



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Moderate sales were reported for deferred shipments, light for prompt. Inquiry was light to moderate. Offerings were mixed. Parts and meats trading was slow to moderate. Demand was light to moderate. Supplies remain short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, thigh meat and mechanically separated turkey, balance slow. Demand was light to moderate. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 30, 2005

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	70	70.00	60	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	71	71.00	280	73.00	480	AUG	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	70	70.00	60	78.00	160	SEP	-	-
					81.00	160	OCT		
					84.00	160	NOV		
CENTRAL REGION 4/	69-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-71	67-70	68.40	1200	72.00	800	AUG	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JULY 01, 2005

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	320	SEP-OCT
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-72	72	72.00	11	-	-	-	-	-
WESTERN REGION 5/	67-71	-	-	-	-	-	-	1600	JUL-SEP

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JULY 01, 2005	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF JUNE	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	70.00	70.50 **	70.00	EASTERN REGION	69.50	67.69	68.95
CENTRAL REGION	70.50 **	70.50 **	69.60 **	CENTRAL REGION	69.45	67.20	68.60
WESTERN REGION	71.00	70.50 **	71.00	WESTERN REGION	69.80	67.74	69.19
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	70.00	70.10 **	70.00	EASTERN REGION	68.84	66.87	68.90
CENTRAL REGION	72.00	72.00	69.20 **	CENTRAL REGION	69.02	66.69	68.48
WESTERN REGION	68.40	70.50 **	69.60 **	WESTERN REGION	69.39	66.69	68.86

**BASED ON OFFERS

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	70-79
FROZEN TURKEYS Y TOMS 14-24#	70-78
FROZEN TURKEYS Y TOMS 24-28#	69-78

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

NATIONAL FRESH TURKEYS- WITH TIMERS OR EQUIVALENT

U.S. GRADE A, DELIVERED FIRST RECEIVERS, (prices reflect turkeys with timers) Week of 04-JUL-2005

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	80.05	531,200
16-24 lbs.	79.80	25,000
PRICE TO BE DETERMINED		
8-16 lbs.	—	10,000
16-24 lbs.	—	5,000
Total Volume:		571,200

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week ending 25-JUN-05
(Preliminary) (Released 1:00 Eastern Time)

	--YOUNG TURKEYS--			OLD BANDED	TOTAL TURKEYS	
	THOUSAND HEAD	PCT CHG PW	AVG LIVE WT		THOUSAND HEAD	AVG LIVE WT
	North East	734	-2		23.92	(A)
South Atlantic	724	-1	31.51	(A)	725	31.51
North Central	2,225	-1	31.77	(A)	2,226	31.77
South Central	710	16	19.17	(A)	711	19.17
West	346	0	25.82	(A)	347	25.82
U.S. total	4,739(B)	1	28.20	5	4,744	28.20
To-date 2005	105,935(B)			71	106,006	
To-date 2004	106,573(B)			168	106,741	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 26,000; for the current year to date 543,000; for last year to date 1,119,000.

TURKEY MOVEMENT TREND (IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

May	440,771*
June 1 - 25, 2005	387,981*
To date 2005	2,463,961*
To date 2004	2,417,852*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 25-JUN-05 (Preliminary)

	YOUNG		YOUNG OLD BREEDERS	TOTAL TURKEYS
	HENS	TOMS		
	-----THOUSANDS-----			
Head	1,999	2,714	26	5 4,744
Avg Wt	16.06	37.14	27.21	30.79 28.20
Last week	2,001	2,663	12	1 4,677
Same wk yr ago	1,729	2,743	46	2 4,520
Avg Wt	15.95	36.74	24.17	50.34 28.67
To-date/2005	41,708	63,684	543	71 106,006
To-date/2004	42,795	62,659	1,119	168 106,741

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JUNE 2005.

