



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

As the week began and throughout the week prices were higher on the larger sizes but unchanged on mediums. The trade sentiment was steady on mediums and fully steady to occasionally firm on the larger sizes. Retail and food service demand was light to at times fairly good. Supplies were close to tight for the heavier weights and fully adequate to available for the lighter weights. Breaking stock prices were unchanged. Offerings were tight to unavailable for heavy weight shell eggs with offerings of lighter weight barely adequate. Demand was moderate to instances good. Many breakers were working on next week's shortened holiday schedule needs and taking a wait and see attitude towards the market. Floor stocks were in a full range of in close balance to fully adequate. Schedules were full-time to part-time. Trade sentiment was steady. Removal costs were higher. More producers were moving spent hens into any available processing facilities. Offerings were ample. Demand was fair to fairly good. Trade sentiment was steady. Removal prices ranged 5-10 cents, mostly 5-6 cents per head.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices were 1 cent higher for large for IA-MN-WI producer prices. Midwest delivered prices were unchanged but were trending higher for next week on the larger sizes. Trade sentiment was fully steady to firm for the larger sizes and mostly steady for the balance. Cartoned demand was moderate to instances fairly good. Food service movement was mostly light to moderate. Supplies were tight for the larger sizes and fully adequate to available for medium and small. Central states breaking stock prices were unchanged. Demand was moderate to instances good. Offerings were tight to unavailable for the heavy weight shell eggs and barely adequate for the lighter weight product. Floor stocks in close balance to fully adequate. Schedules full time. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	46-56	47-53
LARGE	45-55	46-49
MEDIUM	18-28	20-23

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged, however the larger sizes were trending slightly higher. Trade sentiment was mostly steady to instances fully steady. Demand was moderate to fairly good. Supplies were close to available for trade needs. Breaking stock offerings were sufficient and demand was noted as light to moderate. Spent hens ranged adequate to ample for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	54-70	55-59
LARGE	48-62	54-57
MEDIUM	24-37	29-31

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

## SHELL EGGS-COMBINED REGIONAL JUNE 24, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	52.50	51.00	29.00
SOUTHEAST	50.50	48.50	28.00
MIDWEST	44.00	41.50	21.50
SOUTH CENTRAL	54.50	50.50	30.50
COMBINED REGIONAL	50.55	47.97	27.37

Computed from simple weekly averages weighted by regional area populations.

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-28-05	06-21-05	06-29-04
Large	28-37	22-31	44-51
Medium	7-11	7-11	24-28

## WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 27, 2005

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		Northeast	CENT	Atl	Pacific		
Jumbo	Curr Wk	8.1	10.7	4.6	10.4	11.2	45.0
	Change	-0.6	0.7	-6.4	-0.1	0.0	-12%
Ex Lge	Curr Wk	21.5	25.5	11.7	21.2	31.1	111.0
	Change	-2.1	-3.3	-1.1	-1.2	2.2	-5%
Large	Curr Wk	51.6	80.5	49.2	86.4	78.6	346.3
	Change	-4.5	-44.8	-4.5	4.3	4.7	-11%
Medium	Curr Wk	16.0	55.2	21.2	28.9	29.6	150.9
	Change	-2.6	-32.6	3.3	4.4	-7.9	-19%
Small	Curr Wk	9.5	17.9	3.5	7.9	7.2	46.0
	Change	-3.5	-7.0	0.1	-4.8	-1.2	-26%
Misc	Curr Wk	5.5	40.3	7.7	13.1	6.0	72.6
	Change	-1.5	0.5	-1.0	-3.0	2.0	-4%
Ungraded	Curr Wk	21.0	45.4	13.3	34.4	29.3	143.4
	Change	-0.1	2.9	-2.5	4.1	4.2	6%
Total	Curr Wk	133.2	275.5	111.2	202.3	193.0	915.2
Percent	Change	-10%	-23%	-10%	2%	2%	-10%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	915.2	-10%	175
Shell Egg Breaking Stock	261.4	-9%	35

Total Shell Egg 1,176.6 -10% 210

1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers. 2/ Due to a correction in the S. Atlantic, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

