



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices remained unchanged when compared to the previous report. The market tone steady to fully steady entering the holiday weekend. Demand in a full range of light to fairly good. Supplies in close balance to tight on the larger sizes and fully sufficient to available on medium and small. Breaking stock offerings were short to sufficient with the lighter breaking stock in the longest position. Demand for additional product light to good. Spent hens fully adequate to ample for the moderate to good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices 1 cent higher for large for IA-MN-WI producer prices. Midwest delivered prices unchanged but trending higher for next week on the larger sizes. Trade sentiment fully steady for the larger sizes and mostly steady for the balance. Cartoned demand moderate to instances fairly good. Food service movement mostly light to moderate. Supplies tight for the larger sizes and fully adequate to available for medium and small.

	Range	Mostly	IA-MN-WI	Prices paid to producers.	Range	Mostly
EXTRA LARGE	46-56	47-53	LARGE		31-40	35
LARGE	45-55	46-49	MEDIUM		7-11	9
MEDIUM	18-28	20-23	SMALL		5-7	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL Prices unchanged, however asking prices for next week's deliveries trending higher on the larger sizes and unchanged on mediums. Trade sentiment mostly steady to instances fully steady entering the holiday weekend. Demand into all outlets moderate to fairly good. Supplies ranged close to available, with the lighter weight eggs in the longest position. Breaking stock offerings usually adequate for a light to moderate demand. Schedules for next week reduced due to the holiday. Spent hen supplies fully adequate to ample for the moderate to good demand. Processing schedules reported as mostly normal for the upcoming week.

	RANGE	MOSTLY
EXTRA LARGE	54-70	55-59
LARGE	48-62	54-57
MEDIUM	24-37	29-31

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices unchanged with larger sizes increasing for next week. Trade sentiment fully steady to firm for the larger sizes and steady for the smaller sizes. Retail demand moderate to at times fairly good with scattered feature activity. Food service movement generally moderate. Supplies of larger sizes adequate to barely adequate, mediums adequate. Central states breaking stock prices unchanged. Demand moderate to instances good. Heavy weight shell egg offers short. Offers of lighter weight product barely adequate. Most breakers working shortened holiday schedules. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	56.5-65	58-61
LARGE	53.5-62	55-58
MEDIUM	27.5-36	29-32

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices unchanged. Asking prices for next week's deliveries trending higher on the larger sizes and unchanged on medium. The market tone mostly steady to at times fully steady entering the holiday weekend. Demand moderate to fairly good. Supplies close to available with lighter weights in the longest position. Breaking stock supplies adequate for the light to good demand. Breaking schedules for next week reduced due in part to the holiday. Light type fowl fully sufficient to ample for the moderate to good demand. Processing schedules noted as mostly normal for the upcoming week.

	RANGE	MOSTLY
EXTRA LARGE	47.25-60	54-57
LARGE	41.25-58	52-55
MEDIUM	25.5-33	26-30

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged when compared to the previous day's report. Trade sentiment was generally steady to occasionally fully steady entering the holiday weekend. Demand was reported as mostly moderate. Supplies were available to close, with the lighter weight eggs remaining in the longest position.

	RANGE
EXTRA LARGE	64-68
LARGE	62-66
MEDIUM	36-40

MIDWEST REGIONAL

	RANGE	MOSTLY
EXTRA LARGE	53-62	55-59
LARGE	52-61	53-55
MEDIUM	25-34	28-30

WESTERN REGIONAL Prices unchanged. The market tone was firm on the large sizes with asking prices for next week 4 cents higher on jumbo, 3 cents higher on extra large, and 3-4 cents higher on large. Medium were steady with asking prices unchanged. Retailer demand light to moderate. Offerings light.

CALIFORNIA Prices unchanged. The market tone was firm on the large sizes with asking prices for next week 4 cents higher on jumbo, 3 cents higher on extra large, and 4 cents higher on large. Medium and small were steady with asking prices unchanged. Retailer demand light to moderate. Offerings light. Small benchmark price 41.

