Trade sentiment was about steady to steady. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 02-Jul-2005 were 3% more than the previous week, and 7% higher than a year earlier. wholesale selling prices (cents per lb in 30 lb containers)

	TRUCKLOTS (MIN. 25 CONT.)		
	RANGE	MOSTLY	RANGE
WHOLE	32-37	33-36	40-44
BLENDS (/)	TFEWR		56-70
WHITES	28-33	29-32	36-47
SUGARED YOLKS (MIN 43% SOLIDS)	55-61	56-59	63-67
SALTED YOLKS (MIN 43% SOLIDS)	53-57	54-57	59-65

(/) - whole plus yolk plus sweetener, generally 28-32% egg solids.

**CENTRAL REGION FROZEN** Frozen whole egg prices ranged unchanged to 1 cent lower with whites 1 cent lower. Sugared yolk ranged unchanged to 1 cent higher with salted yolk unchanged to 2 cents higher. Trade sentiment was cautiously steady for whole egg and whites and steady for frozen yolk products. Demand was seasonally light to moderate while offerings continued adequate to available. Central States breaking stock prices were unchanged when compared to the past week's reported prices.

wholesale selling prices (cents per pound in 30 lb containers)

	TRUCKLOTS	
	RANGE	MOSTLY
WHOLE	33-36	33-35
WHITES	29-33	
SUGARED YOLKS (MIN 43% SOLIDS)	57-61	59
SALTED YOLKS (MIN 43% SOLIDS)	55-59	55-56

**SOUTHERN CALIFORNIA FROZEN** Prices unchanged. Southern California breaking activity for the week ending 7/2 was 2% less than the previous week. Frozen demand fair with freezer stocks adequate.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB. CONTAINERS)

	LTL (MIN. 25 CONT.)	
	RANGE	
WHOLE	39-42	
WHITES	36-39	
SUGARED YOLKS (MIN 43% SOLIDS)	63-66	
SALTED YOLKS (MIN 43% SOLIDS)	61-64	

**NATIONAL DRIED EGG REPORT** Mostly prices were unchanged to slightly higher on yolks, unchanged on blends, unchanged to lower on albumen, and slightly lower on whole when compared to a week earlier. New trading was light, although movement was good as packers fill orders. Offerings were adequate for trade needs. The undertone was mixed with trade sentiment usually steady on yolks and whole, and barely steady to steady on albumen. Dried eggs processed under federal inspection for the week ending 02-Jul-2005 were 9% less than the previous week, but 16% more than last year. The total year to date production on dried eggs produced were 7% higher than a year earlier.

wholesale selling prices, dollars per lb, in cont., trucklot & less-than-trucklot volumes.

WHOLE	1.23-1.50	MOSTLY	1.25-1.35
YOLKS	1.26-1.45	MOSTLY	1.35-1.45
ALBUMEN, SPRAY, DRIED	1.98-2.25	MOSTLY	2.04-2.15
BLENDS (WHOLE PLUS SWEETENER)	1.20-1.60	MOSTLY	1.20-1.30

**TRAILER LOAD EGG SALES** WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 01, 2005-JULY 07, 2005

CURRENT LOADS								82.50	FUTURE LOADS			57.25	TOTAL LOADS					139.75
CLASS	SE	DST	NE	DST	MW	DST	LOADS	CLASS	SC	DST	NW	DST	SW	DST	LOADS			
GNR W 1	36.00	44.00	36.00	37.75	41.00	37.00	20.00	GNR W 1	—	42.50	—	—	—	55.50	10.00			
GNR W 2	—	—	34.50	36.00	—	—	2.00	GL W J	—	59.00	—	—	—	66.00	2.25			
GL W J	—	—	59.50	61.00	53.11	—	4.25	GL W XL	47.00	54.05	—	—	—	58.63	10.00			
GL W XL	—	51.67	51.83	53.41	46.05	46.00	26.50	GL W LG	36.67	45.69	—	56.83	—	49.85	17.00			
GL W LG	—	50.40	43.75	45.50	42.00	54.50	26.75	GL W MD	15.94	20.00	—	25.63	—	23.59	8.25			
GL W MD	21.00	19.00	—	25.75	15.11	17.00	6.00	GL W SM	11.00	13.75	—	—	—	—	1.00			
GL W SM	18.50	21.50	14.18	16.55	—	—	7.50	GL BR LG	—	—	—	—	—	—	1.00			
GL BR LG	—	—	—	—	—	—	2.00	NRBS - 42	14.00	15.00	—	—	—	—	2.00			
NRBS - 48	—	—	—	25.00	—	—	21.00											
NRBS - 42	—	13.00	—	—	16.00	14.83	8.00											
NRBS - 39	—	—	15.75	17.75	—	14.00	14.00											

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

**LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL  
WITHIN THE NEXT 10 DAYS  
(INCLUDES HANDLING, FREIGHT AND ANY OTHER  
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN REGION LIGHT LIVE HEN** Majority prices were generally unchanged when compared to a week ago. Demand ranged moderate to good. Offerings of spent hens were mostly adequate for current trade needs. Processing schedules were less than normal. Trade sentiment was steady.

RANGE MAJORITY  
REMOVAL COST 3-13 9-11

**SOUTH CENTRAL LIGHT LIVE HEN** Sales were too few to report. Demand was moderate for fully adequate offerings of light hens. Schedules were reduced. Finished sales were slow. Disposal values were expected to remain constant.