NO	SO	SO	5-AREA	
NORTHEAST	CENT	ATL	PACIFIC	SUMMARY
148.1	359.1	123.3	198.6	1,018.1

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
 North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
 South Central - AR, CO, KS, LA, MO, NM, OK, TX  
 South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
 Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 25-JUN-05**(LBS IN THOUSANDS)  
(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,378,428	32,841	13,156	7,232	3,704	4,351
PW	1,369,766	31,141	14,015	7,524	3,442	4,419
LY	1,283,772	30,963	12,148	6,427	2,821	4,490
% Chg PWK	1%	5%	-6%	-4%	8%	-2%
% Chg LY	7%	6%	8%	13%	31%	-3%
2005	32,427,356	765,918	322,631	173,140	73,187	110,488
2004	30,259,028	715,768	291,763	161,463	68,613	104,055
% Chg YTD	7%	7%	11%	7%	7%	6%

**Average Yield Per Case -**

	Current Week	Previous Week	Last Year
(Inedible Included)	41.77	41.68	42.09
(Inedible Excluded)	38.62	38.46	38.59

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	558,871	40.5%	14,312	43.6%
PREVIOUS WEEK	548,234	40.0%	13,720	44.1%
LAST YEAR	508,436	39.6%	13,625	44.0%

**BROILER HATCHERY**

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	JUN 18	JUN 25	JUN 18	JUN 25
	Thousand			
AL	31,240	30,846	22,158	21,560
AR	31,354	30,905	*24,561	25,436
DE	4,136	4,061	*5,999	6,480
FL	1,394	1,403	1,536	1,482
GA	33,499	33,138	26,911	28,325
KY	7,070	6,636	*5,995	6,190
LA	4,105	4,105	4,134	4,057
MD	9,009	9,016	*5,009	4,452
MS	19,178	18,959	17,160	17,212
NC	18,057	18,590	15,311	15,001
OK	*6,506	6,468	*4,999	5,405
PA	*3,980	4,006	*2,988	2,867
SC	5,175	5,065	4,927	4,605
TX	15,422	15,257	12,937	12,972
VA	*6,556	6,495	*5,455	5,835
CA, MO, TN, & WV	*18,221	17,782	*17,450	16,231
19 State Total	*214,902	212,732	*177,530	178,110
Previous Year Total	214,006	212,929	175,598	175,595
Pct. of Prev. Year	100	100	101	101

\* Revised

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Aug-05 is estimated at 163.7 million head. This compares to 163.4 million head the previous week and to 164.8 million head the same week a year ago, when the slaughter was 161.5 million head and the composite weighted average price was 78.08 cents per pound.

**TRAILER LOAD EGG SALES** - WEEKLY WTD AVG PRICES  
(CNTS/DOZ) NATIONAL TRADING FOR 06/23/05-06/29/05

CURRENT LDS 79.25 FUTURE LDS 25.50 TOTAL LDS 104.75

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	35.00	37.00	34.50	37.00	39.00	38.30	19.00
GNR W 3	—	16.00	—	—	14.00	—	3.00
GL W J	—	—	—	—	—	56.00	1.00
GL W XL	—	50.00	48.50	53.10	47.71	—	14.00
GL W LG	—	48.57	43.17	44.57	43.28	43.67	45.25
GL W MD	22.00	—	21.22	19.40	16.38	17.38	16.50
GL W SM	—	—	16.88	19.38	10.00	10.50	3.75
GL BR XL	—	—	—	—	36.25	—	.50
GL BR LG	—	—	—	—	34.25	—	2.00
NRBS - 48	—	—	—	26.40	—	23.00	10.25
NRBS - 45	—	—	22.00	24.25	—	—	3.00
NRBS - 42	—	—	—	—	—	15.00	2.00
NRBS - 39	—	—	13.67	15.83	16.00	13.50	7.00
NRBS - 36	—	—	—	12.00	8.00	12.00	3.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 25-JUN-2005**

SELECTED CONSUMING CENTERS	CW		PW	PCT CHG	
	THOUSANDS			PW	LY
Atlanta	23.7	27.1		-13	1
Boston	3.3	2.9		14	-13
Chicago	69.2	56.9		22	22
Detroit	29.1	22.5		29	13
Kansas City	6.1	4.5		36	79
Los Angeles	113.1	114.0		-1	18
New Orleans	6.1	7.5		-19	-25
New York	27.8	29.3		-5	-5
St. Louis	18.3	15.2		20	13
San Francisco	17.6	17.7		-1	-18
Total	314.3	297.6		6	11
4 Week Moving Avg.	304.0				

**LIVE TURKEYS SLAUGHTERED W/E 25-JUN-05**

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
-----THOUSANDS-----					
Head	1,999	2,714	26	5	4,744
Avg Wt	16.06	37.14	27.21	30.79	28.20
Last week	2,001	2,663	12	1	4,677
Same wk yr ago	1,729	2,743	46	2	4,520
Avg Wt	15.95	36.74	24.17	50.34	28.67
To-date/2005	41,708	63,684	543	71	106,006
To-date/2004	42,795	62,659	1,119	168	106,741