CALIFORNIA California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	112
EXTRA LARGE	101
LARGE	88
MEDIUM	61

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	79-101
EXTRA LARGE	77-89
LARGE	75-78
MEDIUM	48-51

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	249-309
EXTRA LARGE	219-289
LARGE	199-229
MEDIUM	179-199

CENTRAL STATES BREAKING STOCK Prices unchanged. Heavier weight shell egg offers short. Offerings of lighter weight product barely adequate. Demand moderate to instances good. Most breakers working on shortened holiday schedules and closely watching inventories and orders. Floor stocks in close balance to fully adequate. Schedules full-time to part-time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	21-23	23
CHECKS & UNDERGRADES	10-14	10-12

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

EASTERN REGION BREAKING STOCK Prices unchanged when compared to early week trading. Trade sentiment at least steady. However, demand light on heavy weight product, but moderate to active on light weight breaking stock. Overall, floorstocks and supplies usually adequate and consisted of mostly lighter weight eggs. Processing schedules seasonal normal to heavy, but next week projected schedules reduced due in part to the holiday. Cases broken under federal inspection in the Eastern region for the week ending 25-Jun-2005 were 1% less than the previous week, 3% less than last year.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	21-26	22-24
CHECKS & UNDERGRADES	10-17	11-15

EASTERN REGION AREA: AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 25-JUN-05

(LBS IN THOUSANDS)
(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,378,428	32,841	13,156	7,232	3,704	4,351
PW	1,369,766	31,141	14,015	7,524	3,442	4,419
LY	1,283,772	30,963	12,148	6,427	2,821	4,490
% Chg PWK	1%	5%	-6%	-4%	8%	-2%
% Chg LY	7%	6%	8%	13%	31%	-3%
2005	32,427,356	765,918	322,631	173,140	73,187	110,488
2004	30,259,028	715,768	291,763	161,463	68,613	104,055
% Chg YTD	7%	7%	11%	7%	7%	6%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.77	41.68	42.09
(Inedible Excluded)	38.62	38.46	38.59

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	558,871	40.5%	14,312	43.6%
PREVIOUS WEEK	548,234	40.0%	13,720	44.1%
LAST YEAR	508,436	39.6%	13,625	44.0%

NATIONAL LIQUID Pasteurized salt yolk reported from 45 to 48 cents fob with no pasteurized whites to report. Trade sentiment was steady to mostly steady for all liquid products. Demand was quiet as the upcoming 4th of July holiday has many industrial users reducing schedules for the end of this week and the first of next week. Offerings were adequate. Production schedules continued to vary from plant to plant for next week with most processors shortening schedules for the holiday. Central states breaking stock prices remain unchanged from the past week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	9	22-24.5	22.78	.82
WHITES	17	12-14	12.94	.30
YOLKS	9	51	51.00	.33

EASTERN REGION FROZEN Mostly prices were unchanged on salt yolks, unchanged to slightly higher on whole, but unchanged to lower on whites and sugar yolks when compared to a week earlier. Demand and trading was light to moderate. Offerings were adequate for trade needs. Trade sentiment was usually steady. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 25-Jun-2005 were 5% more than the previous week, but 1% lower than a year earlier.

	TRUCKLOTS		LTL (MIN. 25 CONT.)
	RANGE	MOSTLY	RANGE
WHOLE	32-38	33-36	40-44
BLENDS (/)	TFEWR		56-75
WHITES	29-34	30-32	36-47
SUGARED YOLKS (MIN 43% SOLIDS)	55-60	56-59	63-67
SALTED YOLKS (MIN 43% SOLIDS)	53-57	54-57	59-65

(/) - whole plus yolk plus sweetener, generally 28-32% egg solids.

CENTRAL REGION FROZEN Frozen whole egg, whites and salted yolk prices ranged unchanged with sugared yolk unchanged to 1 cent higher. Trade sentiment was steady for all frozen products. Demand was light to instances moderate with offerings adequate to available. Central States breaking stock prices were unchanged when compared to the previous week's reported prices.

	TRUCKLOTS	
	RANGE	MOSTLY
WHOLE	33-37	33-36
WHITES	30-34	30-33
SUGARED YOLKS (MIN 43% SOLIDS)	57-60	58-59
SALTED YOLKS (MIN 43% SOLIDS)	55-57	

SOUTHERN CALIFORNIA FROZEN Prices 1 cent lower on whites, unchanged on whole and yolks. Southern California breaking activity for the week ending 6/25 was 1% more than the previous week. Frozen demand fair with freezer stocks adequate.