RANGE MAJORITY  
REMOVAL COST TOO FEW TO REPORT

**NORTH CENTRAL LIGHT LIVE HEN** Removal costs were unchanged. Offerings of spent fowl had decreased and were reported as mostly adequate to instances short of full schedules into rendering operations. Demand was fairly good. Trade sentiment continued unsettled.

RANGE MAJORITY  
REMOVAL COST .5-14 5-6

**WEST COAST LIGHT LIVE HEN** Plant schedules moderate. Offerings adequate.

**SHELL EGGS-COMBINED REGIONAL** JULY 08, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	62.00	57.00	30.00
SOUTHEAST	58.50	56.50	28.00
MIDWEST	53.00	50.50	21.50
SOUTH CENTRAL	64.50	59.50	30.50
COMBINED REGIONAL	59.73	56.03	27.61

Computed from simple weekly averages weighted by regional area populations.

**NATIONAL CANNER FOWL MARKET** Trading was too few to report for heavy canners; light canners were unchanged when compared to a week earlier. Demand was light to no better than fair and generally unaggressive for light canners; heavy canners were mostly fair with most available supplies being used internally. Offerings ranged adequate to fully adequate. Processing schedules were less than normal due to the holiday. The undertone was no better than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
23-30 MAJORITY 26-27	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
24-33 MAJORITY 27.5-28.5	TOO FEW SALES TO REPORT

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 02-JUL-05**U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,574	1,452	3,026
Last Week	1,658	1,572	3,230
Same week yr ago	1,452	1,354	2,806
To-date/2005	40,438	35,973	76,411
To-date/2004	34,697	33,766	68,463

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	240	0	240
Last Week	148	0 *****	148
Same week yr ago	65	0	65
To-date/2005	7,169	33	7,202
To-date/2004	6,295	71	6,366

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,814	1,452	3,266
Last Week	1,806	1,572	3,378
Same week yr ago	1,517	1,354	2,871
To-date/2005	47,607	36,006	83,613
To-date/2004	40,992	33,837	74,829

Source: USDA/AMS Poultry Programs, Market News Branch

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE****U.S. EXPORTS TO CANADA, IN POUNDS (000) (PRELIMINARY)**

TYPE	Week Ending June 25, 2005		Year-To-Date	
	2005	2004 /1	2005 2/	2004
Liquid	0	310	6,495	5,773
Frozen	0	0	21	11
Dried	0	48	207	386
Total	0	358	6,723	6,170

**U.S. IMPORTS FROM CANADA, IN POUNDS (000) (PRELIMINARY)**

TYPE	Week Ending June 25, 2005		Year-To-Date	
	2005	2004 /1	2005	2004
Liquid	35	212	2,601	3,182
Frozen	40	3	413	953
Dried	0	84	345	1,487
Total	75	299	3,359	5,622

**INSPECTED SHELL EGGS****U.S EXPORTS TO CANADA, IN 30-DOZEN CASES (000) (PRELIMINARY)**

TYPE	Week Ending June 25, 2005		Year-To-Date	
	2005	2004 /1	2005	2004
Jumbo	0	30	67	207
Extra Large	5,760	7,320	43,460	56,636
Large	3,810	21,370	79,444	128,129
Medium	0	2,100	40,710	43,854
Ungraded	0	7,380	59,654	161,994
Misc	0	0	5,053	13,670
Total	9,570	38,200	228,388	404,490

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

**COLD STORAGE HOLDINGS - SELECTED CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)**

	Frozen Eggs/LBS	Turkeys/LBS	Processed other
			Poultry/LBS
AM 07/04/05	3,418	116,948	47,021
AM 06/01/05	3,310	116,134	46,132
CHG	108	814	889
PCT CHG	3%	1%	2%

**MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 02-JUL-2005**

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT CHG	
			PW	LY
Atlanta	23.7	23.7	0	-10
Boston	3.1	3.3	-6	-9
Chicago	83.7	69.2	21	52
Detroit	19.5	29.1	-33	-27
Kansas City	2.7	6.1	-56	-39
Los Angeles	120.3	113.1	6	31
New Orleans	8.1	6.1	33	-1
New York	31.2	27.8	12	-3
St. Louis	14.3	18.3	-22	-2
San Francisco	18.1	17.6	3	-17
Total	324.7	314.3	3	14
4 Week Moving Avg.	311.1			

**COMMERCIAL EGG MOVEMENT**

REGIONS	WE 02-JUL-05 CASES (IN THOUS)	(Receipts From Producers) PERCENT CHANGE FROM	
		PW	LY
North Atlantic	252.2	4	2
East North Central	591.9	-3	8
West North Central	291.5	-4	4
South Atlantic	198.5	-4	-4
South Central	61.6	1	-12
West	206.3	4	10
Total	1,602	-1	4
Matched plants reporting		86	85

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

**NEW ENGLAND WEEKLY SHELL EGG REPORT JULY 05, 2005**

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	109	102	65	43
MOSTLY	-	-	-	-
NEW HAMPSHIRE	101-105	95-99	58-62	36-40
MOSTLY	103-104	97-98	60-61	38-39
RHODE ISLAND	108-112	101-105	64-68	42-46
MOSTLY	108	101	64	42
VERMONT	109-110	102-105	65-75	-
MOSTLY	109	102	65	-

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