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

	Week ending 25-JUN-05					
	(Preliminary) (Released 1:00 Eastern Time)					
	---YOUNG TURKEYS---			OLD	TOTAL TURKEYS	
	THOUSAND	PCT CHG	AVG	BANDED	AVG	
	HEAD	PW	LIVE WT	-THOUSAND	HEAD-	LIVE WT
North East	734	-2	23.92	(A)	735	23.92
South Atlantic	724	-1	31.51	(A)	725	31.51
North Central	2,225	-1	31.77	(A)	2,226	31.77
South Central	710	16	19.17	(A)	711	19.17
West	346	0	25.82	(A)	347	25.82
U.S. total	4,739(B)	1	28.20	5	4,744	28.20
To-date						
2005	105,935(B)			71	106,006	
To-date						
2004	106,573(B)			168	106,741	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 26,000; for the current year to date 543,000; for last year to date 1,119,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 25-Jun-2005 (PRELIMINARY)					
	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	171,159	1,658	1,572	3,230	476
Avg Wt	5.29	3.20	8.18	5.62	6.65
Last week	169,799	1,569	1,462	3,031	415
Same wk yr ago	162,023	1,456	1,449	2,905	484
Avg Wt	5.35	3.37	8.19	5.77	6.59
To-date/2005	3,980,119	38,864	34,521	73,385	12,476
To-date/2004	3,871,440	33,245	32,412	65,657	11,594

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.6 million head. Estimated U.S. slaughter for this period was 173.2 million head, or 5.6 million more than estimated available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 02-JUL-05

CLASS	CURRENT WEEK	PREVIOUS WEEK
	07/02/05(1)	06/25/05
-----THOUSAND HEAD-----		
Broiler/fryer	174,838(2)	164,270
Light hens	1,557	1,627
Heavy hens	1,461	1,527
Total	177,856	167,424

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 02-Jul-05 is 167.2 million head compared to 162.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 175.2 million head or 8.0 million more than estimated available. For the week of 09-Jul-05 the estimated available is 166.8 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/****FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD		PCT	AVG WT	
	SLAUGHTERED	AVAILABLE			
May	21	165.0	166.3	99%	5.30
	28	164.0	166.5	98%	5.23
June	4	149.9	165.9	90%	5.30
	11	169.2	167.1	101%	5.35
	18	171.9	168.3	102%	5.36
	25	173.2	167.6	103%	5.29
Year to date		4,028.4	4,103.2	98%	
July	2	167.2			
	9	166.8			

**FINAL BROILER/FRYERS** Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 17JAN//2005 (cents per lb.)

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD	AVG	LDS	WTD	AVG
Chicago	65.00-68.00	68.01	41	68.18	78	
Los Angeles	81.00	80.54	61	74.13	157	
New York	71.00-74.00	72.71	24	70.78	62	

**COMPOSITE WTD AVERAGE PRICES FOR RTC BROILER/FRYERS**

Change from			
217-JUN-2005	20-JUN-2005	20-JUN-2005	28-JUN-2004
71.76	.04	71.72	82.26
NUMBER OF LOADS	605		

**MONTHLY WEIGHTED AVERAGE PRICE FOR RTC BROILER/FRYERS**

Month	Weighted Average	Loads
June	72.19	2,675.00

**QUARTERLY AVERAGE PRICE FOR RTC BROILER/FRYERS**

Month	Weighted Average	Loads
April-June	72.63	7,824.20

**WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)**

	OFFERS	SALES	WTD AVG	LBS (000)
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**CURRENT SHIPMENTS 2/**

<b>8-16 LB HENS</b>				
EASTERN REGION 3/	70-71	70	70.00	60
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION 5/	70-71	71	71.00	280

**16-24 LB TOMS**

EASTERN REGION	70-71	70	70.00	60
CENTRAL REGION	69-71	-	-	-
WESTERN REGION	67-71	67-70	68.40	1200

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

**COLD STORAGE HOLDINGS - SELECTED CENTERS**

(INCL GOVT STOCKS) (IN THOUSANDS)

		Processed other		
		Frozen Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	06/27/05	3,362	115,499	48,735
AM	06/01/05	3,310	116,134	46,132
CHG		52	-635	2,603
PCT CHG		2%	-1%	-6%

**HEN MARKETS**

**HEAVY TYPE** (7 pounds and up) \*Final Price, Generally for slaughter the week of 27-JAN-05

REGIONS	RANGE	MAJORITY	WTD. AVG
<b>Southeast (1)</b>	9.5-15.75 CENTS/LB.	12-14	13.01
<b>Southeast (2)</b>	TFEWR		

**South Central (1)** 9-16 CENTS/LB. 11.75-13.75 12.65

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*Weights under 7 lbs. subject to discount.

