



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were unchanged on all sizes when compared to Friday's report. In the Northeast, weekly prices were higher on all sizes. Elsewhere, weekly prices were higher on the heavier weight eggs and unchanged on the lighter sizes. The market tone was steady to fully steady entering the week. Demand into all channels was moderate to at times good. Supplies were adequate to close on the larger sizes and fully adequate to available for medium and small eggs. Breaking stock offerings were tight to sufficient for the light to moderate demand. Spent hens were adequate to ample and demand was reported as moderate to fairly good. Processing schedules were normal to occasionally heavy.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were unchanged. Midwest delivered prices were higher for extra large and large and unchanged for medium. Trade sentiment was steady to fully steady for the larger sizes and usually steady for the balance. Cartoned demand was moderate to fairly good. Food service movement was mostly fair to instances good. Supplies remained adequate to close for the larger sizes and fully adequate to available for medium and small.

	RANGE	MOSTLY	IA-MN-WI - Prices paid to producers.	RANGE	MOSTLY
EXTRA LARGE	46-56	47-53	LARGE	28-37	32
LARGE	45-55	46-49	MEDIUM	7-11	9
MEDIUM	18-28	20-23	SMALL	5-7	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL Prices were higher on all sizes when compared to the previous week's values. Trade sentiment was mostly steady to instances fully steady entering the week. Retail demand was moderate to at times fairly good. Supplies were about adequate to available for trade requirements. Breaking stock offerings were tight to sufficient and demand was reported as light to moderate. Spent hens were adequate to ample for normal to instances heavy processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	54-70	55-59
LARGE	48-62	54-57
MEDIUM	24-37	29-31

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were higher for extra large and large and were unchanged for medium. Trade sentiment was steady to fully steady for the larger sizes and steady for medium. Retail demand was moderate to fairly good. Food service movement was mostly moderate to at times good. Supplies were adequate to close for the larger sizes and fully adequate to available for medium. Central states breaking stock prices were unchanged. Offerings and demand were light to moderate. Floor stocks were balanced to fully adequate. Schedules full time. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	56.5-65	58-61
LARGE	53.5-62	55-58
MEDIUM	27.5-36	29-32

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices were higher on the larger sizes and unchanged on mediums when compared to last week's prices. Trade sentiment was steady to fully steady entering the week. Retail demand was moderate to fairly good. Supplies were adequate to close for the heavier weights and fully adequate to available for medium. Breaking stock offerings were sufficient for normal breaking schedules. Light type hens were sufficient to ample for the moderate to fairly good demand.

	RANGE	MOSTLY
EXTRA LARGE	47.25-60	54-57
LARGE	41.25-58	52-55
MEDIUM	25.5-33	26-30

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK Prices were unchanged when compared to Friday's report. Trade sentiment was generally steady entering the week. Demand was mostly moderate. Supplies were about adequate to available for present needs.

	RANGE
EXTRA LARGE	62-66
LARGE	60-64
MEDIUM	36-40

MIDWEST EGGS	RANGE	MOSTLY
EXTRA LARGE	53-62	55-59
LARGE	52-61	53-55
MEDIUM	25-34	28-30

WESTERN Prices 5 cents higher on jumbo, 5-6 cents higher extra large and large, unchanged on medium. The Pacific region inventory was 2% higher than last Monday with California up 4% and Oregon-Washington-Utah down 3%. Retailer demand moderate. Offerings light.

CALIFORNIA Prices 5 cents higher on jumbo, extra large, and large, unchanged on medium and small. The California inventory was 4% higher than last Monday. Retailer demand moderate. Offerings light. Small benchmark price 41.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	112
EXTRA LARGE	101
LARGE	88
MEDIUM	61

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA	
	RANGE		RANGE
JUMBO	249-309	JUMBO	
EXTRA LARGE	219-289	EXTRA LARGE	NOT AVAILABLE
LARGE	199-219	LARGE	
MEDIUM	179-189	MEDIUM	

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending July 01, 2005 will decrease by 11 percent. Present week purchases for the week ending June 24, 2005 were 241,357 cases which was 4 percent above the prior week and 11 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	201,620	39,737	241,357
% change from the prior week.....	+3	+8	+4

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices remain unchanged. Offerings and demand were light to moderate. Most breakers anticipated lighter offerings of heavy nest runs and were focusing on lighter weight product. Floor stocks were balanced to fully adequate. Schedules full time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	21-23	23
CHECKS & UNDERGRADES	10-14	10-12

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly higher when compared to a week earlier. Demand was mostly fair to moderate for the at least adequate offerings. Processing schedules were noted as normal to instances heavy. Sales of finished product were adequate for current needs. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-JUN-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.5-15.75	12-14	13.01
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Prices on limited trading were generally unchanged compared to the past week. Demand was moderate for adequate offerings. Schedules were normal. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-JUN-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-16	11.75-13.75	12.65

