



# USDA TURKEY MARKET NEWS REPORT

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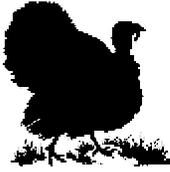
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. No sales were reported. Inquiry was light to moderate, with most interest noted for deferred shipments. Offerings were generally light and held with confidence. Parts and meats trading was inactive to start the week. Demand was light to moderate. Supplies continue to be mixed ranging from short to adequate.



### EXPORT MARKET HIGHLIGHTS

No trading was reported due to the holiday weekend. Demand was light to moderate. Offerings were mixed.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-78
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	70-79
FROZEN TURKEYS Y TOMS 14-24#	70-78
FROZEN TURKEYS Y TOMS 24-28#	69-78

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	70-71	-	-	-
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION 5/	70-71	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	70-71	-	-	-
CENTRAL REGION	69-71	-	-	-
WESTERN REGION	69-71	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Mike Sheats	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Branch Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman		Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice (562)388-7337	Jim Derby
Jackson, MS	Voice (601)965-4662	Gary Brown		Fax (562)432-8295	(Officer-In-Charge)
	Fax (601)359-1175	(Southern States Area Supervisor)		Recorded (213)534-1335	

**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JULY 2005.

Activity to start the week is very light with buyers and sellers reviewing current inventory levels after the holiday weekend. The market tone on fresh tom breast meat was steady to fully steady, frozen tom breast meat and destrapped tenderloins steady, breast trim steady to firm, scapula and fresh wing meat steady to barely steady, and frozen wing meat with skin barely steady to weak. Demand on breast trim, fresh tom breast meat, and frozen destrapped tenderloins moderate to good, balance light to moderate. Offerings of breast trim and fresh and frozen tom breast meat light, frozen destrapped tenderloins and scapula mixed, frozen wing meat adequate to burdensome.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	111.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	158.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/		F	100.50	80
DRUMSTICKS, TOM	50.00		50.00	20
DRUMSTICKS, TOM—FRESH		F	49.00	280
DRUMSTICKS, HEN	42.00		42.00	20
WINGS, FULL-CUT, TOM		F	30.06	320
WINGS, FULL-CUT, HEN		R	27.23	26
WINGS, V-TYPE, TOM	29.00-30.00		29.50	40
WINGS, V-TYPE, HEN	90.00		90.00	20
NECKS, TOM		F	38.00	160
NECKS, HEN		R	40.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	181.00		181.00	80
THIGH MEAT		F	83.00	8
THIGH MEAT—FRESH		F	85.00	40
BREAST TRIM MEAT		W	142.00	40
SCAPULA MEAT	91.00		91.00	40
TENDERLOINS		T	150.00	20
DESTRAPPED TENDERS	148.00		148.00	200
DESTRAPPED TENDERS—FRESH		F	168.39	174
WING MEAT WITH SKIN		T	60.00	120
MECHANICALLY SEPARATED 4/		F	28.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	29.22	360

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	50.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	31.00	208
TAILS		W	23.00	40
MECHANICALLY SEPARATED 4/		F	31.00	40
THIGH MEAT - FROZEN		F	83.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.