**LIGHT TYPE** Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

24-JUN-05

<b>REMOVAL COST</b>		
	RANGE	MAJORITY
<b>Eastern</b>	3-13	9-11
<b>South Central</b>	Too Few To Report	
<b>North Central</b>	5-10	5-6

**COMMERCIAL EGG MOVEMENT**

(Receipts From Producers)

W/E 25-Jun-05	CASES (IN THOUS)	PERCENT CHANGE FROM	
REGIONS		PW	LY
North Atlantic	241.9	0	-3
East North Central	611.1	-1	10
West North Central	302.1	1	5
South Atlantic	206	9	-2
South Central	61.2	-1	-12
West	198.8	1	5
Total	1,621.1	1	4
Matched plants reporting		86	85

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

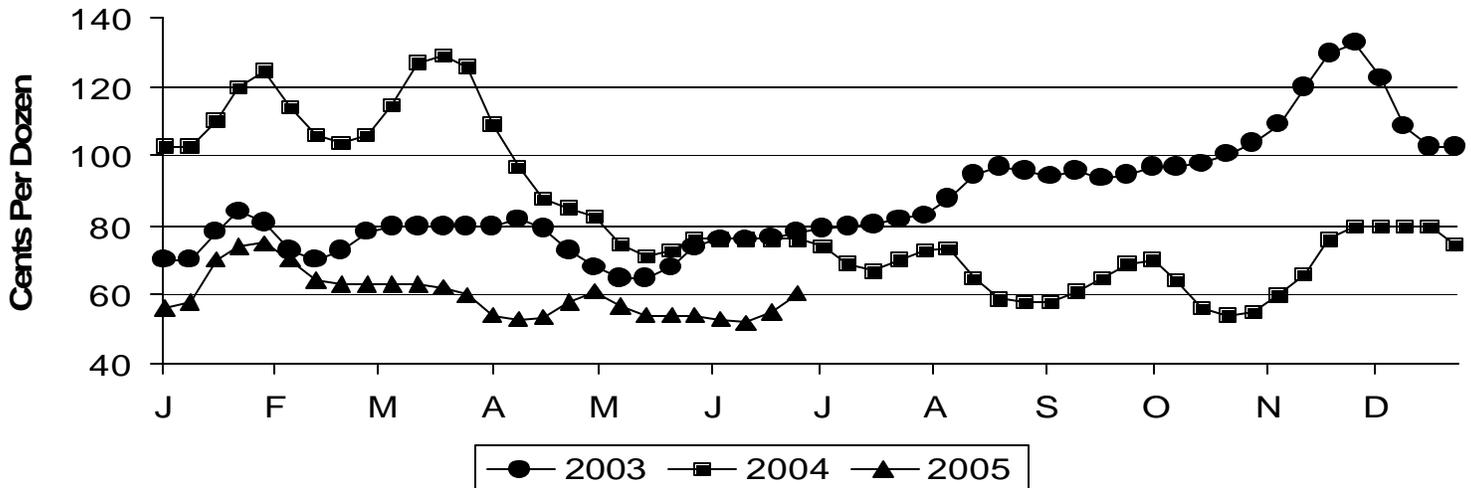
West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