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 27, 2005

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/

(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		Northeast	CENT	Atl	Pacific		
Jumbo	Curr Wk	8.1	10.7	4.6	10.4	11.2	45.0
	Change	-0.6	0.7	-6.4	-0.1	0.0	-12%
Ex Lge	Curr Wk	21.5	25.5	11.7	21.2	31.1	111.0
	Change	-2.1	-3.3	-1.1	-1.2	2.2	-5%
Large	Curr Wk	51.6	80.5	49.2	86.4	78.6	346.3
	Change	-4.5	-44.8	-4.5	4.3	4.7	-11%
Medium	Curr Wk	16.0	55.2	21.2	28.9	29.6	150.9
	Change	-2.6	-32.6	3.3	4.4	-7.9	-19%
Small	Curr Wk	9.5	17.9	3.5	7.9	7.2	46.0
	Change	-3.5	-7.0	0.1	-4.8	-1.2	-26%
Misc	Curr Wk	5.5	40.3	7.7	13.1	6.0	72.6
	Change	-1.5	0.5	-1.0	-3.0	2.0	-4%
Ungraded	Curr Wk	21.0	45.4	13.3	34.4	29.3	143.4
	Change	-0.1	2.9	-2.5	4.1	4.2	6%
Total	Curr Wk	133.2	275.5	111.2	202.3	193.0	915.2
Percent	Change	-10%	-23%	-10%	2%	2%	-10%
TOTAL			Number of Cases		Percent Change		Number of Cooperators

Shell Egg	915.2	-10%	175
Shell Egg Breaking Stock	261.4	-9%	35

Total Shell Egg 1,176.6 -10% 210
1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers. 2/ Due to a correction in the S. Atlantic, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

NORTHEAST	CENT	SO	SO	ATL	PACIFIC	5-AREA SUMMARY
148.1	359.1	123.3	198.6	189.0	1,018.1	

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JUNE 13, 2005

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.86	1.83	1.74	1.16

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JUNE 13, 2005 AS SET BY ONTARIO EGG PRODUCERS.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.42	1.42	1.32	.77

TRAILER LOAD EGG SALES— DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 24, 2005

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
SE				NE				MW				SC				NW				SW			
CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS				
GL W XL	—	—	17.50	GL W XL	48.00	—	—	GL W XL	48.00	—	—	GL W XL	48.00	—	—	GL W XL	56.50	59.00	1.50				
GL W LG	—	—	—	GL W LG	—	—	—	GL W LG	—	—	—	GL W LG	—	—	—	GL W LG	51.50	52.29	4.25				
GL W MD	—	—	—	GL W MD	—	—	—	GL W MD	—	—	—	GL W MD	—	—	—	GL W MD	24.00	26.65	3.25				
GL W SM	—	—	—	NRBS - 39	—	—	—	NRBS - 39	—	—	—	NRBS - 39	—	—	—	NRBS - 39	—	—	—				
NRBS - 39	—	—	—	NRBS - 36	—	—	—	NRBS - 36	—	—	—	NRBS - 36	—	—	—	NRBS - 36	—	—	—				
NRBS - 36	—	—	—																				

TRAILER LOAD EGG SALES— WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 06/20/05-06/24/05

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
SE				NE				MW				SC				NW				SW			
CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS				
GNR W 1	30.00	36.00	16.00	GNR W 1	—	—	—	GNR W 1	—	—	—	GNR W 1	—	—	—	GNR W 1	—	—	—				
GNR W 3	—	16.00	4.00	GL W XL	48.00	43.00	13.50	GL W XL	48.00	43.00	13.50	GL W XL	48.00	43.00	13.50	GL W XL	55.83	59.13	13.50				
GL W J	—	—	1.00	GL W LG	—	48.33	33.50	GL W LG	—	48.33	33.50	GL W LG	—	48.33	33.50	GL W LG	51.50	51.51	33.50				
GL W XL	—	49.86	19.50	GL W MD	22.50	—	7.75	GL W MD	22.50	—	7.75	GL W MD	22.50	—	7.75	GL W MD	24.00	26.47	7.75				
GL W LG	—	47.60	49.00	GL BR XL	—	43.00	.25	GL BR XL	—	43.00	.25	GL BR XL	—	43.00	.25	GL BR XL	—	—	.25				
GL W MD	22.00	—	12.50	GL BR LG	48.00	41.00	1.50	GL BR LG	48.00	41.00	1.50	GL BR LG	48.00	41.00	1.50	GL BR LG	—	—	1.50				
GL W SM	20.50	23.50	3.75	NRBS - 48	—	—	4.00	NRBS - 48	—	—	4.00	NRBS - 48	—	—	4.00	NRBS - 48	—	—	4.00				
GL BR XL	—	—	.25	NRBS - 39	22.50	—	1.00	NRBS - 39	22.50	—	1.00	NRBS - 39	22.50	—	1.00	NRBS - 39	—	—	1.00				
GL BR LG	—	44.00	1.75																				
NRBS - 48	—	—	22.00																				
NRBS - 42	—	—	14.00																				
NRBS - 39	—	—	2.00																				
NRBS - 36	—	—	6.00																				

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	06/20/05	06/13/05	06/21/04
PACIFIC COAST	317	286	397
LOS ANGELES	311	280	347

NORTH CAROLINA EGGS The market is higher on larger sizes and steady on the balance. Supplies are adequate. Retail demand is moderate to fairly good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSTLY
EXTRA LARGE	73.63
LARGE	68.35
MEDIUM	43.63
SMALL	38.76

CERTIFIED ORGANIC EGGS IN CARTONS

(price per carton delivered to first receivers)

Brown Eggs	CENTS/CARTON	MOSTLY
Extra Large doz.	222 - 260	239 - 240
1/2 doz.	120 - 151	130 - 134
Large doz.	217 - 250	225 - 230
1/2 doz.	115 - 142	125 - 128

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