The market tone on tom full-cut wings was steady to firm, tom drums steady to fully steady, tom necks steady to barely steady and tom 2-joint wings barely steady to instances weak. Demand was moderate to good on tom drums and tom full-cut wings, light to moderate on tom necks and light at best on tom 2-joint wings. Offerings of tom drums were spotty and light at best, tom full-cut wings short, tom necks adequate to ample and tom 2-joint wings adequate to ample. The undertone on fresh -20% mechanically separated turkey was mixed with spot weakness noted on this week's production, while spot strength was noted by others for post holiday needs. Offerings uneven. Trade centered on frozen thigh meat for export, balances low. Frozen 2/10 lb. -85% lean ground turkey 53 cents delivered domestic. Foreign: L1 22 shipping point, Grade A non-basted 8-10 lb. breasts 120.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	158.00		158.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/	98.00		98.00	80
DRUMSTICKS, TOM	50.00		50.00	15
DRUMSTICKS, TOM—FRESH	50.00		50.00	120
DRUMSTICKS, HEN	42.00		42.00	17
WINGS, FULL-CUT, TOM	27.00-28.00		27.57	140
WINGS, FULL-CUT, HEN	27.00-28.00		27.23	26
WINGS, V-TYPE, TOM	31.00		31.00	40
WINGS, V-TYPE, HEN		F	90.00	40
NECKS, TOM	39.00-41.00		40.24	66
NECKS, HEN	40.00		40.00	6
BREASTS, B/S, TOM 3/		F	171.00	40
BREASTS, B/S, TOM—FRESH 3/	178.00-181.00		178.75	160
THIGH MEAT	83.00		83.00	2
THIGH MEAT—FRESH		W	82.00	33
BREAST TRIM MEAT		W	142.00	40
SCAPULA MEAT		W	95.00	12
TENDERLOINS		T	150.00	20
DESTRAPPED TENDERS		W	148.13	556
DESTRAPPED TENDERS—FRESH		T	170.00	20
WING MEAT WITH SKIN		T	60.00	120
MECHANICALLY SEPARATED 4/		W	28.00	120
MECHANICALLY SEPARATED—FRESH 4/	22.00		22.00	240
EXPORT TRADING				
DRUMSTICKS, TOMS	49.00		49.00	104
WINGS FULL-CUT - TOMS		M	25.75	240
WINGS, V-TYPE, TOM	31.00		31.00	208
TAILS		W	23.00	40
MECHANICALLY SEPARATED 4/		M	29.33	120
THIGH MEAT - FROZEN	81.00-85.00		82.82	316

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 JULY 2004.

The market tone on fresh tom breast meat was steady to fully steady, frozen tom breast meat steady, destrapped tenderloins steady with increased confidence noted, breast trim steady to firm, scapula steady to barely steady, fresh wing meat with skin steady at best and frozen wing meat with skin barely steady to weak. Demand on breast trim, fresh tom breast meat, and frozen destrapped tenderloins moderate to good; scapula light; fresh wing meat with skin light to moderate; frozen wing meat extremely light to light. Offerings of breast trim and fresh tom breast meat light at best, frozen tom breast meat light and held with confidence, frozen destrapped tenderloins light to adequate and better balanced, scapula adequate to fully adequate, frozen wing meat with skin adequate to burdensome. Trading active on fresh tom breast meat, balance slow to moderate. For domestic: fresh wing meat with skin 74-78, fresh scapula 103-108, plant grade non-basted 12-14 lb. breasts 135 and 16-18 lb. breasts 145 cents delivered. For export: livers 26 delivered august shipments, tom necks 36, mixed machine defatted hand cut gizzards 39 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	111.00		111.00	40	111.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	158.00	18	150.32	44
BREASTS, 4-8 LBS PLANT GRADE 2/	100.00-101.00		100.50	80	99.25	160
DRUMSTICKS, TOM	50.00-52.00		51.33	120	50.32	315
DRUMSTICKS, TOM—FRESH	49.00		49.00	280	49.25	640
DRUMSTICKS, HEN		R	42.00	17	42.00	17
WINGS, FULL-CUT, TOM	28.00-34.00		30.06	320	28.69	580
WINGS, FULL-CUT, HEN		R	27.23	26	27.23	26
WINGS, V-TYPE, TOM		R	31.00	40	31.60	200
WINGS, V-TYPE, HEN		F	90.00	40		
NECKS, TOM	36.00-40.00		38.00	160	38.65	226
NECKS, HEN		R	40.00	6	40.00	6
BREASTS, B/S, TOM 3/		F	171.00	40		
BREASTS, B/S, TOM—FRESH 3/	177.00-182.00		179.26	1,000	178.85	1,550
THIGH MEAT	83.00		83.00	8	83.00	10
THIGH MEAT—FRESH	85.00		85.00	40	83.64	73
BREAST TRIM MEAT		W	142.00	40	141.20	200
SCAPULA MEAT		W	95.00	12	95.00	12
TENDERLOINS		T	150.00	20	150.00	20
DESTRAPPED TENDERS	148.00-152.00		150.00	160	148.47	836
WING MEAT WITH SKIN		T	60.00	120	60.00	120
DESTRAPPED TENDERS—FRESH	167.00-172.00		168.39	174	168.56	194
MECHANICALLY SEPARATED 4/	28.00		28.00	80	28.27	220
MECHANICALLY SEPARATED—FRESH 4/	26.00-32.00		29.22	360	27.98	801
EXPORT TRADING						
DRUMSTICKS, TOMS	50.00		50.00	80	49.86	448
WINGS FULL-CUT - TOMS		M	25.75	240	25.75	240
WINGS, V-TYPE, TOM		R	31.00	208	31.00	208
TAILS		W	23.00	40	23.00	40
MECHANICALLY SEPARATED 4/	31.00		31.00	40	29.75	160
THIGH MEAT - FROZEN	83.00		83.00	40	82.53	636

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.