



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to instances firm. Demand was light to moderate with most interest noted for deferred shipments. No trading was reported. Offerings light to adequate and held with confidence. Parts and meats trading was slow to moderate. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, balance was slow. Demand was moderate to good. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 21, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	78.00	800	OCT	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	78.00	800	OCT	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 22, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JUNE 2005.

The market tone on tom drums was steady to fully steady with some starting to note less aggressive buyer inquiries. The tom full-cut wing market tone was steady, tom 2-joint wings steady to weak and tom necks steady to barely steady. Demand on tom drums was moderate to good, balance of tom bulk parts light to moderate. Offerings of tom drums light, tom full-cut wings adequate, tom 2-joint wings adequate to burdensome and tom necks adequate to fully adequate. The market tone on thigh meat was cautiously steady to steady and mechanically separated turkey steady to instances weak. Demand on thigh meat was light to moderate and mechanically separated turkey very light to light. Offerings of thigh meat at least adequate, mechanically separated turkey adequate to burdensome. Trading centered on fresh tom breast meat for domestic shipments and frozen thigh meat for export, balance light to moderate. For domestic: denatured hearts and livers 22 delivered pet foods, plant grade non-basted 16-18 lb. breasts 140 cents delivered. Frozen tom breast meat traded at 167-173 cents delivered export.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		F	106.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.56	50
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	49.00		49.00	6
DRUMSTICKS, TOM--FRESH		M	48.00	320
DRUMSTICKS, HEN		R	39.09	55
WINGS, FULL-CUT, TOM	26.00		26.00	49
WINGS, FULL-CUT, HEN		F	29.00	20
WINGS, V-TYPE, TOM	35.00		35.00	40
WINGS, V-TYPE, HEN		M	106.00	80
NECKS, TOM	40.00-41.00		40.02	41
NECKS, HEN		R	40.00	20
BREASTS, B/S, TOM 3/	171.00		171.00	10
BREASTS, B/S, TOM--FRESH 3/	168.00-174.00		170.80	400
THIGH MEAT		R	83.00	2
THIGH MEAT--FRESH		F	82.00	34
BREAST TRIM MEAT		F	141.60	100
SCAPULA MEAT	94.00		94.00	80
TENDERLOINS	152.00		152.00	12
DESTRAPPED TENDERS		M	145.00	120
DESTRAPPED TENDERS--FRESH		F	168.67	60
WING MEAT WITH SKIN	73.00		73.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	32.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	48.00-49.00		48.67	120
WINGS FULL-CUT - TOMS		M	24.00	416
WINGS, V-TYPE, TOM	32.00		32.00	208
TAILS	25.00		25.00	40
MECHANICALLY SEPARATED 4/	33.50-34.00		33.86	364
THIGH MEAT - FROZEN	78.00-83.50		81.21	496

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	70-79
FROZEN TURKEYS Y TOMS 14-24#	69-78
FROZEN TURKEYS Y TOMS 24-28#	69-78

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JUNE 2005.

The market tone on fresh tom breast meat was steady to fully steady, destrapped tenderloins and frozen tom breast meat steady, breast trim fully steady, scapula cautiously steady to steady and frozen wing meat with skin barely steady to weak. Demand on breast trim and fresh tom breast meat was moderate to good for pre-holiday needs, frozen wing meat with skin light at best, balance of white meat light to instances moderate. Offerings of fresh tom breast meat light to adequate, breast trim light, scapula adequate, frozen wing meat with skin adequate to burdensome. The market tone on rib breasts was steady to firm. Demand light to moderate for the limited offerings. Some note better than expected hen grade-outs resulting in less cutting. For domestic: fresh wing meat with skin 78, fresh ground breast trim 144, Grade A non-basted 10-12 lb. breasts 150 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	106.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.56	50
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	49.00-50.00		49.33	60
DRUMSTICKS, TOM--FRESH		M	48.00	320
DRUMSTICKS, HEN		R	39.09	55
WINGS, FULL-CUT, TOM	25.00-25.50		25.33	60
WINGS, FULL-CUT, HEN		F	29.00	20
WINGS, V-TYPE, TOM	35.00-38.00		36.40	200
WINGS, V-TYPE, HEN	89.00-90.00		89.50	40
NECKS, TOM	40.00		40.00	40
NECKS, HEN		R	40.00	20
BREASTS, B/S, TOM 3/	169.00		169.00	40
BREASTS, B/S, TOM--FRESH 3/	175.00-177.00		175.80	200
THIGH MEAT		R	83.00	2
THIGH MEAT--FRESH		F	82.00	34
BREAST TRIM MEAT	144.00		144.00	20
SCAPULA MEAT		T	94.00	80
TENDERLOINS		T	152.00	12
DESTRAPPED TENDERS	147.00-148.00		147.50	160
DESTRAPPED TENDERS--FRESH		F	168.67	60
WING MEAT WITH SKIN	65.00		65.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	32.00-33.00		32.38	65
EXPORT TRADING				
DRUMSTICKS, TOMS		T	48.67	120
WINGS FULL-CUT - TOMS		M	24.00	416
WINGS, V-TYPE, TOM		T	32.00	208
TAILS		T	25.00	40
MECHANICALLY SEPARATED 4/		T	33.86	364
THIGH MEAT - FROZEN	82.00		82.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/22/05

SEASON	CUMULATIVE		
	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2004-2005	13,400	278,395	278,395
2003-2004	No report issued.		

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/15/05

SEASON	CUMULATIVE		
	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2004-2005	No report issued.		
2003-2004	11,250	285,630	285,630