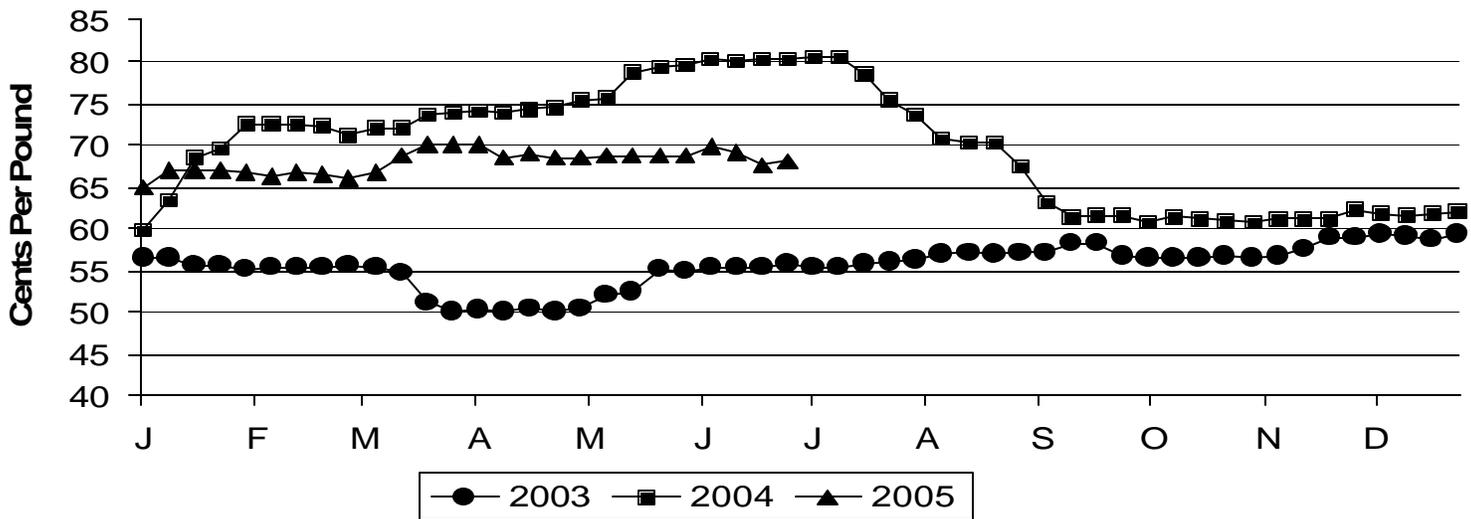
South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

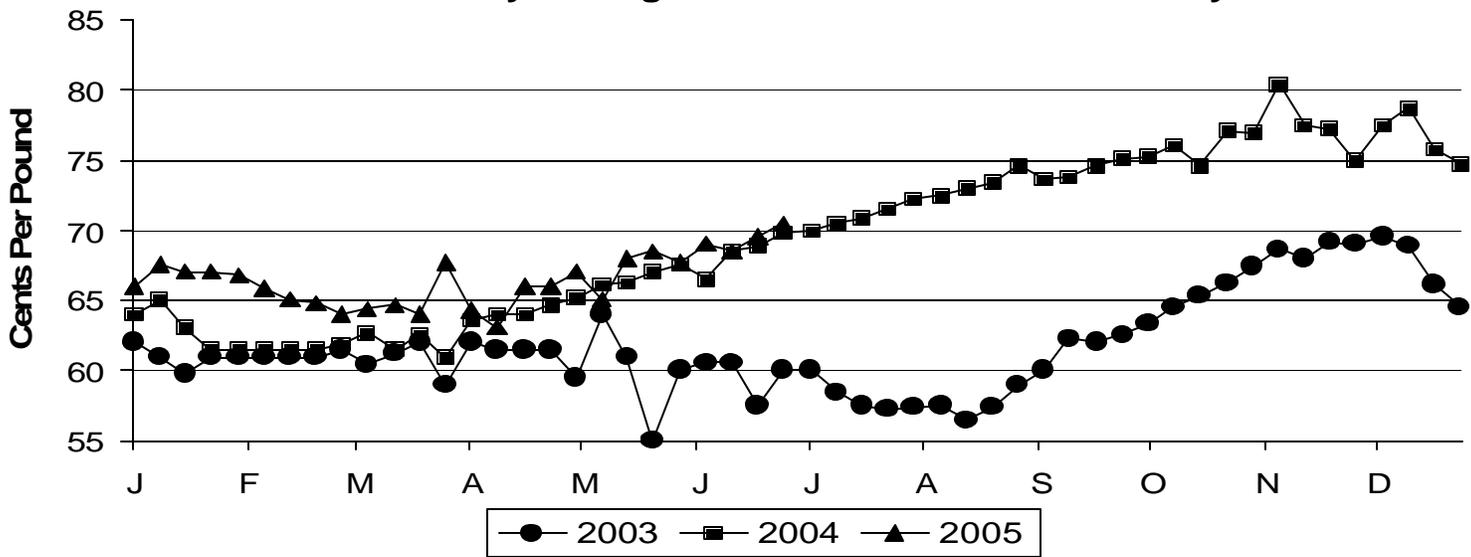
### New York Large Weekly Average Price



### Chicago Broiler/Fryer Weighted Average Prices



### Eastern Weekly Average Prices For 8-16 LB Hen Turkeys



Note: Some Weeks' Average Prices are Based on Offers Only

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