	LTL (MIN. 25 CONT.)	
	RANGE	
WHOLE	39-42	
WHITES	36-39	
SUGARED YOLKS (MIN 43% SOLIDS)	63-66	
SALTED YOLKS (MIN 43% SOLIDS)	61-64	

NATIONAL DRIED EGG REPORT Mostly prices were unchanged to slightly higher on whole, unchanged to lower on yolks, unchanged on blends, but lower on albumen when compared to a week earlier. Movement was light to moderate on whole and albumen; but light on yolks. Offerings were adequate for trade needs. The undertone was steady on yolks, improved on whole, and unsettled on albumen. Dried eggs processed under federal inspection for the week ending 25-Jun-2005 were 8% more than the previous week, and 31% more than last year. The total year to date production on dried eggs produced were 7% higher than a year earlier.

	wholesale selling prices, dollars per lb, in cont., trucklot & less-than-trucklot volumes.
WHOLE	1.23-1.50 MOSTLY 1.27-1.36
YOLKS	1.26-1.50 MOSTLY 1.31-1.45
ALBUMEN, SPRAY, DRIED	2.01-2.32 MOSTLY 2.07-2.15
BLENDS (WHOLE PLUS SWEETENER)	1.13-1.65 MOSTLY 1.20-1.30

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 24, 2005-JUNE 30, 2005

CURRENT LOADS 114.75 **FUTURE LOADS** 40.25 **TOTAL LOADS** 155.00

CLASS	SE		NE		MW		LOADS	SC		NW		SW		LOADS	
	ORG	DST	ORG	DST	ORG	DST		ORG	DST	ORG	DST	ORG	DST		
GNR W 1	35.00	46.00	35.00	37.00	41.17	37.83	29.00	GNR W 1	—	—	—	—	53.83	6.00	
GNR W 2	—	—	35.50	37.00	—	—	1.00	GL W XL	48.00	53.00	—	—	55.83	58.78	9.50
GNR W 3	—	16.00	—	—	14.00	—	2.00	GL W LG	42.00	50.00	—	54.43	51.50	52.94	28.75
GL W J	—	—	—	—	—	56.00	1.00	GL W MD	21.00	—	—	—	24.00	26.02	8.75
GL W XL	—	51.00	48.50	52.79	47.81	—	13.50	GL W SM	—	15.00	—	—	—	—	1.00
GL W LG	—	48.50	43.29	44.75	45.17	43.67	44.25	GL BR XL	—	44.00	—	—	—	—	.50
GL W MD	—	22.00	17.40	19.40	16.81	17.38	18.25	GL BR LG	—	42.00	—	—	—	—	2.00
GL W SM	19.50	21.00	15.58	17.92	10.00	10.50	5.75	NRBS - 36	15.00	16.00	—	—	—	—	1.00
GL BR XL	—	—	—	—	36.25	—	.50								
GL BR LG	—	—	—	—	34.25	—	2.00								
NRBS - 48	—	—	—	26.40	—	23.00	8.25								
NRBS - 45	—	—	22.00	24.25	—	—	3.00								
NRBS - 42	—	—	—	—	15.79	17.33	20.00								
NRBS - 39	14.50	—	13.67	15.83	15.63	13.82	14.00								
NRBS - 36	—	—	—	12.00	8.00	12.00	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were unchanged when compared to a week ago. Demand was moderate to moderately good. Offerings of spent hens was fully adequate to ample for current trade needs. Processing schedules were mostly normal. Trade sentiment was steady. **RANGE** **MAJORITY**
REMOVAL COST 3-13 9-11

SOUTH CENTRAL LIGHT LIVE HEN Disposal costs were too few to report. Demand was moderate for adequate offerings. Schedules were normal. Finished sales were fair. Salvage values were expected to remain constant. **RANGE** **MAJORITY**
REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Majority prices on removal costs for spent hens was unchanged. Offerings were ample with demand fairly good to good. Many producers were utilizing rendering operations as slaughter operations were currently running at capacity. Trade sentiment unsettled. **RANGE** **MAJORITY**
REMOVAL COST .5-14 5-6

WEST COAST LIGHT LIVE HEN Plant schedules light to moderate. Offerings adequate.

