



Fast Food Fax

Jul 04, 2005

Trade sentiment was mostly steady. Demand was fair to fairly good. In the parts complex, breast items were well cleared. Dark meat cuts were in close balance to tight. Wings were available. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 7, No 26

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jun. 18, 2005

| | FOOD SERVICE/ | | | |
|--------------|------------------|---------------|-----------------|--------------|
| | <u>FAST FOOD</u> | <u>RETAIL</u> | <u>DEBONING</u> | <u>TOTAL</u> |
| Weight Range | 4.20 & Down | 4.21 - 5.25 | 5.26 & Up | ---- |
| Total (000) | 26,026 | 26,861 | 44,300 | 97,187 |
| Percentage | 27% | 28% | 56% | 101% |

Fast Food and Food Service Sizes

| <u>Live Weights</u> | <u>RTC WOG Weights</u> | <u>No. of Head (000)</u> | <u>Percentage of Total Slaughter</u> |
|---------------------|----------------------------------|--------------------------|--------------------------------------|
| 3.60 lbs. & Lighter | Under 2 lbs., 8 oz. | 4,555 | 4.69 |
| 3.61 - 3.80 lbs. | 2 lbs., 8 oz. - 2 lbs., 10 oz. | 6,239 | 6.42 |
| 3.81 - 4.00 lbs. | 2 lbs., 10 oz., -2 lbs., 12 oz. | 10,295 | 10.59 |
| 4.01 - 4.20 lbs. | 2 lbs., 12 oz. - 2 lbs., 14 oz.l | 4,937 | 5.08 |
| | | 26,026 | 26.78 |

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

| Slaughter Week | Egg Sets | | Chicks Placed | | Eggs Set 10 Weeks Previous | | Chicks Placed 7 Weeks Previous | | Prelim. Fed. Insp. Million head Slaughtered | |
|----------------|----------------|------------|----------------|------------|----------------------------|-----|--------------------------------|-----|---|------------|
| | (000) | %* | (000) | %* | (000) | %* | (000) | %* | (000) | %** |
| Apr 30 | 214,496 | 101 | 178,776 | 102 | 213,897 | 102 | 176,772 | 103 | 162,731 | 101 |
| May 07 | 214,203 | 101 | 177,440 | 101 | 213,989 | 101 | 176,235 | 102 | 163,999 | 101 |
| May 14 | 216,003 | 101 | 178,071 | 102 | 214,750 | 102 | 176,843 | 103 | 163,338 | 100 |
| May 21 | 215,753 | 101 | 175,395 | 100 | 213,629 | 101 | 176,671 | 102 | 163,035 | 100 |
| May 28 | 216,018 | 101 | 176,859 | 101 | 213,135 | 101 | 176,774 | 103 | 162,024 | 99 |
| Jun 04 | 215,780 | 102 | 176,542 | 100 | 212,819 | 101 | 175,395 | 100 | 148,108 | 91 |
| Jun 11 | 215,865 | 101 | 177,453 | 100 | 212,425 | 100 | 175,487 | 101 | 167,150 | 113 |
| Jun 18 | 215,128 | 101 | 177,565 | 101 | 217,024 | 102 | 179,814 | 103 | 169,799 | 102 |
| Jun 25 | 212,732 | 100 | 178,110 | 101 | 215,342 | 100 | 177,868 | 101 | 171,159 | 101 |

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

| Whole Broiler/Fryers (cents/lb.) | Majority | Current Week | Previous Week | Year Ago |
|---|----------|--------------|---------------|----------|
| Week of 07/04/05 | | | | |
| NEW YORK Grade A Ice-packed | 71-74 | 72.72 | 72.71 | 82.79 |
| CHICAGO Grade A Ice-packed | 65-68 | 68.11 | 68.01 | 80.52 |
| LOS ANGELES Grade A Ice-packed | 81 | 80.64 | 80.54 | 85.42 |
| 12-CITY COMPOSITE Weighted Avg. | | 71.27 | 71.76 | 83.44 |
| GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 7475) | | 73.47 | 73.31 | 79.90 |
| SOUTHERN STATES FOB Whole Body 5 Day Avg. | | 53.55 | 54.77 | 78.12 |

| Broiler/Fryer Parts (cents/lb.) | Northeast (Delivered) | Southern States (FOB) | Georgia (FOB) |
|---------------------------------|-----------------------|-----------------------|-------------------|
| Weekly Weighted Average | 07/01/05 | 07/04/05 | 07/05/05 |
| Breast - B/S | 141.13 | 139.53 | 151.00 |
| Tenderloins | 124.06 | 128.65 | 171.00 (Line run) |
| Breast - Line Run | 87.12 | 85.46 | 86.00 (Whole) |
| Leg Quarters | 43.10 | 41.96 | 42.50 |
| Wings | 90.37 | 81.00 | 83.00 |