SHELL EGGS-COMBINED REGIONAL JULY 01, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	57.00	55.50	30.00
SOUTHEAST	55.50	53.50	28.00
MIDWEST	50.00	47.50	21.50
SOUTH CENTRAL	59.50	56.50	30.50
COMBINED REGIONAL	55.68	53.39	27.61

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; light canners were unchanged to slightly lower when compared to a week earlier. Demand was light to fair at best and generally unaggressive for light canners; heavy canners were fair with most available supplies being used internally. Offerings were at least adequate to fully adequate. Processing schedules were mostly normal. The undertone was no better than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) (WITHOUT NECKS)
23-30 MAJORITY 26-27 TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) (WITHOUT NECKS)
24-33 MAJORITY 27.5-28.5 TOO FEW SALES TO REPORT

LIVE POULTRY SLTRD UNDER INSPECTION W/E 25-JUN-05

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,658	1,572	3,230
Last Week	1,569	1,462	3,031
Same week yr ago	1,456	1,449	2,905
To-date/2005	38,864	34,521	73,385
To-date/2004	33,245	32,412	65,657

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	148	0	148
Last Week	227	7	234
Same week yr ago	253	0	253
To-date/2005	6,929	33	6,962
To-date/2004	6,230	71	6,301

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,806	1,572	3,378
Last Week	1,796	1,469	3,265
Same week yr ago	1,709	1,449	3,158
To-date/2005	45,793	34,554	80,347
To-date/2004	39,475	32,483	71,958

Source: USDA/AMS Poultry Programs, Market News Branch

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**U.S. EXPORTS TO CANADA, IN POUNDS (000) (PRELIMINARY)**

TYPE	Year-To-Date			
	2005	2004 /1	2005 2/	2004
Liquid	545	502	6,495	5,463
Frozen	0	0	21	11
Dried	0	0	207	338
Total	545	502	6,723	5,812

U.S. IMPORTS FROM CANADA, IN POUNDS (000) (PRELIMINARY)

TYPE	Year-To-Date			
	2005	2004 /1	2005	2004
Liquid	42	378	2,566	2,970
Frozen	42	126	373	950
Dried	0	74	345	1,403
Total	84	578	3,284	5,323

INSPECTED SHELL EGGS**U.S. EXPORTS TO CANADA, IN 30-DOZEN CASES (000)**

TYPE	Year-To-Date			
	2005	2004 /1	2005	2004
Jumbo	0	0	67	177
Extra Large	3,800	4,560	37,700	49,316
Large	3,590	12,910	75,634	106,759
Medium	3,540	5,202	40,710	41,754
Ungraded	1,572	8,580	59,654	154,614
Misc	0	0	5,053	13,670
Total	12,502	31,252	218,818	366,290

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

**COLD STORAGE HOLDINGS - SELECTED CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)**

	Frozen Eggs/LBS	Processed other	
		Turkeys/LBS	Poultry/LBS
AM 06/27/05	3,362	115,499	48,735
AM 06/01/05	3,310	116,134	46,132
CHG	52	-635	2,603
PCT CHG	2%	-1%	6%

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 25-JUN-2005

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG	
			PW	LY
Atlanta	23.7	27.1	-13	1
Boston	3.3	2.9	14	-13
Chicago	69.2	56.9	22	22
Detroit	29.1	22.5	29	13
Kansas City	6.1	4.5	36	79
Los Angeles	113.1	114.0	-1	18
New Orleans	6.1	7.5	-19	-25
New York	27.8	29.3	-5	-5
St. Louis	18.3	15.2	20	13
San Francisco	17.6	17.7	-1	-18
Total	314.3	297.6	6	11
4 Week Moving Avg.	304.0			

COMMERCIAL EGG MOVEMENT

(Receipts From Producers)

W/E 25-Jun-05 REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
North Atlantic	241.9	0	-3
East North Central	611.1	-1	10
West North Central	302.1	1	5
South Atlantic	206	9	-2
South Central	61.2	-1	-12
West	198.8	1	5
Total	1621.1	1	4
Matched plants reporting		86	85

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

NEW ENGLAND WEEKLY SHELL EGG REPORT

Jun 28, 2005

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS
DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	102	99	65	43
MOSTLY	-	-	-	-
NEW HAMPSHIRE	95-99	91-95	58-62	36-40
MOSTLY	97-98	93-94	60-61	38-39
RHODE ISLAND	101-105	98-102	64-68	42-46
MOSTLY	101	98	64	42
VERMONT	102-103	99-100	65-75	-
MOSTLY	102	99	65	-

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